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Asia Pacific Software Defined Radio (SDR) Market By Component (Hardware, Software and Services) By Application (Aerospace & Defense, Telecommunication, Public Safety, Commercial and Others) By Service Vertical (Joint Tactical Radio System, Cognitive Radio, General Purpose Radio and Others) By Country, Industry Analysis and Forecast, 2019 - 2025

https://marketpublishers.com/r/AD1D3821C794EN.html
Date: February 2020
Pages: 127
Price: US$ 1,500.00 (Single User License)
ID: AD1D3821C794EN

Abstracts

The Asia Pacific Software Defined Radio (SDR) Market would witness market growth of 11.3% CAGR during the forecast period (2019-2025).

Innovations in the technology for cellular infrastructure have undergone innovations such as changes in RF amplifier technology. Smartphone designs, for example, have foreseen the adoption of technologies like Surface Acoustic Wave (SAW) and Bulk Acoustic Wave (BAW). Due to the low power filter requirements and restricted fractional bandwidth, the price factor for these has also been fairly narrowed. On the other hand, the drawbacks of using SDR technology include designing SDR, an expensive hardware and software platform. The conversion of analog to digital can also restrict the top frequencies present in the digital segment.

Software-defined radio continues to evolve technologically as it can transmit and receive high-frequency, long-range signals. This provides many benefits, while dealing with problems related to spectrum limits and wireless communications. In addition, technologies have matured to now support wide-bandwidth SDR implementations and provide high quality service. Military modernization efforts in several countries such as

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Japan, South Korea, and Australia, with a focus on improving their communication systems, are projected to drive SDR demand over the forecast period.

Based on Component, the market is segmented into Hardware, Software and Services. Based on Application, the market is segmented into Aerospace & Defense, Telecommunication, Public Safety, Commercial and Others. Based on Service Vertical, the market is segmented into Joint Tactical Radio System, Cognitive Radio, General Purpose Radio and Others. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Analog Devices, Inc., Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.), L3Harris Technologies, Inc., Elbit Systems Ltd., BAE Systems PLC, United Technologies Corporation (Rockwell Collins, Inc.), Thales Group S.A., Leonardo SpA, National Instruments Corporation, General Dynamics Corporation, and Rohde & Schwarz GmbH & Co. KG.

Scope of the Study

Market Segmentation:

By Component

- Hardware
- Software
- Services

By Application

- Aerospace & Defense
- Telecommunication
- Public Safety
- Commercial

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Others

By Service Vertical

Joint Tactical Radio System

Cognitive Radio

General Purpose Radio

Others

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

Analog Devices, Inc.

Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.)

L3Harris Technologies, Inc.

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Elbit Systems Ltd.

BAE Systems PLC

United Technologies Corporation (Rockwell Collins, Inc.)

Thales Group S.A.

Leonardo SpA

National Instruments Corporation

General Dynamics Corporation

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