

Europe Sterilization Technologies Market (2016 - 2022)

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Abstracts

Sterilization Technologies are the processes used to reduce the growth of all viable life forms such as bacteria, viruses, fungi, and spore forms from the surfaces of equipment, pharmaceuticals, medications, food ingredients, and biological culture medium. Sterilization Technologies are widely used in the medical centers, life sciences, food processing, pharmaceutical, agriculture and cosmetics. Majority of the products in the healthcare facilities and medical device industry are terminally sterilized. There are many types of sterilization methods such as Steam Sterilization, Ethylene Oxide, Depyrogenation/Dry heat, chemical sterilization, radiation and sterile filtration.

Infections from medical devices could be very harmful. When medical tools are used, the device gets infected. If left unchecked or not disinfected properly, then it is highly likely that bacteria will grow. Medical Sterilization prevents the growth of the diseases and also prevents the spreading of the diseases during double surgeries. This has led to the adoption of sterilization technologies. Hence, this could lead the market for the sterilization technologies. A Report by CDC in 2015 states, "Approximately 75% of urinary tract infections in the hospitals are associated with urinary catheter". During the hospital stay, 15-25% of patients suffer from urinary catheter. According to UNICEF, pneumonia is one of the leading causes of death among children under five. In 2015, 920,000 were killed by pneumonia. Increasing number of HAI could be one of the major factors for the growth of the sterilization market.

Based on the Method, the Sterilization Technologies market is segmented into Chemical & Gas Sterilization, Filtration Sterilization, Ionizing Radiation Sterilization and Thermal Sterilization. The Chemical & Gas Sterilization market is segmented into Ethylene oxide, Formaldehyde and Others. Filtration Sterilization is further segmented Liquid and Air & Gas. The Ionizing Radiation Sterilization is further categorized into Gamma Radiation, Electron beam Radiation and Others. The Thermal Sterilization is further sub divided into Autoclaving, Distillation, Pasteurization, Retorting and Others.



The Applications highlighted in this report include Pharmaceuticals, Medical Devices, Food & Beverage, Agriculture, Cosmetic, Manufacturing and Others.

Based on Country, Europe Sterilization Technologies market is segmented into Germany, UK, France, Russia, Spain, Italy and Rest of Europe. Germany remained the dominant Country in the Europe Sterilization Technologies market in 2015. France and Russia would witness promising CAGR during the forecast period (2016-2022).

The report covers the analysis of key stake holders of the Sterilization Technologies market. Key companies profiled in the report include 3M Company, Steris Plc, Getinge Group, Cantel Medical Corporation, Tso3, Nordian Inc., Atec Pharmatechnik GmbH and Noxilizer Inc.



Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Europe Sterilization Technologies Market, by Method
 - 1.4.2 Europe Sterilization Technologies Market, by Application
 - 1.4.3 Europe Sterilization Technologies Market, by Country
- 1.5 Methodology for the research

CHAPTER 2. EXECUTIVE SUMMARY

CHAPTER 3. MARKET OVERVIEW

- 3.1 Introduction
- 3.2 Drivers, Restraints and Opportunities
 - 3.2.1 Market Drivers
 - 3.2.2 Market Restraints

CHAPTER 4. EUROPE STERILIZATION TECHNOLOGIES MARKET BY METHOD

- 4.1 Europe Sterilization Technologies Market By Method
- 4.1.1 Europe Chemical & Gas Sterilization Market By Country
- 4.1.2 Europe Chemical & Gas Sterilization Market By Type
- 4.1.2.1 Europe Ethylene Oxide Sterilization Market By Country
- 4.1.2.2 Europe Formaldehyde Sterilization Market By Country
- 4.1.2.3 Europe Other Chemical & Gas Sterilization Market By Country
- 4.1.3 Europe Filtration Sterilization Market By Country
- 4.1.4 Europe Filtration Sterilization Market By Type
 - 4.1.4.1 Europe Liquid Filtration Sterilization Market By Country
 - 4.1.4.2 Europe Air & Gas Filtration Sterilization Market By Country
- 4.1.5 Europe Ionizing Radiation Sterilization Market By Country
- 4.1.6 Europe Ionizing Radiation Sterilization Market By Type
 - 4.1.6.1 Europe Gamma Radiation Sterilization Market By Country
- 4.1.6.2 Europe Electron Beam Radiation Sterilization Market By Country
- 4.1.6.3 Europe Other Ionizing Radiation Sterilization Market By Country



