

Europe Operating Room Integration Market By Component (Software and Services), By Application (General Surgery, Orthopedic Surgery, Neurosurgery and Other Application), By End Use (Ambulatory Surgical Centers (ASCs) and Hospitals), By Devices (Display Systems, Documentation Management Systems, and Audio Video Management Systems), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Europe Operating Room Integration Market would witness market growth of 10.2% CAGR during the forecast period (2020-2026).

Irrespective of the procedures conducted, the OR is one of the toughest and most challenging environments for electronics and wires – especially those that are regularly handled and plugged/unplugged. Thus, components of the OR integration system are often designed to withstand the rigors of the operating room environment. This includes the ability to perform regular cleaning, rough handling, and impact weather conditions. Some of the items most likely to be affected, such as surgical screens and video cables inside the surgical field, are strengthened to ensure longevity.

Many ORI system vendors are coming up with innovative technologies to satisfy the demands of consumers globally. One of the most recent innovations is the introduction of the UniView system by Masimo, a multinational medical technology company. The product assists in the simultaneous exchange of data and team management between clinicians and is valuable for any environment where structured and timely data is required for effective clinical care.

Growing demand for technically innovative technologies, the growing number of surgical procedures, congestion in operating rooms (OR), patient health issues in OR combined

with a rise in preference to minimally invasive surgeries (MIS) are main factors that drive market growth. However, the shortage of skilled surgeons in developed countries and the high cost of initial investment are restricting development. Such increased expense may be due to the high-priced integrated medical equipment that is being utilized in the operation room. Smaller hospitals may find it difficult to make the initial investments.

Based on Component, the market is segmented into Software and Services. Based on Application, the market is segmented into General Surgery, Orthopedic Surgery, Neurosurgery and Other Application. Based on End Use, the market is segmented into Ambulatory Surgical Centers (ASCs) and Hospitals. Based on Devices, the market is segmented into Display Systems, Documentation Management Systems, and Audio Video Management Systems. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include of Stryker Corporation, Drägerwerk AG & Co. KGaA, Steris PLC, Olympus Corporation, Canon, Inc., Barco NV, Getinge AB, Brainlab AG, Skytron, LLC, and Karl Storz SE & Co. KG

Scope of the Study

Market Segmentation:

By Component

Software and

Services

By Application

General Surgery

Orthopedic Surgery

Neurosurgery and

Other Application

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Stryker Corporation

Dragerwerk AG & Co. KGaA

Steris PLC

Olympus Corporation

Canon, Inc.

Barco NV

Getinge AB

Brainlab AG

Skytron, LLC

Karl Storz SE & Co. KG

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Europe Operating Room Integration Market, by Component
 - 1.4.2 Europe Operating Room Integration Market, by Application
 - 1.4.1 Europe Operating Room Integration Market, by End Use
 - 1.4.2 Europe Operating Room Integration Market, by Devices
 - 1.4.3 Europe Operating Room Integration Market, by Country
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. COMPETITION ANALYSIS - GLOBAL

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
 - 3.2.1 Partnerships, Collaborations and Agreements
 - 3.2.2 Product Launches and Product Expansions
 - 3.2.3 Geographical Expansions
 - 3.2.4 Business Unit Expansions
 - 3.2.5 Mergers & Acquisitions
- 3.3 Top Winning Strategies
 - 3.3.1 Key Leading Strategies: Percentage Distribution (2016-2020)
 - 3.3.2 Key Strategic Move: (Partnerships, Collaborations, and Agreements : 2016, Dec – 2019, Apr) Leading Players

CHAPTER 4. EUROPE OPERATING ROOM INTEGRATION MARKET BY

Europe Operating Room Integration Market By Component (Software and Services), By Application (General Surgery...

