

Europe Brushless DC Motor Market (2019-2025)

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Abstracts

The Europe Brushless DC Motor Market would witness market growth of 6.1% CAGR during the forecast period (2019-2025). The high adoption rate of electric vehicles arising from rising oil dependency issues, global warming, and environmental pollution is also likely to boost demand for the product. In addition, various government programs aimed at promoting the production and use of EVs will further stimulate demand. Brushless DC motors offer advantages such as lower rotor heat, higher efficiency, low maintenance costs, operating speed and peak point performance, and rapid response, making it ideal for a wide range of applications, particularly in electric and hybrid vehicles.

A BLDC motor with three coils on the stator has six electrical wires running from these coils (two to each coil). Four of these wires are attached internally in most models, with the remaining four wires extending from the body of the motor. In the BLDC motor example, wiring is more complicated than simply linking the positive and negative terminals of the power cell. Efficiency is a big advantage, as these motors can constantly operate at maximum rotational force (torque). In comparison, brushed motors produce maximum torque at only some rotation levels. It would be necessary to use larger magnets for a brushed motor to produce the same torque as a brushless version. That's why even small BLDC motors can deliver significant power. The major advantage is controllability, as BLDC motors can be managed to accurately deliver the required torque and rotation speed through feedback mechanisms. In addition, precision control decreases energy consumption and heat generation and prolongs the battery life in cases where motors are powered by batteries.

Based on Rotor Type, the market is segmented into Inner Rotor Brushless DC Motor and Outer Rotor Brushless DC Motor. Based on Voltage Type, the market is segmented into 0 -750 Watts BLDC Motor, 750 Watts to 3 kW BLDC Motor, 3 kW - 75 kW BLDC Motor and Others. Based on End User, the market is segmented into Motor Vehicles,

Industrial Machinery, HVAC Equipment, Household Appliances, Aerospace & Transportation and Others. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include ABB Group (Baldor Electric Company), Toshiba Corporation, Buhler Motor GmbH, Nidec Corporation, Maxon Motors AG, Ametek, Inc., Allied Motion Technologies, Inc., Johnson Electric Holdings Limited, Rockwell Automation, Inc. and ARC Systems, Inc.

Scope of the Study

Market Segmentation:

By Rotor Type

Inner Rotor Brushless DC Motor

Outer Rotor Brushless DC Motor

By Voltage Type

0 -750 Watts BLDC Motor

750 Watts to 3 kW BLDC Motor

3 kW - 75 kW BLDC Motor

Others

By End User

Motor Vehicles

Industrial Machinery

HVAC Equipment

Household Appliances

Aerospace & Transportation

Others

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

ABB Group (Baldor Electric Company)

Toshiba Corporation

Buhler Motor GmbH

Nidec Corporation

Maxon Motors AG

Ametek, Inc.

Allied Motion Technologies, Inc.

Johnson Electric Holdings Limited

Rockwell Automation, Inc.

ARC Systems, Inc.

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