- 4.1.7 Europe Thermal Sterilization Market By Country
- 4.1.8 Europe Thermal Sterilization Market By Type
 - 4.1.8.1 Europe Autoclaving Sterilization Market By Country
 - 4.1.8.2 Europe Distillation Sterilization Market By Country
 - 4.1.8.3 Europe Pasteurization Sterilization Market By Country
 - 4.1.8.4 Europe Retorting Sterilization Market By Country
 - 4.1.8.5 Europe Other Thermal Sterilization Market By Country

CHAPTER 5. EUROPE STERILIZATION TECHNOLOGIES MARKET - BY APPLICATION

5.1 Introduction

- 5.1.1 Europe Pharmaceuticals Sterilization Market By Country
- 5.1.2 Europe Medical Devices Sterilization Market By Country
- 5.1.3 Europe Food & Beverage Sterilization Market By Country
- 5.1.4 Europe Agriculture Sterilization Market By Country
- 5.1.5 Europe Cosmetic Sterilization Market By Country
- 5.1.6 Europe Manufacturing Sterilization Market By Country
- 5.1.7 Europe Other Sterilization Application Market By Country

CHAPTER 6. EUROPE STERILIZATION TECHNOLOGIES MARKET - BY COUNTRY

- 6.1 Introduction
- 6.2 Germany Sterilization Technologies Market
 - 6.2.1 Germany Sterilization Technologies Market By Method
 - 6.2.1.1 Germany Chemical & Gas Sterilization Market By Type
 - 6.2.1.2 Germany Filtration Sterilization Market By Type
 - 6.2.1.3 Germany Ionizing Radiation Sterilization Market By Type
 - 6.2.1.4 Germany Thermal Sterilization Market By Type
- 6.2.2 Germany Sterilization Technologies Market By Application
- 6.3 UK Sterilization Technologies Market
 - 6.3.1 UK Sterilization Technologies Market By Method
 - 6.3.1.1 UK Chemical & Gas Sterilization Market By Type
 - 6.3.1.2 UK Filtration Sterilization Market By Type
 - 6.3.1.3 UK Ionizing Radiation Sterilization Market By Type
 - 6.3.1.4 UK Thermal Sterilization Market By Type
 - 6.3.2 UK Sterilization Technologies Market By Application
- 6.4 France Sterilization Technologies Market
 - 6.4.1 France Sterilization Technologies Market By Method



- 6.4.1.1 France Chemical & Gas Sterilization Market By Type
- 6.4.1.2 France Filtration Sterilization Market By Type
- 6.4.1.3 France Ionizing Radiation Sterilization Market By Type
- 6.4.1.4 France Thermal Sterilization Market By Type
- 6.4.2 France Sterilization Technologies Market By Application
- 6.5 Russia Sterilization Technologies Market
 - 6.5.1 Russia Sterilization Technologies Market By Method
 - 6.5.1.1 Russia Chemical & Gas Sterilization Market By Type
 - 6.5.1.2 Russia Filtration Sterilization Market By Type
 - 6.5.1.3 Russia Ionizing Radiation Sterilization Market By Type
 - 6.5.1.4 Russia Thermal Sterilization Market By Type
 - 6.5.2 Russia Sterilization Technologies Market By Application
- 6.6 Spain Sterilization Technologies Market
 - 6.6.1 Spain Sterilization Technologies Market By Method
 - 6.6.1.1 Spain Chemical & Gas Sterilization Market By Type
 - 6.6.1.2 Spain Filtration Sterilization Market By Type
 - 6.6.1.3 Spain Ionizing Radiation Sterilization Market By Type
 - 6.6.1.4 Spain Thermal Sterilization Market By Type
 - 6.6.2 Spain Sterilization Technologies Market By Application
- 6.7 Italy Sterilization Technologies Market
 - 6.7.1 Italy Sterilization Technologies Market By Method
 - 6.7.1.1 Italy Chemical & Gas Sterilization Market By Type
 - 6.7.1.2 Italy Filtration Sterilization Market By Type
 - 6.7.1.3 Italy Ionizing Radiation Sterilization Market By Type
 - 6.7.1.4 Italy Thermal Sterilization Market By Type
 - 6.7.2 Italy Sterilization Technologies Market By Application
- 6.8 Rest of Europe Sterilization Technologies Market
 - 6.8.1 Rest of Europe Sterilization Technologies Market By Method
 - 6.8.1.1 Rest of Europe Chemical & Gas Sterilization Market By Type
 - 6.8.1.2 Rest of Europe Filtration Sterilization Market By Type
 - 6.8.1.3 Rest of Europe Ionizing Radiation Sterilization Market By Type
 - 6.8.1.4 Rest of Europe Thermal Sterilization Market By Type
 - 6.8.2 Rest of Europe Sterilization Technologies Market By Application

