

Europe Ambulance Services Market By Transport Type (Ground Ambulance Services, Air Ambulance Services and Water Ambulance Services) By Urgency (Emergency Ambulance Services and Non-Emergency Ambulance Services) By Equipment (Advance Life Support and Basic Life Support) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Europe Ambulance Services Market would witness market growth of 4.54% CAGR during the forecast period (2019-2025).

Europe recorded the second-largest position in the global demand for emergency services. Major European markets include Germany, France, the United Kingdom, Spain, and Italy. According to the European Commission (EC), in 2015, about 100 million people in Europe suffered from one or more physical disabilities and this figure is expected to rise due to an increase in injury incidence over the projected period. It would likely increase the need for transport ambulances to hospitals. Therefore, the market for ambulance services is expected to see significant growth in Europe over the projected period.

Emergency Medical Services is evolving its technology and protocols to be more effective and ready to cope with any kind of situation. In the Middle East and other neighboring countries, as a paramedic degree, the ambulance services standard has been changed, revised and the implementation of the national EMTs program has begun.

EMS education improvement and growth is still moving slowly but with a good impact.

Several technological developments are set to take place, as dual-aviation flyboard systems may also shorten the response time. There is some experience in the use of Medical Evacuation Pod, which has been developed to reach inaccessible remote locations, as well as drone flies in a rapidly secure environment, including the use of a medical drone to quickly deliver an AED and medical treatment to remote areas.

Owing to favorable reimbursement policies, rising medical tourism, increasing number of road accidents, and increasing geriatric population, demand for ambulance services is on the rise. Road accidents are growing rapidly, and these cases require urgent medical attention and emergency services.

Based on Transport Type, the market is segmented into Ground Ambulance Services, Air Ambulance Services and Water Ambulance Services. Based on Urgency, the market is segmented into Emergency Ambulance Services and Non-Emergency Ambulance Services. Based on Equipment, the market is segmented into Advance Life Support and Basic Life Support. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Falck A/S, Babcock International Group PLC (Scandinavian AirAmbulance), Acadian Ambulance Service, Inc. (Acadian Companies), Medivic Pharmaceutical Pvt. Ltd. (Medivic Aviation), BVG India Ltd., America Ambulance Services, Inc., Air Methods Corporation (ASP AMC Intermediate Holdings, Inc.), Global Medical Response, Inc., Ziqitza Health Care Limited, and Dutch Health B.V.

Scope of the Study

Market Segmentation:

By Transport Type

Ground Ambulance Services

Air Ambulance Services and

Water Ambulance Services

By Urgency

Emergency Ambulance Services and
Non-Emergency Ambulance Services

By Equipment

Advance Life Support and
Basic Life Support

By Country

Germany
UK
France
Russia
Spain
Italy
Rest of Europe

Companies Profiled

Falck A/S
Babcock International Group PLC (Scandinavian AirAmbulance)
Acadian Ambulance Service, Inc. (Acadian Companies)

Medivic Pharmaceutical Pvt. Ltd. (Medivic Aviation)

BVG India Ltd.

America Ambulance Services, Inc.

Air Methods Corporation (ASP AMC Intermediate Holdings, Inc.)

Global Medical Response, Inc.

Ziqitza Health Care Limited

Dutch Health B.V.

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