

EMR in Europe

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Abstracts

This report, EMR Europe 2012 is a look at the market and trends impacting electronic medical record software and related services in Europe. Included in the report are statistics influencing the industry, demographics, and company strategies. A market summary includes a total market analysis. Also included is a snapshot look at individual countries' demographics, healthcare spending, EMR adoption depth and competitive opportunities.

Electronic Medical Records has been established in several European countries for the last decade or so. However, establishment of EMRs in several countries has been difficult for various reasons listed below and in those countries where it has been successful, systems are becoming outdated and need to be upgraded. Vendors vary by country. Differences in legislation, healthcare organizations and language have been the main challenges for EMR companies attempting to develop a universal system. This report outlines the progress made in select individual countries such as:

Austria

Denmark

Finland

France

Germany

Italy

Netherlands

Portugal

Spain

Sweden

United Kingdom

All information on each of these individual countries was gathered through first and second hand research. An attempt was made to provide a clear picture of the current status of EMR adoption and what the potential is in the future.

The information for this report was gathered using both primary and secondary research including comprehensive research of secondary sources such as company literature, databases, investment reports, and medical and business journals. Telephone interviews and email correspondence were the primary method of gathering information.

There are several primary issues and trends affecting the electronic medical records (EMR) industry. Demographics, increasing life expectancy, and technology innovation will continue to fuel growth in the future. New developments will also positively influence growth.

Issues and trends explored in this study include:

Virtualization Technology

Cloud Computing

Dashboard Modules

Discreet Recordable Transcription

Tablet Adoption

Interoperability

Smart Card Technology

Wireless Technology

Open Source EMR Applications

Usability and Adoption

Privacy Issues

Technology Limitations

International Markets and Trends

Several leading market participants are discussed in this report along with unique niche players including:

Agfa

Alert

Allscripts Healthcare Solutions

Ascribe

Cambio

Cerner

CompuGroup

CSC/iSoft

EMIS

Epic

GE Healthcare

IMS MAXIMS

Indra

InterSystems

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