CHAPTER 7. COMPANY PROFILES

- 7.1 3M Company
 - 7.1.1 Company Overview
 - 7.1.2 Financial Analysis



- 7.1.3 Regional & Segmental Analysis
- 7.1.4 Research & Development Expense
- 7.2 Steris Plc
 - 7.2.1 Company Overview
 - 7.2.2 Financial Analysis
 - 7.2.3 Segmental and Regional Analysis
 - 7.2.4 Research & Development Expense
- 7.3 Getinge Group
 - 7.3.1 Company Overview
 - 7.3.2 Financial Analysis
 - 7.3.3 Segmental and Regional Analysis
- 7.3.4 Research & Development Expense
- 7.4 Cantel Medical Corporation
 - 7.4.1 Company Overview
 - 7.4.2 Financial Analysis
 - 7.4.3 Segmental and Regional Analysis
 - 7.4.4 Research & Development Expense
- 7.5 Tso3
 - 7.5.1 Company Overview
 - 7.5.2 Financial Analysis
 - 7.5.3 Research & Development Expense
- 7.6 Nordian Inc.
 - 7.6.1 Company Overview
- 7.7 Atec Pharmatechnik Gmbh
 - 7.7.1 Company Overview
- 7.8 Noxilizer Inc.
 - 7.8.1 Company Overview



List Of Tables

LIST OF TABLES

TABLE 1 Europe Sterilization Technologies Market (\$Million): 2012-2015

TABLE 2 Europe Sterilization Technologies Market (\$Million): 2016-2022

TABLE 3 Europe Sterilization Technologies Market - By Method (\$Million): 2012-2015

TABLE 4 Europe Sterilization Technologies Market - By Method (\$Million): 2016-2022

TABLE 5 Europe Chemical & Gas Sterilization Market - By Country (\$Million):

2012-2015

TABLE 6 Europe Chemical & Gas Sterilization Market - By Country (\$Million):

2016-2022

TABLE 7 Europe Chemical & Gas Sterilization Market - By Type (\$Million): 2012-2015

TABLE 8 Europe Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 9 Europe Ethylene Oxide Sterilization Market - By Country (\$Million): 2012-2015

TABLE 10 Europe Ethylene Oxide Sterilization Market - By Country (\$Million):

2016-2022

TABLE 11 Europe Formaldehyde Sterilization Market - By Country (\$Million):

2012-2015

TABLE 12 Europe Formaldehyde Sterilization Market - By Country (\$Million):

2016-2022

TABLE 13 Europe Other Chemical & Gas Sterilization Market - By Country (\$Million):

2012-2015

TABLE 14 Europe Other Chemical & Gas Sterilization Market - By Country (\$Million):

2016-2022

TABLE 15 Europe Filtration Sterilization Market - By Country (\$Million): 2012-2015

TABLE 16 Europe Filtration Sterilization Market - By Country (\$Million): 2016-2022

