

Europe Electrosurgical Devices Market (2016 - 2022)

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Abstracts

Electrosurgical devices are used to fulgurate, cut, coagulate and desiccate tissue during surgical procedures. These devices are mainly used in different types of electrosurgical procedures namely cardiac, maxillofacial, orthopedic, ocular, plastic, and neurosurgical. These devices are mostly preferred in the surgical procedures due to its ability to make precise cut with limited blood loss.

According to Eurostat Statistics Explained, deaths from cardiovascular diseases were accounted for 2 million deaths in Europe. According to the statistics, higher proportion of women with 40.5% died then men with 34.4%. Above all Germany accounted for 28.5% of deaths, France accounted for 25.0% of deaths. In 2014, there were 11.4 million in-patients with diseases of the circulatory system discharged from hospitals across the EU.

Imperial College in London, United Kingdom has also suggested for the implementation of electrosurgical iKnife. It is expected that electrosurgical surgeries that iknife would be beneficial in different types of surgeries and would also be cost- effective. Hence, increasing number of cardiovascular diseases and implementation of iknife would be growing demand for electrosurgical devices market in Europe.

The Electrosurgical market has been segmented on the basis of product, application and geography. On the basis of the product, the market is divided into three segments such as electrosurgical generators, argon & smoke management systems, and electrosurgical instruments & accessories. Electrosurgical devices are divided in two terms bipolar and monopolar. In Bipolar electrosurgery, active and returned electrode functions are performed at the site of surgery. Monopolar have its most common use in electrosurgical modality. Bipolar instrument includes bipolar forceps and advanced vessel sealing instruments. Monopolar instruments have four categories namely electrosurgical electrodes, electrosurgical pencils, suction coagulators and monopolar

forceps. These devices are mostly preferred in the surgical procedures due to its ability to make precise cut with limited blood loss. On the other hand, electro-surgical accessories is further divided into four categories namely electrodes, patient return electrode or dispersive, cords, cables, adapters and others (carts & cleaners). Based on Application, the market is segmented into eight categories such as gynecology surgery, general surgery, cosmetic surgery, neurosurgery, urologic surgery, cardiovascular surgery, orthopedic surgery and others (ENT, ophthalmic surgeries and dermatology). Based on country, the market is segmented into Germany, UK, France, Russia, Spain and Italy.

The report covers the analysis of key stake holders of the Electro-surgical Devices market. Key companies profiled in the report include Olympus Corporation, Conmed Corporation, Medtronic Plc, Johnson & Johnson, Bovie Medical Corporation, Utah Medical Products, Inc, KLS Martin Group, B. Braun and Erbe Elektromedizin GmbH.

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