

Asia Pacific Population Health Management Market By Product (Services and Software) By End Use (Providers, Payers and Employer Groups) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Asia Pacific Population Health Management Market would witness market growth of 22.5% CAGR during the forecast period (2019-2025).

The on-premise delivery method is a common way to implement population health management solutions. In this mode of delivery, a licensed program is built that runs on the hospital/clinical premises computers. Healthcare providers are responsible for the procurement, installation, and maintenance of the server by their in-house IT staff or local IT service providers. Decision-makers in healthcare organizations tend to retain access to these technologies on the basis of issues such as regulation, patient data protection, and cost benefits.

Healthcare services dominate the market for population health management products. The growing trend in healthcare illustrates a paradigm shift from paid services to value-based healthcare delivery that pushes health service providers to market growth. They are extensively employed by hospitals to set up an in-house program for analyzing their patient data rather than involving third parties. The software segment will expand at a steady pace due to the growing demand for an integrated healthcare system. The potential to manage multiple business activities on a single platform and accurate analysis of patient data on a well-managed network will drive the software market in the coming years.

The Asia Pacific PHM market is expected to experience the fast growth in the forecast period due to improved healthcare infrastructure and increased expenditure on

healthcare. In addition, the prevalence of chronic diseases in the Asia-Pacific region is expected to increase exponentially over the forecast period. Managing the data generated from this rise will require advanced data analysis, which is anticipated to boost the market growth.

Based on Product, the market is segmented into Services and Software. Based on End Use, the market is segmented into Providers, Payers and Employer Groups. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Australia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include AllScripts Healthcare Solutions, Inc., Cerner Corporation, McKesson Corporation, Tenet Healthcare Corporation (Conifer Health Solutions, LLC), eClinicalWorks LLC, UnitedHealth Group, Inc. (Optum, Inc.), Koninklijke Philips N.V., Athenahealth, Inc. (Veritas Capital), IBM Corporation, and Epic Systems Corporation.

Scope of the Study

Market Segmentation:

By Product

Services and

Software

By End Use

Providers

Payers and

Employer Groups

By Country

China

Japan

India

Australia

South Korea

Singapore

Rest of Asia Pacific

Companies Profiled

AllScripts Healthcare Solutions, Inc.

Cerner Corporation

McKesson Corporation

Tenet Healthcare Corporation (Conifer Health Solutions, LLC)

eClinicalWorks LLC

UnitedHealth Group, Inc. (Optum, Inc.)

Koninklijke Philips N.V.

Athenahealth, Inc. (Veritas Capital)

IBM Corporation

Epic Systems Corporation

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Asia Pacific Population Health Management Market, by Product
 - 1.4.2 Asia Pacific Population Health Management Market, by End Use
 - 1.4.3 Asia Pacific Population Health Management Market, by Country
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. COMPETITION ANALYSIS - GLOBAL

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
 - 3.2.1 Partnerships, Collaborations and Agreements
 - 3.2.2 Mergers & Acquisitions
- 3.3 Top Winning Strategies
 - 3.3.1 Key Leading Strategies: Percentage Distribution (2015-2019)
 - 3.3.2 Key Strategic Move: (Partnerships, Collaborations, and Agreements: 2020-Feb – 2015-Jul) Leading Players

CHAPTER 4. ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT

- 4.1 Asia Pacific Services Market by Country
- 4.2 Asia Pacific Software Market by Country

CHAPTER 5. ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY END USE

- 5.1 Asia Pacific Providers Market by Country
- 5.2 Asia Pacific Payers Market by Country
- 5.3 Asia Pacific Employer Groups Market by Country