TABLE 17 Europe Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 18 Europe Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 19 Europe Liquid Filtration Sterilization Market - By Country (\$Million):

2012-2015

TABLE 20 Europe Liquid Filtration Sterilization Market - By Country (\$Million):

2016-2022

TABLE 21 Europe Air & Gas Filtration Sterilization Market - By Country (\$Million):

2012-2015

TABLE 22 Europe Air & Gas Filtration Sterilization Market - By Country (\$Million):

2016-2022

TABLE 23 Europe Ionizing Radiation Sterilization Market - By Country (\$Million):

2012-2015



TABLE 24 Europe Ionizing Radiation Sterilization Market - By Country (\$Million): 2016-2022

TABLE 25 Europe Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 26 Europe Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022

TABLE 27 Europe Gamma Radiation Sterilization Market - By Country (\$Million): 2012-2015

TABLE 28 Europe Gamma Radiation Sterilization Market - By Country (\$Million): 2016-2022

TABLE 29 Europe Electron Beam Radiation Sterilization Market - By Country (\$Million): 2012-2015

TABLE 30 Europe Electron Beam Radiation Sterilization Market - By Country (\$Million): 2016-2022

TABLE 31 Europe Other Ionizing Radiation Sterilization Market - By Country (\$Million): 2012-2015

TABLE 32 Europe Other Ionizing Radiation Sterilization Market - By Country (\$Million): 2016-2022

TABLE 33 Europe Thermal Sterilization Market - By Country (\$Million): 2012-2015

TABLE 34 Europe Thermal Sterilization Market - By Country (\$Million): 2016-2022

TABLE 35 Europe Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 36 Europe Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 37 Europe Autoclaving Sterilization Market - By Country (\$Million): 2012-2015

TABLE 38 Europe Autoclaving Sterilization Market - By Country (\$Million): 2016-2022

TABLE 39 Europe Distillation Sterilization Market - By Country (\$Million): 2012-2015

TABLE 40 Europe Distillation Sterilization Market - By Country (\$Million): 2016-2022

TABLE 41 Europe Pasteurization Sterilization Market - By Country (\$Million): 2012-2015

TABLE 42 Europe Pasteurization Sterilization Market - By Country (\$Million): 2016-2022

TABLE 43 Europe Retorting Sterilization Market - By Country (\$Million): 2012-2015

TABLE 44 Europe Retorting Sterilization Market - By Country (\$Million): 2016-2022

TABLE 45 Europe Other Thermal Sterilization Market - By Country (\$Million): 2012-2015

TABLE 46 Europe Other Thermal Sterilization Market - By Country (\$Million): 2016-2022

TABLE 47 Europe Sterilization Technologies Market - By Application (\$Million): 2012-2015

TABLE 48 Europe Sterilization Technologies Market - By Application (\$Million): 2016-2022

TABLE 49 Europe Pharmaceuticals Sterilization Market - By Country (\$Million):



2012-2015

TABLE 50 Europe Pharmaceuticals Sterilization Market - By Country (\$Million): 2016-2022

TABLE 51 Europe Medical Devices Sterilization Market - By Country (\$Million): 2012-2015

TABLE 52 Europe Medical Devices Sterilization Market - By Country (\$Million): 2016-2022

TABLE 53 Europe Food & Beverage Sterilization Market - By Country (\$Million): 2012-2015

TABLE 54 Europe Food & Beverage Sterilization Market - By Country (\$Million): 2016-2022

TABLE 55 Europe Agriculture Sterilization Market - By Country (\$Million): 2012-2015

TABLE 56 Europe Agriculture Sterilization Market - By Country (\$Million): 2016-2022

TABLE 57 Europe Cosmetic Sterilization Market - By Country (\$Million): 2012-2015

TABLE 58 Europe Cosmetic Sterilization Market - By Country (\$Million): 2016-2022

TABLE 59 Europe Manufacturing Sterilization Market - By Country (\$Million): 2012-2015

TABLE 60 Europe Manufacturing Sterilization Market - By Country (\$Million): 2016-2022

TABLE 61 Europe Other Sterilization Application Market - By Country (\$Million): 2012-2015

