

Asia Pacific Lawful Interception Market (2016-2022)

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Abstracts

Lawful interception, a crucial part of telecommunication is prevailing as a technology since decades. The recent developments in the data oriented communications have further opened new channels for lawful interception. Advancing network technologies and ever growing telecommunication activities are the factors fuelling the lawful interception activities worldwide. Additionally, security concerns in different regions due to rising terror activities and other cyber-crimes are major factors driving the need for lawful interception activities.

Understanding the need for effective LI strategies, the key players are majorly focusing on merger and acquisition, product launch, partnerships and collaborations as major expansion strategies to gain competitive edge and remain profitable.

Efficient telecommunication technologies have contributed towards growing data based communication in countries such as Japan, Korea, China, among others. Developing countries such as India are recipients of growing communication over the internet. The trend is shifting from conventional phone tapping to email tracking, activity monitoring, etc. The countries such as India are updating their interception related policies and forming nation-wide interception bodies.

The Asia Pacific Lawful Interception Market is bifurcated based on Solutions, Components, Network Technology, Communication Technology and End User. Voice-Over-Internet Protocol (VoIP), Wireless local area network (WLAN) and Worldwide Interoperability for Microwave Access (WiMax) are the major types of network technologies available for the lawful interception market.

In 2015, the Devices segment dominated the Asia Pacific lawful interception components market with a revenue share of nearly 45%. Based on estimation, the segment would grow at a CAGR of 25.1% during the forecast period. Services segment

on the other hand is expected to register a highest CAGR of 32.8% during the forecast period (2016-2022).

In 2015, the Mediation Devices segment dominated the Europe lawful interception components market. Based on estimation, the segment is expected to grow at a CAGR of 26.3% during the forecast period. Handover Interface segment on the other hand is expected to register a highest CAGR of 41.4% during the forecast period (2016-2022).

China dominated the Asia Pacific lawful interception VOIP market in 2015. However, by 2022, Japan is expected to replace the China market for Lawful Interception as the largest market. Malaysia on the other hand is expected to register a highest CAGR of 30.9% during the forecast period (2016-2022).

Based on region, Lawful Interception market is segmented across countries including China, Japan, India, South Korea, Singapore, Malaysia and Rest of Asia Pacific.

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