COMPONENT

- 4.1 Europe Software Market by Country
- 4.2 Europe Services Market by Country

CHAPTER 5. EUROPE OPERATING ROOM INTEGRATION MARKET BY APPLICATION

- 5.1 Europe General Surgery Market by Country
- 5.2 Europe Orthopedic Surgery Market by Country
- 5.3 Europe Neurosurgery Market by Country
- 5.4 Europe Other Application Market by Country

CHAPTER 6. EUROPE OPERATING ROOM INTEGRATION MARKET BY END USE

- 6.1 Europe Ambulatory Surgical Centers (ASCs) Operating Room Integration Market by Country
- 6.2 Europe Hospitals Operating Room Integration Market by Country

CHAPTER 7. EUROPE OPERATING ROOM INTEGRATION MARKET BY DEVICES

- 7.1 Europe Display Systems Operating Room Integration Market by Country
- 7.2 Europe Documentation Management Systems Market by Country
- 7.3 Europe Other Devices Market by Country

CHAPTER 8. EUROPE OPERATING ROOM INTEGRATION MARKET BY COUNTRY

- 8.1 Germany Operating Room Integration Market
 - 8.1.1 Germany Operating Room Integration Market by Component
 - 8.1.2 Germany Operating Room Integration Market by Application
 - 8.1.3 Germany Operating Room Integration Market by End Use
 - 8.1.4 Germany Operating Room Integration Market by Devices
- 8.2 UK Operating Room Integration Market
 - 8.2.1 UK Operating Room Integration Market by Component
 - 8.2.2 UK Operating Room Integration Market by Application
 - 8.2.3 UK Operating Room Integration Market by End Use
 - 8.2.4 UK Operating Room Integration Market by Devices
- 8.3 France Operating Room Integration Market
 - 8.3.1 France Operating Room Integration Market by Component

- 8.3.2 France Operating Room Integration Market by Application
- 8.3.3 France Operating Room Integration Market by End Use
- 8.3.4 France Operating Room Integration Market by Devices
- 8.4 Russia Operating Room Integration Market
 - 8.4.1 Russia Operating Room Integration Market by Component
 - 8.4.2 Russia Operating Room Integration Market by Application
 - 8.4.3 Russia Operating Room Integration Market by End Use
 - 8.4.4 Russia Operating Room Integration Market by Devices
- 8.5 Spain Operating Room Integration Market
 - 8.5.1 Spain Operating Room Integration Market by Component
 - 8.5.2 Spain Operating Room Integration Market by Application
 - 8.5.3 Spain Operating Room Integration Market by End Use
 - 8.5.4 Spain Operating Room Integration Market by Devices
- 8.6 Italy Operating Room Integration Market
 - 8.6.1 Italy Operating Room Integration Market by Component
 - 8.6.2 Italy Operating Room Integration Market by Application
 - 8.6.3 Italy Operating Room Integration Market by End Use
 - 8.6.4 Italy Operating Room Integration Market by Devices
- 8.7 Rest of Europe Operating Room Integration Market
 - 8.7.1 Rest of Europe Operating Room Integration Market by Component
 - 8.7.2 Rest of Europe Operating Room Integration Market by Application
 - 8.7.3 Rest of Europe Operating Room Integration Market by End Use
 - 8.7.4 Rest of Europe Operating Room Integration Market by Devices

CHAPTER 9. COMPANY PROFILES

- 9.1 Stryker Corporation
 - 9.1.1 Company Overview
 - 9.1.2 Financial Analysis
 - 9.1.3 Segmental and Regional Analysis
 - 9.1.4 Research & Development Expense
 - 9.1.5 Recent strategies and developments:
 - 9.1.5.1 Partnerships, Collaborations, and Agreements:
 - 9.1.5.2 Acquisition and Mergers:
 - 9.1.5.3 Product Launches and Product Expansions:
 - 9.1.5.4 Geographical Expansions:
- 9.2 Dragerwerk AG & Co. KGaA
 - 9.2.1 Company Overview
 - 9.2.2 Financial Analysis

