

Asia Pacific Autonomous Mobile Robots Market By Offering (Services, Software and Robotic System), By End User (Logistics & Warehousing, Agriculture & Forestry, Healthcare, Manufacturing & Mining, Residential, Military & Defense and Others), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Asia Pacific Autonomous Mobile Robots Market would witness market growth of 26.5% CAGR during the forecast period (2020-2026).

The branch of science and technology, wherein developers create mobile robots is known as Mobile robotics. These robots can be able to move in any environment without any human intervention. Devices like software, sensors, and other gears, are used to control and operate these robots. Robotic technology like unmanned aerial vehicles, unmanned ground vehicles, and autonomous underwater vehicles, are also taken into concern while studying the mobile robotics market in various industry verticals.

Robotic technology is showing increased adoption in numerous commercial and industrial settings. For instance, hospitals are nowadays using autonomous mobile robots in order to track patient health, and move materials. The professional service robots are also used in the military & defense sectors that are set up for combat scenarios. Furthermore, mobile robotics improve the soldier's capabilities and it gives troops a lead at the ground level. Also, a field robot which is a professional service robot is also used in this sector to perform a variety of functions like operating in life-threatening situations that are capable to protect soldiers, carrying heavy equipment, and also capable to rescue wounded soldiers in battle zones.

Factors like the increase in the necessity of safety for human life as well as the rise in demand for mobile robotics especially from online retailers are likely to drive the market growth of mobile robotics in the future. Still, high initial procurement costs and challenges that are faced by mobile robots especially in untested environments act as major obstacles and obstruct the growth of the global mobile robotics Industry. On the other hand, factors like the advent of industry 4.0 into warehousing & logistics and the rise in adoption of mobile robotics mainly in the agricultural sector, are likely to offer beneficial opportunities for the market worldwide.

Based on Offering, the market is segmented into Services, Software and Robotic System. Robotic Segment is further segmented across Unmanned Ground Vehicle (UGV), Unmanned Aerial Vehicle (UGV), Unmanned Maritime Vehicle (UGV) and Humanoid. Based on End User, the market is segmented into Logistics & Warehousing, Agriculture & Forestry, Healthcare, Manufacturing & Mining, Residential, Military & Defense and Others. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include BAE Systems PLC, Honeywell International, Inc., L3Harris Technologies, Inc., Omron Corporation, Thales Group S.A., Midea Group Co., Ltd., The Boeing Company (Boeing Aircraft Holding Company), Singapore Technologies Engineering Ltd. (Temasek Holdings Private Limited), QinetiQ Group PLC (The Carlyle Group) and Teradyne, Inc. (Mobile Industrial Robots A/S).

Scope of the Study

Market Segmentation:

By Offering

Services

Software

Robotic System

Unmanned Ground Vehicle (UGV)

Unmanned Aerial Vehicle (UAV)

Unmanned Maritime Vehicle (UAV)

Humanoid

By End User

Logistics & Warehousing

Agriculture & Forestry

Healthcare

Manufacturing & Mining

Residential

Military & Defense

Others

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

BAE Systems PLC

Honeywell International, Inc.

L3Harris Technologies, Inc.

Omron Corporation

Thales Group S.A.

Midea Group Co., Ltd.

The Boeing Company (Boeing Aircraft Holding Company)

Singapore Technologies Engineering Ltd. (Temasek Holdings Private Limited)

QinetiQ Group PLC (The Carlyle Group)

Teradyne, Inc. (Mobile Industrial Robots A/S)

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