TABLE 62 Europe Other Sterilization Application Market - By Country (\$Million): 2016-2022

TABLE 63 Europe Sterilization Technologies Market - By Country (\$Million): 2012-2015

TABLE 64 Europe Sterilization Technologies Market - By Country (\$Million): 2016-2022

TABLE 65 Germany Sterilization Technologies Market (\$Million): 2012-2015

TABLE 66 Germany Sterilization Technologies Market (\$Million): 2016-2022

TABLE 67 Germany Sterilization Technologies Market - By Method (\$Million): 2012-2015

TABLE 68 Germany Sterilization Technologies Market - By Method (\$Million): 2016-2022

TABLE 69 Germany Chemical & Gas Sterilization Market - By Type (\$Million): 2012-2015

TABLE 70 Germany Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 71 Germany Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 72 Germany Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 73 Germany Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 74 Germany Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022



TABLE 75 Germany Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 76 Germany Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 77 Germany Sterilization Technologies Market - By Application (\$Million): 2012-2015

TABLE 78 Germany Sterilization Technologies Market - By Application (\$Million): 2016-2022

TABLE 79 UK Sterilization Technologies Market (\$Million): 2012-2015

TABLE 80 UK Sterilization Technologies Market (\$Million): 2016-2022

TABLE 81 UK Sterilization Technologies Market - By Method (\$Million): 2012-2015

TABLE 82 UK Sterilization Technologies Market - By Method (\$Million): 2016-2022

TABLE 83 UK Chemical & Gas Sterilization Market - By Type (\$Million): 2012-2015

TABLE 84 UK Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 85 UK Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 86 UK Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 87 UK Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 88 UK Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022

TABLE 89 UK Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 90 UK Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 91 UK Sterilization Technologies Market - By Application (\$Million): 2012-2015

TABLE 92 UK Sterilization Technologies Market - By Application (\$Million): 2016-2022

TABLE 93 France Sterilization Technologies Market (\$Million): 2012-2015

TABLE 94 France Sterilization Technologies Market (\$Million): 2016-2022

TABLE 95 France Sterilization Technologies Market - By Method (\$Million): 2012-2015

TABLE 96 France Sterilization Technologies Market - By Method (\$Million): 2016-2022

TABLE 97 France Chemical & Gas Sterilization Market - By Type (\$Million): 2012-2015

TABLE 98 France Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 99 France Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 100 France Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 101 France Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 102 France Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022

TABLE 103 France Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 104 France Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 105 France Sterilization Technologies Market - By Application (\$Million): 2012-2015

TABLE 106 France Sterilization Technologies Market - By Application (\$Million): 2016-2022

