

Europe Airway Clearance System Market By Type (Positive Expiratory Pressure (PEP), Mechanical Cough Assist, High Frequency Chest Wall Oscillation (HFCWO), Oscillating PEP devices and Intrapulmonary Percussive Ventilators) By Application (Cystic Fibrosis, Neuromuscular, Bronchiectasis, Emphysema and Other Applications) By End Use (Home Care Settings, Ambulatory Surgical Centers, Hospitals & Clinics and Other End Use) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Europe Airway Clearance System Market would witness market growth of 4.22% CAGR during the forecast period (2019-2025).

In Europe, the cost structure of home care and hospitals or psychiatric facilities differs widely due to the quality of services provided by respiratory care providers or suppliers, which include certain types of surveillance and hospitality services. Nevertheless, in the case of HCFWO, the cost could get as high as US\$ 20,000. Compared to in-lab study, home airway clearance systems are cheaper.

The airway clearance systems market is very competitive and has the involvement of Tier 1 and Tier 2 companies as well as many small businesses. Over the projected period, these companies will engage in several distribution alliances to gain a substantial market share. Throughout the years, existing market players have developed a brand image and value which has made market penetration highly complex

for new players.

The growing adoption of airway clearance systems for the treatment of chronic obstructive pulmonary disease (COPD), cystic fibrosis, and chronic bronchitis drives market growth. COPD is the third leading cause of death worldwide, according to the World Health Organization (WHO) 2019 report. Cystic fibrosis (CF) is a lifesaving genetic disease that affects multiple organs, particularly the lungs. Heterozygote prevalence in white people is assessed as being as high as one in every 20. There was a sharp increase in the number of CF patients in the UK alone from 10,338 (2012) to 10,509 (2018), as reported by the Cystic Fibrosis Trust in 2019. This is anticipated to accelerate the adoption of airway clearance systems over the forecast period.

Based on Type, the market is segmented into Positive Expiratory Pressure (PEP), Mechanical Cough Assist, High Frequency Chest Wall Oscillation (HFCWO), Oscillating PEP devices and Intrapulmonary Percussive Ventilators. Based on Application, the market is segmented into Cystic Fibrosis, Neuromuscular, Bronchiectasis, Emphysema and Other Applications. Based on End Use, the market is segmented into Home Care Settings, Ambulatory Surgical Centers, Hospitals & Clinics and Other End Use. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Koninklijke Philips N.V., Allergan PLC, Electromed, Inc., Hill-Rom Holdings, Inc., General Physiotherapy, Inc., Thayer Medical Corporation, Vortran Medical Technology, Inc, Monaghan Medical Corporation, PARI GmbH (PARI Medical Holdings), and International Biophysics Corporation.

Scope of the Study

Market Segmentation:

By Type

Positive Expiratory Pressure (PEP)

Mechanical Cough Assist

High Frequency Chest Wall Oscillation (HFCWO)

Oscillating PEP devices and Intrapulmonary Percussive Ventilators

By Application

Cystic Fibrosis
Neuromuscular
Bronchiectasis
Emphysema and
Other Applications

By End Use

Home Care Settings
Ambulatory Surgical Centers
Hospitals & Clinics and
Other End Use

By Country

Germany
UK
France
Russia

Spain

Italy

Rest of Europe

Companies Profiled

Koninklijke Philips N.V.

Allergan PLC

Electromed, Inc.

Hill-Rom Holdings, Inc.

General Physiotherapy, Inc.

Thayer Medical Corporation

Vortran Medical Technology, Inc

Monaghan Medical Corporation

PARI GmbH (PARI Medical Holdings)

International Biophysics Corporation

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Europe Airway Clearance Systems Market, by Type
 - 1.4.2 Europe Airway Clearance Systems Market, by Application
 - 1.4.3 Europe Airway Clearance Systems Market, by End Use
 - 1.4.4 Europe Airway Clearance Systems Market, by Country
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. COMPETITION ANALYSIS - GLOBAL

- 3.1 Recent Industry Wide Strategic Developments
 - 3.1.1 Partnerships, Collaborations and Agreements
 - 3.1.2 Product Launches and Product Expansions
 - 3.1.3 Mergers & Acquisitions
- 3.2 Top Winning Strategies
 - 3.2.1 Key Leading Strategies: Percentage Distribution (2015-2019)
 - 3.2.2 Key Strategic Move: (Product Launches and Product Expansions: 2016, Jun – 2020,Mar) Leading Players

