

Asia Pacific Distributed Temperature Sensing Market (2019-2025)

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Abstracts

The Asia Pacific Distributed Temperature Sensing Market would witness market growth of 12.06% CAGR during the forecast period (2019-2025).

Distributed temperature sensing systems (DTS) are optoelectronic instruments based on fiber optics that measure temperature along the fiber optic sensing cable length. A distributed temperature sensing system's unique feature is that it offers a constant (or distributed) temperature profile along the length of the sensing cable not at the pre-determined separate sensing points. Distributed temperature sensing has become an integral part of different industries over the past few years as it assists in real-time downhole monitoring to increase the asset's operational efficiency.

It is expected that APAC will be the fastest-growing region in the DTS market. This region's market has been segmented into India, China, Japan, South Korea, Malaysia, and Australia, and the Rest of APAC. With various applications such as oil & gas and power cable monitoring, APAC has become a major market for DTS systems. The increased demand for DTS systems in the oil & gas and power transmission sectors and the involvement of major players in the region are the two key factors driving APAC's market growth. It is also expected that the Greenfield projects in the oil & gas industry will drive DTS technology adoption in this region.

Based on Operating Principle, the market is segmented into Optical Frequency Domain Reflectometry and Optical Time Domain Reflectometry. Based on Fiber Type, the market is segmented into Multi-Mode Fiber and Single-Mode Fiber. Based on Application, the market is segmented into Oil & Gas, Power & Utility, Safety & Security, Industrial and Civil Engineering. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Yokogawa Electric Corporation, Halliburton Company, AP Sensing GmbH, Schlumberger N.V., NKT A/S (NKT Photonics A/S), The Furukawa Electric Company (OFS Fitel LLC), Bandweaver Technologies, Optromix, Sensornet Limited and Silixa Ltd.

Scope of the Study

Market Segmentation:

By Operating Principle

- Optical Frequency Domain Reflectometry

- Optical Time Domain Reflectometry

By Fiber Type

- Multi-Mode Fiber

- Single-Mode Fiber

By Application

- Oil & Gas

- Power & Utility

- Safety & Security

- Industrial

- Civil Engineering

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

Yokogawa Electric Corporation

Halliburton Company

AP Sensing GmbH

Schlumberger N.V.

NKT A/S (NKT Photonics A/S)

The Furukawa Electric Company (OFS Fitel LLC)

Bandweaver Technologies

Optromix

Sensornet Limited

Silixa Ltd.

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