- 9.2.3 Regional Analysis
- 9.2.4 Research & Development Expense
- 9.3 Steris PLC
 - 9.3.1 Company Overview
 - 9.3.2 Financial Analysis
 - 9.3.3 Segmental and Regional Analysis
 - 9.3.4 Research & Development Expense
 - 9.3.5 Recent strategies and developments:
 - 9.3.5.1 Partnerships, Collaborations, and Agreements:
- 9.4 Olympus Corporation
 - 9.4.1 Company Overview
 - 9.4.2 Financial Analysis
 - 9.4.3 Segmental and Regional Analysis
 - 9.4.4 Research & Development Expense
 - 9.4.5 Recent strategies and developments:
 - 9.4.5.1 Product Launches and Product Expansions:
 - 9.4.5.2 Acquisition and Mergers:
- 9.5 Canon, Inc.
 - 9.5.1 Company Overview
 - 9.5.2 Financial Analysis
 - 9.5.3 Segmental and Regional Analysis
 - 9.5.4 Research & Development Expenses
- 9.6 Barco NV
 - 9.6.1 Company Overview
 - 9.6.2 Financial Analysis
 - 9.6.3 Segmental and Regional Analysis
 - 9.6.4 Research & Development Expenses
 - 9.6.5 Recent strategies and developments:
 - 9.6.5.1 Partnerships, Collaborations, and Agreements:
 - 9.6.5.2 Product Launches and Product Expansions:
- 9.7 Getinge AB
 - 9.7.1 Company Overview
 - 9.7.2 Financial Analysis
 - 9.7.3 Regional Analysis
 - 9.7.4 Research & Development Expense
 - 9.7.5 Recent strategies and developments:
 - 9.7.5.1 Partnerships, Collaborations, and Agreements:
 - 9.7.5.2 Product Launches and Product Expansions:
- 9.8 Brainlab AG

9.8.1 Company Overview

9.8.2 Recent strategies and developments:

9.8.2.1 Partnerships, Collaborations, and Agreements:

9.8.2.2 Business Unit Expansions:

9.9 Skytron, LLC

9.9.1 Company Overview

9.9.2 Recent strategies and developments:

9.9.2.1 Partnerships, Collaborations, and Agreements:

9.1 Karl Storz SE & Co. KG

9.10.1 Company Overview

9.10.2 Recent strategies and developments:

9.10.2.1 Partnerships, Collaborations, and Agreements:

List Of Tables

LIST OF TABLES

TABLE 1 EUROPE OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 2 EUROPE OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– OPERATING ROOM INTEGRATION MARKET

TABLE 4 PRODUCT LAUNCHES AND PRODUCT EXPANSIONS– OPERATING ROOM INTEGRATION MARKET

TABLE 5 GEOGRAPHICAL EXPANSIONS– OPERATING ROOM INTEGRATION MARKET

TABLE 6 BUSINESS UNIT EXPANSIONS– OPERATING ROOM INTEGRATION MARKET

TABLE 7 MERGERS & ACQUISITIONS – OPERATING ROOM INTEGRATION MARKET

TABLE 8 EUROPE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 9 EUROPE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 10 EUROPE SOFTWARE MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 11 EUROPE SOFTWARE MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 12 EUROPE SERVICES MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 13 EUROPE SERVICES MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 14 EUROPE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 15 EUROPE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 16 EUROPE GENERAL SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 17 EUROPE GENERAL SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 18 EUROPE ORTHOPEDIC SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 19 EUROPE ORTHOPEDIC SURGERY MARKET BY COUNTRY, 2020 - 2026,