CHAPTER 4. EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE

- 4.1 Europe Positive Expiratory Pressure (PEP) Market by Country
- 4.2 Europe Mechanical Cough Assist Market by Country
- 4.3 Europe High Frequency Chest Wall Oscillation (HFCWO) Market by Country

4.4 Europe Oscillating PEP devices Market by Country

4.5 Europe Intrapulmonary Percussive Ventilators Market by Country

CHAPTER 5. EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION

5.1 Europe Cystic Fibrosis Market by Country

5.2 Europe Neuromuscular Market by Country

5.3 Europe Bronchiectasis Market by Country

5.4 Europe Emphysema Market by Country

5.5 Europe Other Applications Market by Country

CHAPTER 6. EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE

6.1 Europe Home Care Settings Market by Country

6.2 Europe Ambulatory Surgical Centers Market by Country

6.3 Europe Hospitals & Clinics Market by Country

6.4 Europe Other End Use Market by Country

CHAPTER 7. EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY

7.1 Germany Airway Clearance Systems Market

7.1.1 Germany Airway Clearance Systems Market by Type

7.1.2 Germany Airway Clearance Systems Market by Application

7.1.3 Germany Airway Clearance Systems Market by End Use

7.2 UK Airway Clearance Systems Market

7.2.1 UK Airway Clearance Systems Market by Type

7.2.2 UK Airway Clearance Systems Market by Application

7.2.3 UK Airway Clearance Systems Market by End Use

7.3 France Airway Clearance Systems Market

7.3.1 France Airway Clearance Systems Market by Type

7.3.2 France Airway Clearance Systems Market by Application

7.3.3 France Airway Clearance Systems Market by End Use

7.4 Russia Airway Clearance Systems Market

7.4.1 Russia Airway Clearance Systems Market by Type

7.4.2 Russia Airway Clearance Systems Market by Application

7.4.3 Russia Airway Clearance Systems Market by End Use

7.5 Spain Airway Clearance Systems Market

7.5.1 Spain Airway Clearance Systems Market by Type

- 7.5.2 Spain Airway Clearance Systems Market by Application
- 7.5.3 Spain Airway Clearance Systems Market by End Use
- 7.6 Italy Airway Clearance Systems Market
 - 7.6.1 Italy Airway Clearance Systems Market by Type
 - 7.6.2 Italy Airway Clearance Systems Market by Application
 - 7.6.3 Italy Airway Clearance Systems Market by End Use
- 7.7 Rest of Europe Airway Clearance Systems Market
 - 7.7.1 Rest of Europe Airway Clearance Systems Market by Type
 - 7.7.2 Rest of Europe Airway Clearance Systems Market by Application
 - 7.7.3 Rest of Europe Airway Clearance Systems Market by End Use

CHAPTER 8. COMPANY PROFILES

- 8.1 Koninklijke Philips N.V.
 - 8.1.1 Company Overview
 - 8.1.2 Financial Analysis
 - 8.1.3 Segmental and Regional Analysis
 - 8.1.4 Research & Development Expenses
 - 8.1.5 Recent strategies and developments:
 - 8.1.5.1 Product Launches and Product Expansions:
 - 8.1.5.2 Acquisition and Mergers:
- 8.2 Allergan PLC
 - 8.2.1 Company Overview
 - 8.2.2 Financial Analysis
 - 8.2.3 Segmental and Regional Analysis
 - 8.2.4 Research & Development Expense
- 8.3 Electromed, Inc.
 - 8.3.1 Company Overview
 - 8.3.2 Financial Analysis
 - 8.3.3 Research & Development Expense
 - 8.3.4 Recent strategies and developments:
 - 8.3.4.1 Product Launches and Product Expansions:
 - 8.3.4.2 Partnerships, Collaborations, and Agreements:
- 8.4 Hill-Rom Holdings, Inc.
 - 8.4.1 Company Overview
 - 8.4.2 Financial Analysis
 - 8.4.3 Segmental and Regional Analysis
 - 8.4.4 Research & Development Expense
 - 8.4.5 Recent strategies and developments:

8.4.5.1 Product Launches and Product Expansions:

8.4.5.2 Acquisition and Mergers:

8.5 General Physiotherapy, Inc.

8.5.1 Company Overview

8.6 Thayer Medical Corporation

8.6.1 Company Overview

8.7 Vortran Medical Technology, Inc.

8.7.1 Company Overview

8.7.2 Recent strategies and developments:

8.7.2.1 Product Launches and Product Expansions:

8.8 Monaghan Medical Corporation

8.8.1 Company Overview

8.8.2 Recent strategies and developments:

8.8.2.1 Product Launches and Product Expansions:

8.9 PARI GmbH (PARI Medical Holdings)

8.9.1 Company Overview

8.1 International Biophysics Corporation

8.10.1 Company Overview

8.10.2 Recent strategies and developments:

8.10.2.1 Product Launches and Product Expansions:

List Of Tables

LIST OF TABLES

TABLE 1 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 2 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– AIRWAY CLEARANCE SYSTEM MARKET

