

Asia Pacific Urinary Drainage Bags Market By Product (Leg Bags and Large Bags), By Capacity (500-1000 ml, 0-500 ml and 1000-2000 ml), By Usage (Reusable and Disposable), By End-use (Clinics, Hospitals and Other End Uses), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Asia Pacific Urinary Drainage Bags Market would witness market growth of 7% CAGR during the forecast period (2020-2026).

The swift increase in the geriatric population is the main factor that is responsible for the growing demand for urinary drainage bags. Numerous changes occur in the urinary system of an old person such as weakening of the bladder muscles, changes in the bladder wall, or blockage of the urethra due to debilitated muscle or in the size of the prostate gland in men. Urinary drainage bags have become a requirement in urinary drainage system infections and other health-related conditions. Additionally, the geriatric population also suffers from bladder control issues like urinary incontinence, leakage or retention, and Chronic Kidney Disease (CKD). Urinary retention is caused by neurological abnormalities, bladder neck obstruction, and the posterior urethral limit are the major concerns in the old age population.

The increasing prevalence of diabetes and hypertension is one of the main factors for increasing the incidence of end-stage renal diseases, which is driving the market. According to the WHO in 2019, approximately 1.1 billion people are suffering from hypertension worldwide. Diabetes is one of the primary reasons for advanced renal failure, which is followed by hypertension, and it is likely to affect about 1.0 billion individuals worldwide. Therefore, an increasing number of patients who are suffering

from end-stage renal diseases is expected to surge the demand for urinary drainage bags, thus advancing market growth over the foreseeable period.

An increase in preference for disposable urine drainage bags over reusable bags is likely to offer profitable opportunities for the growth of this market. This is accredited to the fact that using disposable urine drainage bags reduces the risk of urinary tract infections that are caused due to inadequate cleaning of the bags. Furthermore, technological advancements and product innovation in the capillary blood collection tubes are expected to offer growth opportunities for the growth and expansion of the market.

Based on Product, the market is segmented into Leg Bags and Large Bags. Based on Capacity, the market is segmented into 500-1000 ml, 0-500 ml and 1000-2000 ml. Based on Usage, the market is segmented into Reusable and Disposable. Based on End-use, the market is segmented into Clinics, Hospitals and Other End Uses. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cardinal Health, Inc., Teleflex, Inc., Becton, Dickinson and Company, ConvaTec Group PLC, McKesson Corporation, Flexicare Medical Ltd., Medline Industries, Inc., Coloplast Group, Amsino International, Inc., and Manfred Sauer GmbH.

Scope of the Study

Market Segmentation:

By Product

Leg Bags

Large Bags

By Capacity

500-1000 ml

0-500 ml

1000-2000 ml

By Usage

Reusable

Disposable

By End-Use

Clinics

Hospitals

Other End Uses

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

Asia Pacific Urinary Drainage Bags Market By Product (Leg Bags and Large Bags), By Capacity (500-1000 ml, 0-50...

Cardinal Health, Inc.

Teleflex, Inc.

Becton, Dickinson and Company

ConvaTec Group PLC

McKesson Corporation

Flexicare Medical Ltd.

Medline Industries, Inc.

Coloplast Group

Amsino International, Inc.

Manfred Sauer GmbH

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