

Asia Pacific Hyper-Converged Infrastructure Market By Component (Software and Hardware) By Organization Size (Large Enterprises and Small & Medium Enterprises) By Application (Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others) By End User (BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others) By Country, Industry Analysis and Forecast, 2019 - 2025

<https://marketpublishers.com/r/AA1EA14DCB37EN.html>

Date: February 2020

Pages: 150

Price: US\$ 1,500.00 (Single User License)

ID: AA1EA14DCB37EN

Abstracts

The Asia Pacific Hyper-Converged Infrastructure Market would witness market growth of 35.5% CAGR during the forecast period (2019-2025).

Hyper-converged Infrastructure (HCI) is a single system platform that integrates computing, storage, and network resources which help organizations in deployment and management with a single user interface. A hyper-converged system allows interconnected systems to be operated as a single system through a shared set of tools. With the hyper-converged method, organizations would have to simply add or remove nodes for increasing or decreasing resources. On the other hand, with the cloud migration approach, organizations have to migrate to another cloud service provider in case the existing provider doesn't support the expansion plans. Comparatively, cloud is an expensive and complicated process.

Many hyper-converged systems require a minimum three hardware nodes to ensure high availability and can be expanded by connecting nodes to the base unit. A group of nodes is called as a cluster. Hyper-convergence originated with smaller applications like virtual desktop infrastructure (VDI), but businesses more typically use technology to simplify the installation, management, and scaling of IT resources and to reap the benefits of Capex and Opex. Hyper-convergence technology has gained significant attention among companies to exploit its ability to optimize the deployment of new workloads, simplify infrastructure management, and reduce infrastructure costs. This has also made a huge impact on the growth of the hyper-converged infrastructure market.

Based on Component, the market is segmented into Software and Hardware. Based on Organization Size, the market is segmented into Large Enterprises and Small & Medium Enterprises. Based on Application, the market is segmented into Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others. Based on End User, the market is segmented into BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cisco Systems, Inc., Fujitsu Limited, Dell Technologies, Inc. (VMware, Inc.), Microsoft Corporation, Hewlett Packard Enterprise Company, Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.), NEC Corporation, IBM Corporation, NetApp, Inc., Hitachi, Ltd. (Hitachi Vantara), and Nutanix, Inc.

Scope of the Study

Market Segmentation:

By Component

Software

Hardware

By Organization Size

Large Enterprises

Small & Medium Enterprises

By Application

Data Center Consolidation

Virtual Desktop Infrastructure (VDI)

Backup/Recovery/Disaster Recovery

Remote Office Branch Office (ROBO)

Virtualizing Critical Applications

Others

By End User

BFSI

Telecom & IT

Healthcare

Government

Education

Manufacturing

Others

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

Cisco Systems, Inc.

Fujitsu Limited

Dell Technologies, Inc. (VMware, Inc.)

Microsoft Corporation

Hewlett Packard Enterprise Company

Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.)

NEC Corporation

IBM Corporation

NetApp, Inc.

Hitachi, Ltd. (Hitachi Vantara)

Nutanix, Inc.

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