TABLE 107 Russia Sterilization Technologies Market (\$Million): 2012-2015



- TABLE 108 Russia Sterilization Technologies Market (\$Million): 2016-2022
- TABLE 109 Russia Sterilization Technologies Market By Method (\$Million): 2012-2015
- TABLE 110 Russia Sterilization Technologies Market By Method (\$Million): 2016-2022
- TABLE 111 Russia Chemical & Gas Sterilization Market By Type (\$Million): 2012-2015
- TABLE 112 Russia Chemical & Gas Sterilization Market By Type (\$Million): 2016-2022
- TABLE 113 Russia Filtration Sterilization Market By Type (\$Million): 2012-2015
- TABLE 114 Russia Filtration Sterilization Market By Type (\$Million): 2016-2022
- TABLE 115 Russia Ionizing Radiation Sterilization Market By Type (\$Million): 2012-2015
- TABLE 116 Russia Ionizing Radiation Sterilization Market By Type (\$Million): 2016-2022
- TABLE 117 Russia Thermal Sterilization Market By Type (\$Million): 2012-2015
- TABLE 118 Russia Thermal Sterilization Market By Type (\$Million): 2016-2022
- TABLE 119 Russia Sterilization Technologies Market By Application (\$Million): 2012-2015
- TABLE 120 Russia Sterilization Technologies Market By Application (\$Million): 2016-2022
- TABLE 121 Spain Sterilization Technologies Market (\$Million): 2012-2015
- TABLE 122 Spain Sterilization Technologies Market (\$Million): 2016-2022
- TABLE 123 Spain Sterilization Technologies Market By Method (\$Million): 2012-2015
- TABLE 124 Spain Sterilization Technologies Market By Method (\$Million): 2016-2022
- TABLE 125 Spain Chemical & Gas Sterilization Market By Type (\$Million): 2012-2015
- TABLE 126 Spain Chemical & Gas Sterilization Market By Type (\$Million): 2016-2022
- TABLE 127 Spain Filtration Sterilization Market By Type (\$Million): 2012-2015
- TABLE 128 Spain Filtration Sterilization Market By Type (\$Million): 2016-2022
- TABLE 129 Spain Ionizing Radiation Sterilization Market By Type (\$Million): 2012-2015
- TABLE 130 Spain Ionizing Radiation Sterilization Market By Type (\$Million): 2016-2022
- TABLE 131 Spain Thermal Sterilization Market By Type (\$Million): 2012-2015
- TABLE 132 Spain Thermal Sterilization Market By Type (\$Million): 2016-2022
- TABLE 133 Spain Sterilization Technologies Market By Application (\$Million): 2012-2015
- TABLE 134 Spain Sterilization Technologies Market By Application (\$Million): 2016-2022
- TABLE 135 Italy Sterilization Technologies Market (\$Million): 2012-2015
- TABLE 136 Italy Sterilization Technologies Market (\$Million): 2016-2022
- TABLE 137 Italy Sterilization Technologies Market By Method (\$Million): 2012-2015
- TABLE 138 Italy Sterilization Technologies Market By Method (\$Million): 2016-2022



```
TABLE 139 Italy Chemical & Gas Sterilization Market - By Type ($Million): 2012-2015
```

TABLE 140 Italy Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 141 Italy Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 142 Italy Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 143 Italy Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 144 Italy Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022

TABLE 145 Italy Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 146 Italy Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 147 Italy Sterilization Technologies Market - By Application (\$Million):

2012-2015

TABLE 148 Italy Sterilization Technologies Market - By Application (\$Million):

2016-2022

TABLE 149 Rest of Europe Sterilization Technologies Market (\$Million): 2012-2015

TABLE 150 Rest of Europe Sterilization Technologies Market (\$Million): 2016-2022

TABLE 151 Rest of Europe Sterilization Technologies Market - By Method (\$Million): 2012-2015

TABLE 152 Rest of Europe Sterilization Technologies Market - By Method (\$Million): 2016-2022

TABLE 153 Rest of Europe Chemical & Gas Sterilization Market - By Type (\$Million): 2012-2015

TABLE 154 Rest of Europe Chemical & Gas Sterilization Market - By Type (\$Million): 2016-2022

TABLE 155 Rest of Europe Filtration Sterilization Market - By Type (\$Million): 2012-2015

TABLE 156 Rest of Europe Filtration Sterilization Market - By Type (\$Million): 2016-2022

TABLE 157 Rest of Europe Ionizing Radiation Sterilization Market - By Type (\$Million): 2012-2015

TABLE 158 Rest of Europe Ionizing Radiation Sterilization Market - By Type (\$Million): 2016-2022

TABLE 159 Rest of Europe Thermal Sterilization Market - By Type (\$Million): 2012-2015

TABLE 160 Rest of Europe Thermal Sterilization Market - By Type (\$Million): 2016-2022

TABLE 161 Rest of Europe Sterilization Technologies Market - By Application (\$Million): 2012-2015

TABLE 162 Rest of Europe Sterilization Technologies Market - By Application (\$Million): 2016-2022

TABLE 163 key information – 3M Company



TABLE 164 Key Information - STERIS PLC

TABLE 165 Key Information – GETINGE GROUP

TABLE 166 Key Information – CaNTEL MEDICAL CORPORATION

TABLE 167 Key Information – TSO3

TABLE 168 Key Information – NORDIAN INC.

TABLE 169 Key Information – ATECT PHARMATECHNIK GMBH

TABLE 170 Key Information – NOXILIZER INC.



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