

World Wound Care Markets (Skin Ulcer, Burns, Surgical/Trauma)

<https://marketpublishers.com/r/W5C016B635FEN.html>

Date: June 2012

Pages: 240

Price: US\$ 3,995.00 (Single User License)

ID: W5C016B635FEN

Abstracts

The wound care market requires constant innovation and scientific research is ongoing to find ways of improving healing outcomes in all types of wounds. The wound care industry is an incredibly diverse and highly competitive arena that is ever-changing. Kalorama Information feels that the market will continue to expand over the long term due to an aging population, longer life expectancies, and an increasing number of sicker patients across all care settings.

This Kalorama Information report, World Wound Care Markets, is the latest edition of Kalorama's comprehensive look at markets for wound care products in skin ulcer, burn, and surgical/trauma applications. Included in this report:

World Wound Care Current Market Size and Forecast

Regional Breakout of World Wound Care Market (Germany, France, Italy, United Kingdom, Canada, China, India, Brazil, Japan, United States, Rest of World)

Competitor Market Share

Revenues by Application (Skin Ulcers, Burns, Surgical/Trauma)

Wound Closure Market Revenue Percentage by Segment (Collagen Sealants, Staples, Adhesives, Sutures)

Wound Management Revenue Percentage by Product Segment (Debridement,

Gauze, Tapes, Bandages, Wound Cleansers, Anti-Infectives)

Moist Dressings Revenue Percentage by Product Segment (Foams, Alginates, Film, Hyrdrogel, Hydrocolloid)

Biological Dressings Revenue Percentage by Product Segment (Collagen, Artificial Skin, Growth Factors)

Negative Pressure Wound Therapy (NPWT) Market Estimates

Pressure Relief Products Market Estimate

Issues and Trends in the Industry

Description of Products

Profiles of Competitors

In the short term, there will be more ebb and flow in the industry due to changes in reimbursement, contract bidding Patients have more complex coexisting illnesses such as diabetes, heart failure, obesity, pulmonary and vascular diseases, immobility issues and chronic wounds. These factors are all influenced by future demographic trends, economic uncertainty, the impact of health care reform, increasing numbers of uninsured patients, reimbursement pressures from third party payers, continuing shortage of nurses and physicians and increasing technology and supply costs.

The following companies are profiled in the report:

Advanced BioHealing

Baxter BioScience

Coloplast A/S

Covidien, Ltd.

Derma Sciences

GlaxoSmithKline Plc

Healthpoint Biotherapeutics

Hill-Rom Company, Inc.

Hollister Wound Care LLC

Johnson & Johnson

Lohmann and Rauscher GmbH

Kensey Nash Corporation

Kinetic Concepts, Inc.

Medline Industries

Molnlycke HealthCare

Pfizer, Inc.

Smith & Nephew, plc

Systagenix Wound Management

Contents

CHAPTER ONE: EXECUTIVE SUMMARY

Introduction
Scope and Methodology
Size and Growth of the Market
Trends Affecting the Market
Competitive Outlook

CHAPTER TWO: INTRODUCTION AND OVERVIEW

Functions of Skin
Normal Integument
 Epidermis
 Dermis
 Subcutaneous Tissue
Effects of Aging on the Integumentary System
Types of Wound Healing
Wound Healing Process
Delays of Wound Healing
Complications of Wound Healing
 Hypertrophic Scars and Keloid Formation
 Contracture
 Dehiscence
 Excess Granulation Tissue

ADHESIONS

CHAPTER THREE: MAIN TYPES OF WOUNDS

Skin Ulcers
 Pressure or Decubitus Ulcers
 Diabetic Ulcers or Neuropathic Ulcers
 Arterial Ulcers
 Venous Ulcers
Burns
 Thermal Injury
 Chemical Injury

Electrical Injury
Depth Classification
Surgical Wounds

TRAUMA WOUNDS

CHAPTER FOUR: PRODUCTS

Anti-Infectives
Industry Innovations
Compression and Composite Dressings
Industry Innovations
Sutures
Absorbable
Synthetic Absorbable Polymers
Nonabsorbable
Surgical Silk
Surgical Cotton
Linen
Surgical Stainless Steel
Synthetic Nonabsorbable Polymers
Staplers and Staples
Tissue Adhesives, Sealants and Glues
Fibrin-based
Collagen-based
Vascular Closure
Polymeric Sealants
Synthetic Adhesives/Glues
Industry Innovations
Tapes
Dry Dressings
Industry Innovations
Cleansing
Debridement
Industry Innovations
Alginates
Industry Innovations
Hydrocolloids
Industry Innovations

Hydrogels
Industry Innovations
Films
Industry Innovations
Foam Dressings
Industry Innovations
Artificial Skin
Industry Innovations
Collagen
Industry Innovations
Growth Factors
Negative Pressure Wound Therapy
Industry Innovations
Pressure Relief
Industry Innovations
Miscellaneous
 Electrical Stimulation
 Ultraviolet
 Oxygen and Hyperbaric Oxygen
 Whirlpool Therapy
 Electromagnetic Therapy Device
 Ultrasound
 Low Intensity Laser Therapy

OTHER THERAPIES

CHAPTER FIVE: TOTAL MARKET SIZE, FORECAST AND COMPETITIVE ANALYSIS

Total Market by Segment
Market by Type
Market by Region
Competitive Market Summary

CHAPTER SIX: INDUSTRY DEVELOPMENTS

World Demographics
Scars
Honey Treatment

Healthcare System and Reimbursement by Country

United States

Reimbursement Developments

United Kingdom

Germany

Spain

Italy

France

Japan

Emerging Markets

Electronic Medical Records

Mesenchymal Stem Cell Use in Wound Care

Telemedicine and Wound Care

Vitamin D

APPs for Wound Care

Obesity and Wound Healing

Regulatory Issues

Non-Payment Events

Evidence-Based Wound Care

Silver ToxicityHome Care

Wound Care Technologies

Approved Products

Products in Development

Wound Care Clinics

CHAPTER SEVEN: CONCLUSIONS

CONCLUSIONS

CHAPTER EIGHT: COMPANY PROFILES

Overview

Advanced BioHealing

Baxter BioScience

Coloplast A/S

Covidien, Ltd.

