

# Asia Pacific Cranial Implants Market (2019-2025)

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## **Abstracts**

The Asia Pacific Cranial Implants Market would witness market growth of 7.6% CAGR during the forecast period (2019-2025).

Due to the increasing preference of the surgeons for the product, a personalized cranial implants segment is expected to lead the market over the forecast period as each skull injury is complicated and requires specific implants. It is expected that increased prevalence of brain tumors due to genetic disorders as well as unhealthy lifestyle coupled with increased injuries, wounds, and road accidents will drive demand, thus influencing segment growth.

Due to the specialized and customized treatment of patients, neurosurgery centers segment is growing at a rapid pace. Also, better results than hospitals increase the requirement for neurosurgery centers. Furthermore, neurosurgery facilities guarantee that patients obtain personalized treatment with better patient experience. Asia Pacific is anticipated to grow at the highest CAGR owing to growing neurological disorder cases combined with increased public efforts and NGO awareness programs. The existences of large numbers of industry players in economies like China, Japan, and India drives growth predominantly. Increasing cancer cases are, moreover, another important driver.

Based on Product Type, the market is segmented into Customized and Non-Customized. Based on Material Type, the market is segmented into Metal, Ceramic and Polymer. Based on End Use, the market is segmented into Neurosurgery Centers and Hospital. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., Johnson & Johnson (DePuy Synthes, Inc.), Stryker Corporation, B. Braun Melsungen AG, Synimed Sarl, Evonos GmbH & Co. KG, Medartis AG, Renishaw Plc., Kelyniam Global, Inc. and Medtronic Plc.



Scope of the Study

Market Segmentation:

By Product Type

Customized

Non-Customized

By Material Type

Metal

Ceramic

Polymer

By End Use

**Neurosurgery Centers** 

Hospital

### By Country

China

Japan

India

South Korea

Singapore



#### Malaysia

Rest of Asia Pacific

#### **Companies Profiled**

Zimmer Biomet Holdings, Inc.

Johnson & Johnson (DePuy Synthes, Inc.)

Stryker Corporation

B. Braun Melsungen AG

Synimed Sarl

Evonos GmbH & Co. KG

Medartis AG

Renishaw Plc.

#### Kelyniam Global, Inc.

Medtronic Plc.

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