

Europe Laboratory Informatics Market By Component (Software and Services) By End Use (Life Sciences, CROs, Chemical Sector, Food & Beverage and Agriculture Sector, Environmental Testing Laboratories, Petrochemical Sector and Other Sectors) By Product (LIMS, ELN, ECM, CDS, SDMS, LES and EDC & CDMS) By Delivery Mode (Cloud-based, Web-hosted and On-Premise) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Europe Laboratory Informatics Market would witness market growth of 5.6% CAGR during the forecast period (2019-2025).

The increased burden of chronic conditions along with increasing healthcare infrastructure around the globe would lead to higher acceptance of the laboratory informatics solution in the healthcare industry. The market is dominated by a few of the larger companies involved in developing advanced healthcare laboratory information technology to generate higher revenues. The healthcare laboratory informatics industry is expected to offer high growth opportunities in the near future, with advances in existing technologies.

LIMS is created for laboratories that have regular workflows, like laboratories for quality control. The LIM framework has a different data structure, and the laboratory processes (workflows) should already be defined in a certain format. Laboratories are facing increasing pressure to generate a faster turnaround time and reduce errors to boost the research work. Laboratory automation has constantly evolved to emerge as a necessity

and extend its capabilities. Factors such as increasing pressure to comply with regulations, improving laboratory infrastructure in developed and developing countries, advancing drug discovery and outsourcing to CROs, and enhancing efficiencies and getting a competitive edge on the market are encouraging laboratories around the globe to automation. With increasing automation, stepping up data volumes at a faster rate becomes necessary. This raised the need for efficient solutions for data storage, analysis and sharing such as ELN.

Based on Component, the market is segmented into Software and Services. Based on End Use, the market is segmented into Life Sciences, CROs, Chemical Sector, Food & Beverage and Agriculture Sector, Environmental Testing Laboratories, Petrochemical Sector and Other Sectors. Based on Product, the market is segmented into LIMS, ELN, ECM, CDS, SDMS, LES and EDC & CDMS. Based on Delivery Mode, the market is segmented into Cloud-based, Web-hosted and On-Premise. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Thermo Fisher Scientific, Inc., LabVantage Solutions, Inc. (TCG Lifesciences), LabWare, Inc., Abbott Laboratories (Abbott Informatics Corporation), LabLynx, Inc., Agilent Technologies, Inc., Waters Corporation, PerkinElmer, Inc., Autoscribe Informatics, Inc., and McKesson Corporation.

Scope of the Study

Market Segmentation:

By Component

Software and

Services

By End Use

Life Sciences

CROs

Chemical Sector

Food & Beverage and Agriculture Sector

Environmental Testing Laboratories

Petrochemical Sector and

Other Sectors

By Product

LIMS (Laboratory Information Management Systems)

ELN (Electronic Lab Notebooks)

ECM (Enterprise Content Management)

CDS (Chromatography Data Systems)

SDMS (Scientific Data Management Systems)

LES and (Laboratory Execution Systems)

EDC (Electronic Data Capture) & CDMS (Clinical Data Management Systems)

By Delivery Mode

Cloud-based

Web-hosted and

On-Premise

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Thermo Fisher Scientific, Inc.

LabVantage Solutions, Inc. (TCG Lifesciences)

LabWare, Inc.

Abbott Laboratories (Abbott Informatics Corporation)

LabLynx, Inc.

Agilent Technologies, Inc.

Waters Corporation

PerkinElmer, Inc.

Autoscribe Informatics, Inc.

McKesson Corporation

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