

Asia Pacific 3D Metrology Market (2019-2025)

<https://marketpublishers.com/r/A53399D6FC3CEN.html>

Date: September 2019

Pages: 141

Price: US\$ 1,500.00 (Single User License)

ID: A53399D6FC3CEN

Abstracts

The Asia Pacific 3D Metrology Market would witness market growth of 11.1% CAGR during the forecast period (2019-2025). Highly precise inspection due to 3D information for modelling and evaluation, concentrate on quality control, and boost in R&D expenditure are the main driving considerations for the 3D metrology market. However, it is anticipated that the absence of expertise to manage 3D metrology systems effectively and the high price of setting up the 3D metrology plant will restrict this market's development.

With the innovation fuelled in the automotive space, 3D metrology has found comprehensive inspection, measurement and quality control apps for various parts. With the acknowledged constraints and disadvantages of usual strain gauges, heavy use of optical measurement devices and CMMs is observed in automotive applications, which has fuelled the development of the market for 3D metrology. In addition, futuristic vehicles such as electric vehicles and driverless cars are some of the emerging areas where 3D metrology will find enormous scope and thus hold promising growth prospects for the 3D metrology market in the years to come.

Printed electronics are radically changing the production of logic / memory, consumer electronics, OLEDs, displays, RFID, sensors, large area flexible displays, electronic paper, smart clothing, lighting, photovoltaics, and even healthcare. Advanced 3D optical profiling technology allows unchanged measurement over flexible membranes with elevated throughput and vertical resolution sub-nanometre precision in a single characterization instrument. Increasing the need for metrology to monitor important dimensional parameters for patterned sapphire substrates (PSS) is obvious as producers migrate to larger substrates wafers. 3D optical microscopy technologies evaluate PSS for next-generation R&D and manufacturing of HB-LEDs and organic light-emitting diodes (OLEDs). They provide precise height, pitch, and diameter characterization of PSS characteristics, and measurements only take a few seconds per

site.

Based on Offering, the market is segmented into Hardware, Software and Services. Based on the Product, the market is segmented into Coordinate Measuring Machine (CMM), Optical Digitizer and Scanner (ODS), Automated Optical Inspection, Video Measuring Machine (VMM) and Others. Based on Application, the market is segmented into Quality Control & Inspection, Reverse Engineering, Virtual Simulation and Other Applications. Based on End User, the market is segmented into Aerospace & Defense, Automotive, Heavy Machinery Industry, Electronics, Architecture & Construction, Mining and Others. Based on countries, the market is segmented into China, Japan, India, South Korea, Singapore, Malaysia, and Rest of Asia Pacific.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include FARO Technologies, Inc., Creaform, Inc., Carl Zeiss AG, 3D Digital Corporation, 3D Systems Corporation, Nikon Metrology NV (Nikon Corporation), Keyence Corporation, Automated Precision, Inc., Applied Materials, Inc. and Perceptron, Inc.

Scope of the Study

Market Segmentation:

By Offering

Hardware

Software

Services

By Product

Coordinate Measuring Machine (CMM)

Optical Digitizer and Scanner (ODS)

Automated Optical Inspection

Video Measuring Machine (VMM)

Others

By Application

Quality Control and Inspection

Reverse Engineering

Virtual Simulation

Other Applications

By End User

Aerospace & Defense

Automotive

Heavy Machinery Industry

Electronics

Architecture & Construction

Mining

Others

By Country

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

Companies Profiled

FARO Technologies, Inc.

Creaform, Inc.

Carl Zeiss AG

3D Digital Corporation

3D Systems Corporation

Nikon Metrology NV (Nikon Corporation)

Keyence Corporation

Automated Precision, Inc.

Applied Materials, Inc.

Perceptron, Inc.

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