

Drug Delivery Markets: Implantable / Injectable and Needle-Free Delivery Systems

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Abstracts

With pharmaceutical companies increasingly looking for ways to extend the revenue-earning lifetime of their biggest products, drug delivery has become an important focus of the industry. Kalorama's *Drug Delivery Markets: Implantable / Injectable and Needle-Free Delivery Systems* provides detail for business planners on the market for implantable / injectable delivery system markets.

Biopharmaceutical products are driving growth of needle-free systems; there will likely be significant increases in revenues in the vaccine arena. This report looks at that trend and reports current and forecasted revenues for the implantable/injectable drug delivery market, segmented into two main categories:

Needle-free drug delivery

Other Injectable/Implantable

Kalorama's unique analysis offers segmentation of this market for:

Drug Delivery Technology Revenues

Pharmaceuticals Sold via Delivery Technology

This breakout makes the report relevant to business plans of either device technology companies or pharmaceutical concerns. (This market analysis does not include drug-eluting stents or prefilled or regular syringes. Kalorama considers these separate

markets)

With pharmaceutical companies increasingly turning to drug delivery to extend the revenue-earning lifetime of their biggest products, drug delivery has become an important focus of the pharmaceutical industry.

Kalorama's *Drug Delivery Markets: Implantable / Injectable and Needle-Free Delivery Systems*, the second volume of Kalorama's popular series focusing on global drug delivery systems markets, provides the definitive break down of the market for implantable / injectable delivery system markets. The report covers both pharmaceuticals sold through implantable/injectable delivery systems and the technologies themselves including:

This focused report provides information on the revenues for relevant companies and provides information critical to assessing the opportunities available in this market, including:

- Detailed Profiles of Key Companies in Implantable/Injectable Delivery and Brief Round-Up of smaller players

- Current Market Size and Forecasts to 2013

- Needle-Free Cost Savings, Protein-Coated Microcrystal Technology, Nanotechnology, and Other Trends and Developments

- New Products in Development

Kalorama's trusted information-gathering process provides most accurate study of the implantable/injectable delivery drug market available today. Information and analysis presented in this report is based on extensive interviews with senior management of top companies in the industry. While major research literature and government information is culled, information is corroborated and key market insights originate from interviews with industry leaders.

Companies Profiled in the report include:

- Alkermes, Inc.

ALZA Corp.

Antares Pharma, Inc.

Bioject Medical Technologies, Inc.

CyDex, Inc.

MGI Pharma, Inc

Nektar Therapeutics

Pacira Pharmaceuticals, Inc.

pSivida

SurModics, Inc

Zogenix Corporation

AP Pharma

Baxter BioPharma Solutions

QLT USA, Inc

Ypsomed Holding AG

Kalorama has also published *Drug Delivery Markets: Oral Delivery*, which details markets for oral technology enhancements which have increased drug product sales and extended patent life.

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Antares Pharma, Inc.

Bioject Medical Technologies, Inc.

CyDex, Inc.

MGI Pharma, Inc

Nektar Therapeutics

Pacira Pharmaceuticals, Inc.
pSivida
SurModics, Inc
Zogenix Corporation

COMPANIES IN BRIEF

AP Pharma
Baxter BioPharma Solutions
QLT USA, Inc
Ypsomed Holding AG

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