Derma Sciences

GlaxoSmithKline Plc

Healthpoint Biotherapeutics

Hill-Rom Company, Inc.
Hollister Wound Care LLC
Johnson & Johnson
Lohmann and Rauscher GmbH
Kensey Nash Corporation
Kinetic Concepts, Inc.
Medline Industries
Molnlycke HealthCare
Pfizer, Inc.
Smith & Nephew, plc
Systagenix Wound Management

APPENDIX: COMPANY DIRECTORY

List Of Exhibits

LIST OF EXHIBITS

CHAPTER ONE: EXECUTIVE SUMMARY

Summary Table: Total Worldwide Wound Care Market Revenues 2009-2016

Summary Figure: The Worldwide Wound Care Market Revenues 2009-2016

CHAPTER THREE: MAIN TYPES OF WOUNDS

Table 3-1: Common Sites for Pressure Ulcer Development

CHAPTER FOUR: PRODUCTS

Table 4-1: Selected Topical Brand Name Anti-Infectives Currently Available (Product, Active Ingredient, Manufacturer)

Table 4-2: Selected Compression and Composite Dressings and Bandages Currently on the Market

Table 4-3: Selected Absorbable Sutures by Manufacturers and Products

Table 4-4: Selected Nonabsorbable Sutures by Manufacturers and Products

Table 4-5: Selected Staplers and Staples Manufacturers and Products

Table 4-6: Selected Tissue Adhesives, Sealants, and Glues Manufacturers and Products

Table 4-7: Selected Adhesive Strips and Tapes Currently on the Market

Table 4-8: Selected Dry Dressing (Woven and Nonwoven) Currently on the Market

Table 4-9: Toxicity Index for Selected Wound Cleansers

Table 4-10: Selected Cleansing Agents Currently on the Market

Table 4-11: Selected Debridement Agents

Table 4-12: Selected Alginate Products Currently on the Market

Table 4-13: Selected Hydrocolloid Products Currently on the Market

Table 4-14: Selected Hydrogel Products Currently on the Market

Selected Films and Composites Currently on the Market

Table 4-16: Selected Foam Manufacturers and Products

Table 4-17: Selected Artificial Skin Products Currently on the Market

Table 4-18: Selected Collagen Products Currently on the Market

Table 4-19: Selected Negative Pressure Wound Therapy Products Currently on the Market

Table 4-20: Selected Pressure Relief Equipment Currently AvailableSelected Pressure

Relief Equipment Currently Available

Table 4-21: Selected Miscellaneous Wound Treatment Manufacturers and Products

CHAPTER FIVE: TOTAL MARKET SIZE, FORECAST AND COMPETITIVE ANALYSIS

Table 5-1: Total Worldwide Wound Care Market Revenues 2009-2016
Figure 5-1: The Worldwide Wound Care Market Revenues 2009-2016

Table 5-2 : Worldwide Wound Care Revenues by Segment (Surgical and Trauma, Skin Ulcers, Burns) 2011 (\$millions)

Figure 5-2: Worldwide Wound Care by Segment (Surgical and Trauma, Skin Ulcers, Burns)

Table 5-3: Total Worldwide Wound Care Market by Region and Country Breakdown 2011

Figure 5-2: Worldwide Wound Care Revenues by Region, 2011

Figure 5-3: Worldwide Wound Care Revenues by Region, 2016

Table 5-4: Revenues and Share of Total Worldwide Wound Care Market by Leading Supplier 2011

Figure 5-4: Market Share by Leading Supplier 2011
Market by Application

Figure 5-5: Wound Closure Percentage Breakout 2011 by Percent (Collagen Sealants, Staples, Adhesives, Sutures)

Figure 5-6: Wound Management Percentage Breakout 2011 by Percent (Debridement, Gauze, Tapes, Bandages, Wound Cleansers, Anti-Infectives)

Figure 5-7: Moist Wound Market Percentage Breakout 2011 by Percent (Foams, Alginates, Film, Hyrdrogel, Hydrocolloid)

Figure 5-8: Biologic Dressings Percentage Breakout 2011 by Percent

Table 5-5: Market Segment Summary Revenues by Application (Wound Closure, Wound Management, Moist Dressings, Biologic Dressings, Pressure Relief NPWT, Misc) 2009-2016

Figure 5-9: Revenues by Application 2009-2016

CHAPTER SIX: INDUSTRY DEVELOPMENTS

Table 6-1: World Population by Selected Geographical Region, 2010 - 2050

Figure 6-1: World Population by Selected Geographical Region, 2010–2050

Table 6-2: Estimated Mid-year World Population by Age and Geographical Region, 2011

Figure 6-2: Estimated Mid-year World Population by Age and Geographical Region, 2011

Table 6-3: Global Prevalence of Wounds by Type

Table 6-4: Clinical Trials Using MSC

I would like to order

Product name: World Wound Care Markets (Skin Ulcer, Burns, Surgical/Trauma)

Product link: <https://marketpublishers.com/r/W5C016B635FEN.html>

Price: US\$ 3,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W5C016B635FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970