

Europe Industrial Control System Security Market (2017 - 2023)

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Abstracts

The Europe Industrial Control Systems Security Market would grow at a CAGR of 5.3% during 2017 -2023. ICS are more often used in to support critical infrastructure activities, security updates largely go missing; therefore, these platforms remain unpatched and vulnerable to external and internal threats. Additionally, as the systems come with limited computing resources, running antimalware software is also a challenge. The industrial control systems are majorly used in power generation, transmission, and distribution sectors. These systems are used in collecting, storing, and analyzing data from various data points from national or regional networks. The rapid growth in the incidences of cyber-attacks and network security threats, significant growth in the investments related to smart technologies, and governmental support for Industrial Control Systems Security (ICS security) have driven the demand for ICS security solutions. The use of Industrial Control Systems (ICS) helps in monitoring industrial processes such as those in oil and gas, nuclear, power transmission and distribution, manufacturing, chemical, and other industries.

Based on the Product type, the Industrial Control Systems Security market is segmented into Solution and Services. The Solution market is further segmented into Firewall, Intrusion Detection System/Intrusion Prevention System, Antivirus/Anti-Malware, Unified Threat Management & SIEM, Data Loss Prevention, Distributed Denial of Service, SCADA Encryption, Virtualization Security, Identity & Access Management and Others. The Services market is segmented into Risk Management Services, Design, Integration, & Consulting, Managed Services and Audit & Reporting. Based on the Security Type, the market is segmented into Endpoint Security, Application Security, Database Security and Network Security. The verticals covered under the report include Power, Energy & Utilities, Transportation Systems, Chemical & Manufacturing and Others.

Based on country, Europe Industrial Control Systems Security market is segmented into Germany, UK, France, Russia, Spain, Italy and Rest of Europe. Germany remained the dominant country in the Europe Industrial Control Systems Security market in 2016. France and Russia would witness promising CAGR during the forecast period (2017-2023).

The report covers the analysis of key stake holders of the Industrial Control Systems Security market. Key companies profiled in the report include ABB Group, Belden Inc., Check Point Software Technologies, Cisco Systems, Inc., Fortinet Inc., General Electric (GE), Honeywell International, Inc., McAfee LLC, Siemens AG, and FireEye, Inc.

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