

Europe Acute Hospital Care Market (2019-2025)

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Abstracts

The Europe Acute Hospital Care Market would witness market growth of 6.6% CAGR during the forecast period (2019-2025). The Europe Acute Hospital Care market is studied across the Germany, UK, France, Russia, Spain, Italy and Rest of Europe. The increased prevalence of communicable diseases among patients, a greater burden of trauma injuries & burn cases, and an increase in the cases of cardiovascular diseases are the key factors that influence the growth of this segment. Furthermore, the presence of Medicaid and Medicare reimbursement for several related treatments is also giving the push to market growth. The short-term stabilization market is rising at the fastest pace.

The medical conditions segment witnessed a dominating trend that came from emergency care sub-segment. This dominance is associated with the increased number of patients that seek hospital admission for a shorter duration. The examples include trauma, respiratory disorders, injury, or cardiac problems like acute myocardial infarction. Additionally, the existence of higher reimbursement for treatment as compared to other facilities promotes further growth for the segment.

A significant rise in the number of people with chronic diseases like cancer, heart disease, diabetes, and stroke can be linked to market growth. Increased trauma incidence, demand for emergency clinics, and geriatric demographic figures; as well as unfulfilled medical needs are anticipated to increase growth. Furthermore, technological developments to increase treatment performance to a length of stay (LOS) and attain a faster turnaround time (TOT) are anticipated to speed up development.

Around 50 million people have numerous chronic disorders in Europe. In Sweden, 44% of the inhabitants have one acute illness and 25% have two or more. This is an extremely difficult task for domestic and international health systems. In addition to the global problem with the increasing amount of elderly people and a growing prevalence

of chronic illnesses, the anticipated supply of health experts is also presenting difficulties.

Based on Offering, the market is segmented into Hardware, Software and Services. Based on the Product, the market is segmented into Coordinate Measuring Machine (CMM), Optical Digitizer and Scanner (ODS), Automated Optical Inspection, Video Measuring Machine (VMM) and Others. Based on Application, the market is segmented into Quality Control & Inspection, Reverse Engineering, Virtual Simulation and Other Applications. Based on End User, the market is segmented into Aerospace & Defense, Automotive, Heavy Machinery Industry, Electronics, Architecture & Construction, Mining and Others. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Tenet Healthcare Corporation, Ramsay Health Care Pty Ltd., Asklepios Kliniken GmbH & Co. KGaA, HCA Healthcare Inc., Community Health Systems Inc., Ascension Health Inc., Mediclinic International PLC, LifePoint Health, Inc. (RCCH Healthcare), Universal Health Services, Inc. (Ardent Health Services), Fresenius Medical Care AG & Co. KGaA.

Scope of the Study

Market Segmentation:

By Medical Condition

Emergency Care

Short-Term Stabilization

Trauma Care

Acute care surgery

Other Conditions

By Facility Type

General Acute Care Hospitals

Psychiatric Hospitals

Specialized Hospitals

Rehabilitation Hospitals

Long Term Acute Care (LTAC)

By Services

Intensive Care Unit (ICU)

Neonatal Intensive Care Unit (NICU)

Coronary Care Unit (CCU)

Other Services

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Tenet Healthcare Corporation

Ramsay Health Care Pty Ltd.

Asklepios Kliniken GmbH & Co. KGaA

HCA Healthcare, Inc.

Community Health Systems, Inc

Ascension Health, Inc.

Mediclinic International PLC

LifePoint Health, Inc. (RCCH Healthcare)

Universal Health Services, Inc. (Ardent Health Services)

Fresenius Medical Care AG & Co. KGaA

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