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Asia Pacific Medical Imaging Workstations Market By Usage Mode (Thin Client Workstations and Thick Client Workstations) By Modality (Computed Tomography (CT), Magnetic Resonance Imaging (MRI), Mammography and Ultrasound) By Component (Visualization Software and Hardware) By Application (Conventional Imaging and Advanced Imaging) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Asia Pacific Medical Imaging Workstations Market would witness market growth of 8.5% CAGR during the forecast period (2019-2025).

Asia-Pacific is projected to see potential market growth due to the significant prominence of breast cancer, increased breast cancer awareness initiatives and increased adoption of the region's medical imaging workstations. For example, in March 2019 China decided to promote a country-wide package of breast cancer prevention and treatment. It helps to further improve patients' recovery time and reduce the gap between rural and urban areas in diagnosis and treatment.

The changing lifestyle and growing cases of the aging population are increasing the demand for new technology and solutions that can help to detect diseases efficiently and early. The government's emphasis on population management is also a major contributing factor to such infrastructure investment. Investments in research and development have seen the demand for new innovative technologies increase exponentially. Medical imaging is one such area that has witnessed such development.

Growth is driven by increased use of medical imaging workstations to keep healthcare records, data flow, and accurate diagnosis. The implementation of technologically advanced and affordable systems is expected to further fuel the growth of the market. The paradigm shift towards automated disease diagnostics systems leads to the development and acceptance of workstations for medical imaging. The implementation of specialized imaging technologies including 3D and 4D allows healthcare professionals to identify the disease accurately and to make informed decisions. Diagnostic systems integration with predictive analysis is anticipated to play a pivotal role in the forecast period.

An increasing number of ambulatory and outpatient imaging centers are projected to further drive demand for medical imaging workstations over the forecast period. Increasing demand for accessible diagnostic solutions in remote rural areas is expected to lucratively boost market growth during the forecast period.

Based on Usage Mode, the market is segmented into Thin Client Workstations and Thick Client Workstations. Based on Modality, the market is segmented into Computed Tomography (CT), Magnetic Resonance Imaging (MRI), Mammography and Ultrasound. Based on Component, the market is segmented into Visualization Software and Hardware. Based on Application, the market is segmented into Conventional Imaging and Advanced Imaging. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Accuray, Inc., Canon, Inc. (Canon Medical Systems Corporation), Alma Medical Imaging Company, Carl Zeiss AG, Fujifilm Holdings Corporation, General Electric (GE) Co. (GE Healthcare), Koninklijke Philips N.V., Siemens AG, Capsa Healthcare LLC, and Hologic, Inc.

Scope of the Study

Market Segmentation:

By Usage Mode

Thin Client Workstations

Thick Client Workstations

By Modality

- Computed Tomography (CT)
- Magnetic Resonance Imaging (MRI)
- Mammography
- Ultrasound

By Component

- Visualization Software
- Hardware

By Application

- Conventional Imaging
- Advanced Imaging

By Country

- China
- Japan
- India
- South Korea
- Singapore
- Malaysia

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Rest of Asia Pacific

Companies Profiled

Accuray, Inc.

Canon, Inc. (Canon Medical Systems Corporation)

Alma Medical Imaging Company

Carl Zeiss AG

Fujifilm Holdings Corporation

General Electric (GE) Co. (GE Healthcare)

Koninklijke Philips N.V.

Siemens AG

Capsa Healthcare LLC

Hologic, Inc.

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