

H1N1 Swine Flu Vaccine Market Review (Revenues, Forecasts, Lessons for Future Pandemic Vaccines)

<https://marketpublishers.com/r/H7B59D6DB72EN.html>

Date: May 2010

Pages: 60

Price: US\$ 1,200.00 (Single User License)

ID: H7B59D6DB72EN

Abstracts

The H1N1 flu epidemic created a public health emergency in 2009. It also created an opportunity for vaccine manufacturers to demonstrate that working with governments of the US and countries around the world, they could manufacture and distribute a vaccine for the virus strain that may have had an impact in reducing cases and deaths.

Who were the companies that performed best in this market? How did government contracts play out? Most importantly, what are lessons for future pandemic and high publicity vaccine products? Kalorama has looked at vaccine products over the past decade and has seen the rise of interest in these products among pharmaceutical companies. While many suggest the H1N1 was a one time event, Kalorama believes there is something important to be gained in a market review of 2009 flu vaccine sales that will inform executives, investors and market watchers who are interested in the vaccine market.

This Kalorama Information report takes a detailed look at the H1N1 vaccine sales of 2009 based on available annual reports. Companies covered include AstraZeneca, Novartis, Glaxo and CSL among others. As part of its coverage, the report includes:

2009 H1N1 Vaccine Sales Results

Stockpiles, Returns, Delivery Systems and other Issues and Trends in Vaccine Sales

H1N1 Etiology and Statistics

Forecasts for 2010-2013 Influenza Vaccine Market

Trending in Government Contracts

Seasonal and H1N1 Flu Market Interplay

Conclusions for Future Pandemic Vaccine Sales

Market Share of Major Companies

Company Profiles

As part of its coverage, the following vaccine makers are profiled

Baxter Healthcare

GlaxoSmithKline

CSL

Medimmune (Astra Zeneca)

Merck & Co. Inc

Novartis

Sanofi Pasteur

Sinovac

Hualan Biological Engineering Co.

Novovax

This Kalorama Information report was created as the result of both secondary and

H1N1 Swine Flu Vaccine Market Review (Revenues, Forecasts, Lessons for Future Pandemic Vaccines)

primary research. Research was conducted into the annual reports of major vaccine concerns, trade media coverage, company websites and medical and government literature. Interviews were used to make forecasts on the vaccine market and the influenza vaccine market for 2010-2014, which have been utilized in our estimate of the swine flu vaccine market impact for the 2010-2014 years. Historical information for this report was gathered from a wide variety of published sources including company reports and filings, government documents, legal filings, trade journals, newspapers and business press, analysts' reports and other sources.

Contents

CHAPTER ONE: EXECUTIVE SUMMARY

Vaccine Products
Sales Results
Forecasts
Scope and Methodology

CHAPTER TWO: INTRODUCTION

Vaccination For Swine Flu
Trends Driving Vaccines
H1N1 added to new Immunization Schedules
Swine Flu Vaccine Manufacturing Process
Novartis
CSL
Baxter Vaccines

CHAPTER THREE: MARKET TRENDS IMPACTING SWINE FLU VACCINE

H1n1 Vaccine Returns and Redirects
Vaccination Resistance
DTC Advertising And Retail Clinics
H1n1 Statistics Compared to Seasonal Flu
Other Vaccine Revenue Earners (Stores, Doctors, Insurance Companies)
Showcase for Intranasal Delivery
Vaccine Supply Issues
Next Pandemic' Strategy

CHAPTER FOUR: MARKET ANALYSIS

Products on the Market
Key Drivers
Analysis of 2009 Sales Results
Analysis of 2009 Sales Results
Market By Region
Market By Delivery System
Conclusions

Market Forecasts

Gardasil as a Model
Gardasil/Cervarix Sales, 2006-2010(E)
Quadravalent Vaccine
H1N1 & Influenza Vaccine Market Forecast

CHAPTER FIVE COMPANY PROFILES

Baxter Healthcare
GlaxoSmithKline
CSL
Medimmune (Astra Zeneca)
Merck & Co. Inc
Novartis
Sanofi Pasteur
Sinovac
Hualan Biological Engineering Co.
Novovax.

TABLE OF EXHIBITS

CHAPTER ONE: EXECUTIVE SUMMARY

Table 1-1: US& Worldwide A/H1N1 Cases
Table 1-2: H1N1 Vaccine Products on the Market
Table 1-3: Swine Flu Vaccine Sales, 2009

CHAPTER TWO: INTRODUCTION

Table 2-2: Previous Flu Outbreaks
Table 2-2: WHO GAR Update on Swine Flu March 2010
Table 2-3: US& Worldwide A/H1N1 Cases
Table 2-4: Deaths from A/H1N1
Figure 2-1: Sales Growth of Vaccines vs. Pharmaceuticals 2004-2013

CHAPTER FOUR: MARKET ANALYSIS

Table 4-1: Selected Government Orders for Swine Flu Vaccine
Figure 4-1: Doses Ordered as a Percentage of Population, Select Countries (United

States, UK, Netherlands, Brazil, Croatia, France)

Table 4-2: Swine Flu Vaccine Sales, 2009

Figure 4-2: Estimated Regional Swine Flu Sales, 2009 (NA, EU, ASIA, ROW)

Figure 4-3: Delivery System Used (Injectible, Intranasal)

Table 4-4: World Cervical Cancer Vaccine Market (Gardasil and Cervarix) 2004-2010

Table 4-5: Market Forecast: H1N1 Vaccine sales

Table 4-6: Market Forecast: Influenza Vaccine with H1N1 impact

Figure 4-5: Market Forecast: Influenza Vaccine with H1N1 Impact

I would like to order

Product name: H1N1 Swine Flu Vaccine Market Review (Revenues, Forecasts, Lessons for Future Pandemic Vaccines)

Product link: <https://marketpublishers.com/r/H7B59D6DB72EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H7B59D6DB72EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