TABLE 4 PRODUCT LAUNCHES AND PRODUCT EXPANSIONS– AIRWAY CLEARANCE SYSTEM MARKET

TABLE 5 MERGERS & ACQUISITIONS – AIRWAY CLEARANCE SYSTEM MARKET

TABLE 6 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 7 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 8 EUROPE POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 9 EUROPE POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 10 EUROPE MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 11 EUROPE MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 12 EUROPE HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 13 EUROPE HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 14 EUROPE OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 15 EUROPE OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 16 EUROPE INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 17 EUROPE INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 18 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 19 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 20 EUROPE CYSTIC FIBROSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 21 EUROPE CYSTIC FIBROSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 22 EUROPE NEUROMUSCULAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 23 EUROPE NEUROMUSCULAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 24 EUROPE BRONCHIECTASIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 25 EUROPE BRONCHIECTASIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 26 EUROPE EMPHYSEMA MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 27 EUROPE EMPHYSEMA MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 28 EUROPE OTHER APPLICATIONS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 29 EUROPE OTHER APPLICATIONS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 30 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 31 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 32 EUROPE HOME CARE SETTINGS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 33 EUROPE HOME CARE SETTINGS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 34 EUROPE AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 35 EUROPE AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 36 EUROPE HOSPITALS & CLINICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 37 EUROPE HOSPITALS & CLINICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 38 EUROPE OTHER END USE MARKET BY COUNTRY, 2015 - 2018, USD

MILLION

TABLE 39 EUROPE OTHER END USE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 40 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 41 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 42 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 43 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 44 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 45 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 46 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 47 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 48 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 49 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 50 UK AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 51 UK AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 52 UK AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 53 UK AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 54 UK AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 55 UK AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 56 UK AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 57 UK AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 58 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 59 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 60 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 61 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 62 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 63 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 64 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 65 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 66 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 67 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 68 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 69 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 70 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 71 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 72 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 73 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 74 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 75 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 76 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 77 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025,

USD MILLION

TABLE 78 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2015 - 2018, USD MILLION

TABLE 79 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2019 - 2025, USD MILLION

TABLE 80 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 81 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 82 ITALY AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 83 ITALY AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 84 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018,
USD MILLION

TABLE 85 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025,
USD MILLION

TABLE 86 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2015 - 2018, USD MILLION

TABLE 87 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2019 - 2025, USD MILLION

TABLE 88 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 89 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 90 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 -
2018, USD MILLION

TABLE 91 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 -
2025, USD MILLION

TABLE 92 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE,
2015 - 2018, USD MILLION

TABLE 93 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE,
2019 - 2025, USD MILLION

TABLE 94 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY
APPLICATION, 2015 - 2018, USD MILLION

TABLE 95 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY
APPLICATION, 2019 - 2025, USD MILLION

TABLE 96 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2015 - 2018, USD MILLION

TABLE 97 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2019 - 2025, USD MILLION

TABLE 98 KEY INFORMATION – KONINKLIJKE PHILIPS N.V.

TABLE 99 KEY INFORMATION – ALLERGAN PLC

TABLE 100 KEY INFORMATION – ELECTROMED, INC.

TABLE 101 KEY INFORMATION – HILL-ROM HOLDINGS, INC.

TABLE 102 KEY INFORMATION – GENERAL PHYSIOTHERAPY, INC.

TABLE 103 KEY INFORMATION – THAYER MEDICAL CORPORATION

TABLE 104 KEY INFORMATION – VORTRAN MEDICAL TECHNOLOGY, INC.

TABLE 105 KEY INFORMATION – MONAGHAN MEDICAL CORPORATION

TABLE 106 KEY INFORMATION – PARI GMBH

TABLE 107 KEY INFORMATION – INTERNATIONAL BIOPHYSICS CORPORATION

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 3 KEY STRATEGIC MOVE: (PRODUCT LAUNCHES AND PRODUCT EXPANSIONS: 2016, JUN – 2020,MAR) LEADING PLAYERS

FIG 4 RECENT STRATEGIES AND DEVELOPMENTS: KONINKLIJKE PHILIPS N.V.

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: ELECTROMED, INC.

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: HILL-ROM HOLDINGS, INC.

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