

Europe Surgical Retractor Market By Application (Abdominal Surgeries, Orthopedic Surgeries, Obstetric & Gynecological Surgeries, Cardiothoracic Surgeries and Other Applications) By Product (Hand Retractor, Wire Retractors, Self-Retaining Retractors, Table-mounted Retractors and Accessories) By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Europe Surgical Retractor Market would witness market growth of 5.4% CAGR during the forecast period (2020-2026).

Surgical retractors allow doctors and operating room staff to hold the incision or wound open during surgery. They help to keep back the underlying organs or tissues, giving physicians/nurses more exposure and access to the exposed area. The right retractor and medical system illumination can bring comfort and light directly to the surgical cavity where it is required. Retractors have a crucial role to play in surgery. They come in different sizes, shapes, and designs. Surgical retractor lighting will make it easier for surgeons to access large or minimally open cavities. Effective visibility before and at the end of the operation is helpful for both the surgical team and the patient.

In addition, advances in surgical technologies have changed the operating process throughout the years. Innovations are helping to change the surgical solutions and thereby pushing the demand for surgical retractors. However, stringent regulatory policies and a low-refund scenario and a shortage of qualified specialists in developed economies are likely to impede demand development over the projected period.

The approach to minimally-invasive surgery has increased profoundly in the medical

sector. Traditional open surgery can trigger tissue damage that can contribute to increased blood loss, increased postoperative discomfort, extended healing, and reduced spinal function. Minimally invasive spinal surgery can result in small incisions in the body, which should not produce more strain on the spinal muscles and promote quicker healing. Minimally invasive spinal retractor (MIS) systems are innovative surgical instruments designed to provide access to the spine from a posterior approach by a minor incision; in minimally invasive surgery.

Based on Application, the market is segmented into Abdominal Surgeries, Orthopedic Surgeries, Obstetric & Gynecological Surgeries, Cardiothoracic Surgeries and Other Applications. Based on Product, the market is segmented into Hand Retractor, Wire Retractors, Self-Retaining Retractors, Table-mounted Retractors and Accessories. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Johnson & Johnson, Medtronic PLC, Baxter International, Inc., B. Braun Melsungen AG, Becton, Dickinson and Company, Henry Schein, Inc., Integra LifeSciences Holdings Corporation, Novo Nordisk A/S, Teleflex, Inc., and Terumo Corporation

Scope of the Study

Market Segmentation:

By Application

Abdominal Surgeries

Orthopedic Surgeries

Obstetric & Gynecological Surgeries

Cardiothoracic Surgeries and

Other Applications

By Product

Hand Retractor

Wire Retractors

Self-Retaining Retractors

Table-mounted Retractors and

Accessories

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Johnson & Johnson

Medtronic PLC

Baxter International, Inc.

B. Braun Melsungen AG

Becton, Dickinson and Company

Henry Schein, Inc.

Integra LifeSciences Holdings Corporation

Novo Nordisk A/S

Teleflex, Inc.

Terumo Corporation

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