

EMR in Europe

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Abstracts

This report, EMR Europe 2012 is a look at the market and trends impacting electronic medical record software and related services in Europe. Included in the report are statistics influencing the industry, demographics, and company strategies. A market summary includes a total market analysis. Also included is a snapshot look at individual countries' demographics, healthcare spending, EMR adoption depth and competitive opportunities.

Electronic Medical Records has been established in several European countries for the last decade or so. However, establishment of EMRs in several countries has been difficult for various reasons listed below and in those countries where it has been successful, systems are becoming outdated and need to be upgraded. Vendors vary by country. Differences in legislation, healthcare organizations and language have been the main challenges for EMR companies attempting to develop a universal system. This report outlines the progress made in select individual countries such as:

Austria

Demark

Finland

France

Germany

Italy

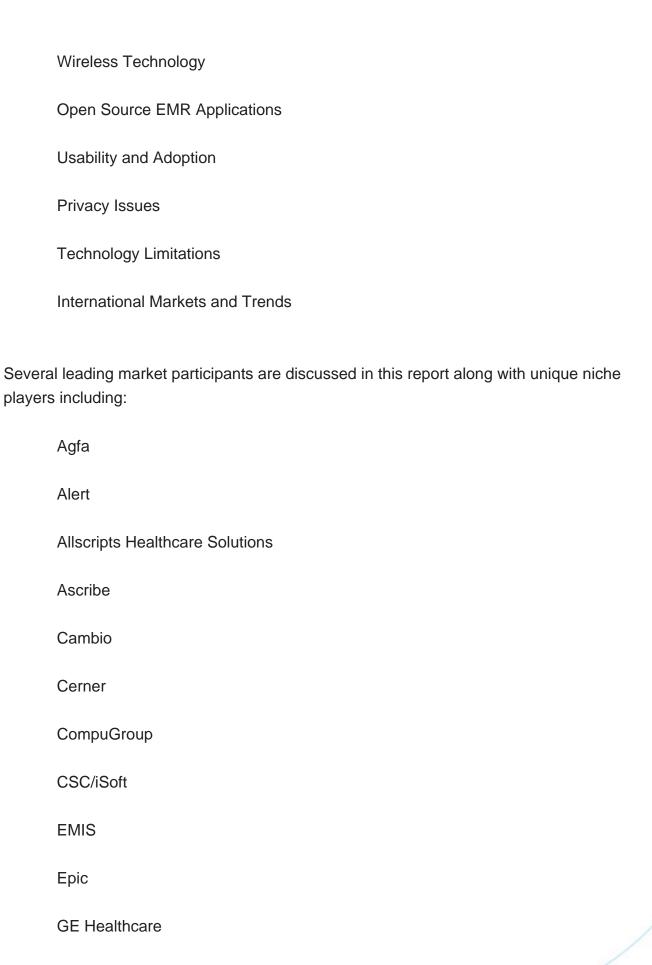
Netherlands



Portugal
Spain
Sweden
United Kingdom
All information on each of these individual countries was gathered through first and second hand research. An attempt was made to provide a clear picture of the current status of EMR adoption and what the potential is in the future.
The information for this report was gathered using both primary and secondary research including comprehensive research of secondary sources such as company literature, databases, investment reports, and medical and business journals. Telephone interviews and email correspondence were the primary method of gathering information.
There are several primary issues and trends affecting the electronic medical records (EMR) industry. Demographics, increasing life expectancy, and technology innovation will continue to fuel growth in the future. New developments will also positively influence growth.
Issues and trends explored in this study include:
Virtualization Technology
Cloud Computing
Dashboard Modules
Discreet Recordable Transcription
Tablet Adoption
Interoperability

Smart Card Technology







IMS MAXIMS
Indra
InterSystems
McKesson
Medasys
MEDITECH
Microtest
Noemalife
SAP
Siemens
Tieto



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