

Europe Cranial Implants Market (2019-2025)

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Abstracts

The Europe Cranial Implants Market would witness market growth of 5.8% CAGR during the forecast period (2019-2025).

Injuries, diseases, and tumor invasions may cause cranial abnormalities. They may also occur when the autogenous bone cannot be replaced due to brain infarction or hemorrhage after a decompressive craniectomy. To protect the brain and normalize cerebral hemodynamics, reconstruction of cranial defects takes place. The primary goals of reconstruction of cranial defects are to protect the brain or to improve the cranial appearance. In cranial operation, neurosurgeons use various methods for accurate planning. Surgeons favor high biocompatibility and mechanical characteristics of cranial implants.

Hospital is the leading segment owing to the presence of skilled neurosurgeons as well as the increasing the disposable income of individuals. Hospitals have specialist departments for neurological surgery. Mostly brain injuries, flaws, and trauma require several treatment sessions that are expected to stimulate growth in the segment. One of the significant surgeries in the Neurosurgical Intensive Care Unit (NCCU) is cranioplasty. Also, growth is expected to drive the improvement of healthcare infrastructure in developing economies and the increasing adoption of advanced products.

Based on Product Type, the market is segmented into Customized and Non-Customized. Based on Material Type, the market is segmented into Metal, Ceramic and Polymer. Based on End Use, the market is segmented into Neurosurgery Centers and Hospital. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., Johnson & Johnson (DePuy Synthes, Inc.), Stryker Corporation, B. Braun Melsungen AG, Synimed

Sarl, Evonos GmbH & Co. KG, Medartis AG, Renishaw Plc., Kelyniam Global, Inc. and Medtronic Plc.

Scope of the Study

Market Segmentation:

By Product Type

Customized

Non-Customized

By Material Type

Metal

Ceramic

Polymer

By End Use

Neurosurgery Centers

Hospital

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Zimmer Biomet Holdings, Inc.

Johnson & Johnson (DePuy Synthes, Inc.)

Stryker Corporation

B. Braun Melsungen AG

Synimed Sarl

Evonos GmbH & Co. KG

Medartis AG

Renishaw Plc.

Kelyniam Global, Inc.

Medtronic Plc.

Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

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