

Europe Autonomous Mobile Robots Market By Offering (Services, Software and Robotic System), By End User (Logistics & Warehousing, Agriculture & Forestry, Healthcare, Manufacturing & Mining, Residential, Military & Defense and Others), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Europe Autonomous Mobile Robots Market would witness market growth of 23.6% CAGR during the forecast period (2020-2026).

Presently, companies are more focused on developing a distinctive autonomous mobile robot that could be able to determine the type of environment and terrain and then function accordingly. This autonomous robot might be able to cope with the surrounding environment, which means they are able to work efficiently on land or underground, even in water, or air. This autonomous mobile robot will also be leveraged with self-learning capabilities. For example, manufacturers have also brought in the market autonomous mobile robots that are able to function as lawnmowers that can adapt to the speed of grass growth. Furthermore, some vacuum cleaning autonomous mobile robots are leveraged with dirt detectors that make them able to sense the quantity of dirt and according to that, they calculate the time required to pick the dirt.

The controller or control system is the core device that is used in any type of robotic system. Every robot must leverage with a control system in order to operate its drive system. This system is used to move the wrist, arm, and body of a robot, and therefore it is known as the central processing unit (CPU) or the brain of robots. Additionally, the integration of technologies like artificial intelligence (AI) and IoT has created a need for enhanced control systems in robots. Therefore, the market for control systems has also

increased and can also be accredited to the development of autonomous robots and robots integrated with AI worldwide.

Apart from these robots which are used in warehouses, education, and research mobile robots are also promising a new horizon for commercial opportunities. These robots are mainly used as interfaces for understanding new products, for making the learning process fun for children, and are typically scaled down-version of better robots. These come fortified with programming interfaces and the latest changes in retail eliminating cashiers as they are replaced by digital kiosks are likely to create more growth opportunities for these in the coming years.

Based on Offering, the market is segmented into Services, Software and Robotic System. Robotic Segment is further segmented across Unmanned Ground Vehicle (UGV), Unmanned Aerial Vehicle (UGV), Unmanned Maritime Vehicle (UGV) and Humanoid. Based on End User, the market is segmented into Logistics & Warehousing, Agriculture & Forestry, Healthcare, Manufacturing & Mining, Residential, Military & Defense and Others. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include BAE Systems PLC, Honeywell International, Inc., L3Harris Technologies, Inc., Omron Corporation, Thales Group S.A., Midea Group Co., Ltd., The Boeing Company (Boeing Aircraft Holding Company), Singapore Technologies Engineering Ltd. (Temasek Holdings Private Limited), QinetiQ Group PLC (The Carlyle Group) and Teradyne, Inc. (Mobile Industrial Robots A/S).

Scope of the Study

Market Segmentation:

By Offering

Services

Software

Robotic System

Unmanned Ground Vehicle (UGV)

Unmanned Aerial Vehicle (UAV)

Unmanned Maritime Vehicle (UAV)

Humanoid

By End User

Logistics & Warehousing

Agriculture & Forestry

Healthcare

Manufacturing & Mining

Residential

Military & Defense

Others

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

BAE Systems PLC

Honeywell International, Inc.

L3Harris Technologies, Inc.

Omron Corporation

Thales Group S.A.

Midea Group Co., Ltd.

The Boeing Company (Boeing Aircraft Holding Company)

Singapore Technologies Engineering Ltd. (Temasek Holdings Private Limited)

QinetiQ Group PLC (The Carlyle Group)

Teradyne, Inc. (Mobile Industrial Robots A/S)

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