USD MILLION

TABLE 20 EUROPE NEUROSURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 21 EUROPE NEUROSURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 22 EUROPE OTHER APPLICATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 23 EUROPE OTHER APPLICATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 24 EUROPE OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 25 EUROPE OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 26 EUROPE AMBULATORY SURGICAL CENTERS (ASCS) OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 27 EUROPE AMBULATORY SURGICAL CENTERS (ASCS) OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 28 EUROPE HOSPITALS OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 29 EUROPE HOSPITALS OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 30 EUROPE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 31 EUROPE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 32 EUROPE DISPLAY SYSTEMS OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 33 EUROPE DISPLAY SYSTEMS OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 34 EUROPE DOCUMENTATION MANAGEMENT SYSTEMS MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 35 EUROPE DOCUMENTATION MANAGEMENT SYSTEMS MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 36 EUROPE OTHER DEVICES MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 37 EUROPE OTHER DEVICES MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 38 EUROPE OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 39 EUROPE OPERATING ROOM INTEGRATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 40 GERMANY OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 41 GERMANY OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 42 GERMANY OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 43 GERMANY OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 44 GERMANY OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 45 GERMANY OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 46 GERMANY OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 47 GERMANY OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 48 GERMANY OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 49 GERMANY OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 50 UK OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 51 UK OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 52 UK OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 53 UK OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 54 UK OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 55 UK OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 56 UK OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 57 UK OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 58 UK OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 -

2019, USD MILLION

TABLE 59 UK OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 60 FRANCE OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 61 FRANCE OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 62 FRANCE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 63 FRANCE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 64 FRANCE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 65 FRANCE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 66 FRANCE OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 67 FRANCE OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 68 FRANCE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 69 FRANCE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 70 RUSSIA OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 71 RUSSIA OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 72 RUSSIA OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 73 RUSSIA OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 74 RUSSIA OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 75 RUSSIA OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 76 RUSSIA OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 77 RUSSIA OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 78 RUSSIA OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 79 RUSSIA OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 80 SPAIN OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 81 SPAIN OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 82 SPAIN OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 83 SPAIN OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 84 SPAIN OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 85 SPAIN OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 86 SPAIN OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 87 SPAIN OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 88 SPAIN OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 89 SPAIN OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 90 ITALY OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 91 ITALY OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 92 ITALY OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 93 ITALY OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 94 ITALY OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 95 ITALY OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 96 ITALY OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 97 ITALY OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 -

2026, USD MILLION

TABLE 98 ITALY OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 99 ITALY OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 100 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET, 2016 - 2019, USD MILLION

TABLE 101 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET, 2020 - 2026, USD MILLION

TABLE 102 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2016 - 2019, USD MILLION

TABLE 103 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY COMPONENT, 2020 - 2026, USD MILLION

TABLE 104 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 105 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 106 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY END USE, 2016 - 2019, USD MILLION

TABLE 107 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY END USE, 2020 - 2026, USD MILLION

TABLE 108 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2016 - 2019, USD MILLION

TABLE 109 REST OF EUROPE OPERATING ROOM INTEGRATION MARKET BY DEVICES, 2020 - 2026, USD MILLION

TABLE 110 KEY INFORMATION – STRYKER CORPORATION

TABLE 111 KEY INFORMATION – DRAGERWERK AG & CO. KGAA

TABLE 112 KEY INFORMATION – STERIS PLC

TABLE 113 KEY INFORMATION – OLYMPUS CORPORATION

TABLE 114 KEY INFORMATION – CANON, INC.

TABLE 115 KEY INFORMATION – BARCO NV

TABLE 116 KEY INFORMATION – GETINGE AB

TABLE 117 KEY INFORMATION – BRAINLAB AG

TABLE 118 KEY INFORMATION – SKYTRON, LLC

TABLE 119 KEY INFORMATION – KARL STORZ SE & CO. KG

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2016-2020)

FIG 4 KEY STRATEGIC MOVE: (PARTNERSHIPS, COLLABORATIONS, AND AGREEMENTS : 2016, DEC – 2019, APR) LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: STRYKER CORPORATION

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: OLYMPUS CORPORATION

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: BARCO NV

FIG 8 RECENT STRATEGIES AND DEVELOPMENTS: GETINGE AB

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: BRAINLAB AG

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