CHAPTER 6. ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY COUNTRY

- 6.1 China Population Health Management Market
 - 6.1.1 China Population Health Management Market by Product
 - 6.1.2 China Population Health Management Market by End Use
- 6.2 Japan Population Health Management Market
 - 6.2.1 Japan Population Health Management Market by Product
 - 6.2.2 Japan Population Health Management Market by End Use
- 6.3 India Population Health Management Market
 - 6.3.1 India Population Health Management Market by Product
 - 6.3.2 India Population Health Management Market by End Use
- 6.4 Australia Population Health Management Market
 - 6.4.1 Australia Population Health Management Market by Product
 - 6.4.2 Australia Population Health Management Market by End Use
- 6.5 South Korea Population Health Management Market
 - 6.5.1 South Korea Population Health Management Market by Product
 - 6.5.2 South Korea Population Health Management Market by End Use
- 6.6 Singapore Population Health Management Market
 - 6.6.1 Singapore Population Health Management Market by Product
 - 6.6.2 Singapore Population Health Management Market by End Use
- 6.7 Rest of Asia Pacific Population Health Management Market
 - 6.7.1 Rest of Asia Pacific Population Health Management Market by Product
 - 6.7.2 Rest of Asia Pacific Population Health Management Market by End Use

CHAPTER 7. COMPANY PROFILES

- 7.1 AllScripts Healthcare Solutions, Inc.
 - 7.1.1 Company Overview
 - 7.1.1 Financial Analysis
 - 7.1.2 Segmental and Regional Analysis
 - 7.1.3 Research & Development Expense

- 7.1.4 Recent strategies and developments:
 - 7.1.4.1 Partnerships, Collaborations, and Agreements:
 - 7.1.4.2 Acquisition and Mergers:
- 7.2 Cerner Corporation
 - 7.2.1 Company Overview
 - 7.2.2 Financial Analysis
 - 7.2.3 Regional Analysis
 - 7.2.4 Research & Development Expense
 - 7.2.5 Recent strategies and developments:
 - 7.2.5.1 Partnerships, Collaborations, and Agreements:
- 7.3 McKesson Corporation
 - 7.3.1 Company Overview
 - 7.3.2 Financial Analysis
 - 7.3.3 Segmental and Regional Analysis
 - 7.3.4 Research & Development Expense
 - 7.3.5 Recent strategies and developments:
 - 7.3.5.1 Partnerships, Collaborations, and Agreements:
- 7.4 Tenet Healthcare Corporation (Conifer Health Solutions, LLC)
 - 7.4.1 Company Overview
 - 7.4.2 Financial Analysis
 - 7.4.3 Segmental Analysis
 - 7.4.4 Recent strategies and developments:
 - 7.4.4.1 Partnerships, Collaborations, and Agreements:
- 7.5 eClinicalWorks LLC
 - 7.5.1 Company Overview
 - 7.5.2 Recent strategies and developments:
 - 7.5.2.1 Partnerships, Collaborations, and Agreements:
- 7.6 UnitedHealth Group, Inc. (Optum, Inc.)
 - 7.6.1 Company Overview
 - 7.6.2 Financial Analysis
 - 7.6.3 Segmental Analysis
 - 7.6.4 Recent strategies and developments:
 - 7.6.4.1 Partnerships, Collaborations, and Agreements:
 - 7.6.4.2 Acquisition and Mergers:
- 7.7 Koninklijke Philips N.V.
 - 7.7.1 Company Overview
 - 7.7.2 Financial Analysis
 - 7.7.3 Segmental and Regional Analysis
 - 7.7.4 Research & Development Expenses

- 7.7.5 Recent strategies and developments:
 - 7.7.5.1 Partnerships, Collaborations, and Agreements:
 - 7.7.5.2 Acquisition and Mergers:
- 7.7.6 SWOT Analysis
- 7.8 Athenahealth, Inc. (Veritas Capital)
 - 7.8.1 Company overview
 - 7.8.2 Recent strategies and developments:
 - 7.8.2.1 Partnerships, Collaborations, and Agreements:
- 7.9 IBM Corporation
 - 7.9.1 Company Overview
 - 7.9.2 Financial Analysis
 - 7.9.3 Regional & Segmental Analysis
 - 7.9.4 Research & Development Expenses
 - 7.9.5 Recent strategies and developments:
 - 7.9.5.1 Acquisition and Mergers:
 - 7.9.5.2 Partnerships, Collaborations, and Agreements:
 - 7.9.6 SWOT Analysis
- 7.1 Epic Systems Corporation
 - 7.10.1 Company Overview
 - 7.10.2 Recent strategies and developments:
 - 7.10.2.1 Partnerships, Collaborations, and Agreements:

List Of Tables

LIST OF TABLES

TABLE 1 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 2 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– POPULATION HEALTH MANAGEMENT MARKET

TABLE 4 MERGERS & ACQUISITIONS – POPULATION HEALTH MANAGEMENT MARKET

TABLE 5 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 6 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 7 ASIA PACIFIC SERVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 8 ASIA PACIFIC SERVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 9 ASIA PACIFIC SOFTWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 10 ASIA PACIFIC SOFTWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 11 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 12 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 13 ASIA PACIFIC PROVIDERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 14 ASIA PACIFIC PROVIDERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 15 ASIA PACIFIC PAYERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 16 ASIA PACIFIC PAYERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 17 ASIA PACIFIC EMPLOYER GROUPS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 18 ASIA PACIFIC EMPLOYER GROUPS MARKET BY COUNTRY, 2019 -

2025, USD MILLION

TABLE 19 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 20 ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 21 CHINA POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 22 CHINA POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 23 CHINA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 24 CHINA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 25 CHINA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 26 CHINA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 27 JAPAN POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 28 JAPAN POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 29 JAPAN POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 30 JAPAN POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 31 JAPAN POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 32 JAPAN POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 33 INDIA POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 34 INDIA POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 35 INDIA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 36 INDIA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 37 INDIA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 38 INDIA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 39 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 40 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 41 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 42 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 43 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 44 AUSTRALIA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 45 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 46 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 47 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 48 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 49 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 50 SOUTH KOREA POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 51 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET, 2015 - 2018, USD MILLION

TABLE 52 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET, 2019 - 2025, USD MILLION

TABLE 53 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 54 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 55 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 56 SINGAPORE POPULATION HEALTH MANAGEMENT MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 57 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT

MARKET, 2015 - 2018, USD MILLION

TABLE 58 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT

MARKET, 2019 - 2025, USD MILLION

TABLE 59 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET

BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 60 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET

BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 61 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET

BY END USE, 2015 - 2018, USD MILLION

TABLE 62 REST OF ASIA PACIFIC POPULATION HEALTH MANAGEMENT MARKET

BY END USE, 2019 - 2025, USD MILLION

TABLE 63 KEY INFORMATION – ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

TABLE 64 KEY INFORMATION – CERNER CORPORATION

TABLE 65 KEY INFORMATION – MCKESSON CORPORATION

TABLE 66 KEY INFORMATION – TENET HEALTHCARE CORPORATION

TABLE 67 KEY INFORMATION – ECLINICALWORKS LLC

TABLE 68 KEY INFORMATION – UNITEDHEALTH GROUP, INC.

TABLE 69 KEY INFORMATION – KONINKLIJKE PHILIPS N.V.

TABLE 70 KEY INFORMATION – ATHENAHEALTH, INC.

TABLE 71 KEY INFORMATION – IBM CORPORATION

TABLE 72 KEY INFORMATION – EPIC SYSTEMS CORPORATION

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 4 KEY STRATEGIC MOVE: (PARTNERSHIPS, COLLABORATIONS, AND AGREEMENTS: 2020-FEB – 2015-JUL) LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: UNITEDHEALTH GROUP, INC. (OPTUM, INC.)

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: KONINKLIJKE PHILIPS N.V.

FIG 8 SWOT ANALYSIS: KONINKLIJKE PHILIPS N.V.

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: IBM CORPORATION

FIG 10 SWOT ANALYSIS: IBM CORPORATION

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