

Europe Intra-abdominal Pressure Measurement Devices Market By Product (Equipment and Disposables), By Procedure (Abdomen and Muscle), By Application (Intra-abdominal Hypertension and Intra-compartment Pressure), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Europe Intra-abdominal Pressure Measurement Devices Market would witness market growth of 10.6% CAGR during the forecast period (2020-2026).

High prevalence of intra-abdominal hypertension (IAH) and abdominal compartment syndrome (ACS) among ICU patients as well as the acceptance of technologically advanced technologies are the main factors projected to boost the demand for intra-abdominal pressure measuring devices. Intra-abdominal hypertension is a pressure greater than 12 mmHg and is based on the pressure at which organ dysfunction occurs. Normal intra-abdominal pressure (IAP) for critically ill adults should range from 5-7 mmHg.

IAH is mainly due to too much intra-abdominal volume within the abdominal cavity. Furthermore, elevated IAP is more common in patients with acute abdominal syndromes such as intestinal perforation, peritonitis, ileus, acute pancreatitis, or trauma. IAPMD is used to measure IAP to classify individuals at risk of IAH/ACS. There is a high prevalence of IAH/ACS among patients in intensive care units around the world. The prevalence of IAH and ACS is correlated with considerably higher mortality and morbidity.

Growing intra-abdominal pressure triggers tissue hypoperfusion, which can lead to decreased hepatic blood flow, multiple organ dysfunction syndromes, respiratory failure, increased intracranial pressure, renal impairment, and impairs almost any organ's function. For example, according to an article published in the Critical Care Medicine

Journal in 2019, 38-45 % of patients develop intra-abdominal hypertension that is treated in ICU settings. Increased demand for intra-abdominal pressure measuring devices for early recognition and treatment of IAH and ACS is therefore a major driver of the market.

Based on Product, the market is segmented into Equipment and Disposables. Based on Procedure, the market is segmented into Abdomen and Muscle. Based on Application, the market is segmented into Intra-abdominal Hypertension and Intra-compartment Pressure. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Becton, Dickinson and Company, Stryker Corporation, ConvaTec Group PLC, Spiegelberg GmbH & Co. KG, Gaeltec Devices Ltd., Potrero Medical, Inc., Medline Industries, Inc. (Centurion Medical Products Corporation), Critical Care Diagnostics, Inc., SSEM Mthembu Medical (Pty.) Ltd., and Biometrix BV (Q Holding Company).

Scope of the Study

Market Segmentation:

By Product

Equipment and

Disposables

By Procedure

Abdomen and

Muscle

By Application

Intra-abdominal Hypertension and

Intra-compartment Pressure

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Becton, Dickinson and Company

Stryker Corporation

ConvaTec Group PLC

Spiegelberg GmbH & Co. KG

Gaeltec Devices Ltd.

Potrero Medical, Inc.

Medline Industries, Inc. (Centurion Medical Products Corporation)

Critical Care Diagnostics, Inc.

SSEM Mthembu Medical (Pty.) Ltd.

Biometrix BV (Q Holding Company)

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