

Asia-Pacific Sterilization Technologies Market (2016 - 2022)

https://marketpublishers.com/r/A06C5144FB0EN.html

Date: January 2017 Pages: 107 Price: US\$ 1,500.00 (Single User License) ID: A06C5144FB0EN

Abstracts

Sterilization Technologies are the processes used to reduce the growth of all viable life forms such as bacteria, viruses, fungi, and spore forms from the surfaces of equipment, pharmaceuticals, medications, food ingredients, and biological culture medium. Sterilization Technologies are widely used in the medical centers, life sciences, food processing, pharmaceutical, agriculture and cosmetics. Majority of the products in the healthcare facilities and medical device industry are terminally sterilized. There are many types of sterilization methods such as Steam Sterilization, Ethylene Oxide, Depyrogenation/Dry heat, chemical sterilization, radiation and sterile filtration.

In Food & Beverages industry, sterilization is used to kill or remove microorganisms. People are inclined towards clean eating; therefore, demand of organic and healthy food is growing globally. According to the survey conducted by Organic Trade Association in 2016, "75 million people in America are adapting organic food and the biggest group of organic buyers in America is between the age group of 18-34 Years". Additionally, there are more than 250 different diseases which can be caused by bacteria and can result in food poising or foodborne diseases. Infections from medical devices could be very harmful. When medical tools are used, the device gets infected. If left unchecked or not disinfected properly, then it is highly likely that bacteria will grow. Medical Sterilization prevents the growth of the diseases and also prevents the spreading of the diseases during double surgeries. This has led to the adoption of sterilization technologies. Hence, this could lead the market for the sterilization technologies.

Based on the Method, the Sterilization Technologies market is segmented into Chemical & Gas Sterilization, Filtration Sterilization, Ionizing Radiation Sterilization and Thermal Sterilization. The Chemical & Gas Sterilization market is segmented into



Ethylene oxide, Formaldehyde and Others. Filtration Sterilization is further segmented Liquid and Air & Gas. The Ionizing Radiation Sterilization is further categorized into Gamma Radiation, Electron beam Radiation and Others. The Thermal Sterilization is further sub divided into Autoclaving, Distillation, Pasteurization, Retorting and Others. The Applications highlighted in this report include Pharmaceuticals, Medical Devices, Food & Beverage, Agriculture, Cosmetic, Manufacturing and Others.

Based on Country, Asia-Pacific Sterilization Technologies market is segmented into China, Japan, India, South Korea, Singapore, Malaysia and Rest of Asia-Pacific. China remained the dominant Country in the Asia-Pacific Sterilization Technologies market in 2015. India and South Korea would witness promising CAGR during the forecast period (2016-2022).

The report covers the analysis of key stake holders of the Sterilization Technologies market. Key companies profiled in the report include 3M Company, Steris Plc, Getinge Group, Cantel Medical Corporation, Tso3, Nordian Inc., Atec Pharmatechnik GmbH and Noxilizer Inc.



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