

# **Set Top Box Industry in India (2011-15)**

https://marketpublishers.com/r/S51EF9548C5EN.html

Date: June 2012

Pages: 46

Price: US\$ 500.00 (Single User License)

ID: S51EF9548C5EN

## **Abstracts**

## **EXECUTIVE SUMMARY**

The sale of Set Top Boxes is growing at a rapid pace in India with a compounded annual growth rate of 22.3 per cent. In the past few years there has been a phenomenal shift from analogue cable signals to digital transmission using Set Top Box (STB) as the underlining Technology.

## **Trends in the Industry**

Global companies are eyeing India as a manufacturing base

Increasing market share of Pay TV

Mandatory digitization

The increase in digital TV homes has further boosted the growth of Set Top Boxes (STBs). With the increasing number of Television households in India there is a great potential for Set Top Box industry in India not only for the foreign manufacturers but also for the local Indian manufacturers.

Benefits like clarity of digital picture, the availability of more channels, Video on demand and Digital video recording (DVR) have helped in increasing the demand Set Top Boxes (STBs).

#### SCOPE OF THE REPORT



STB Industry in India at a glance

Emerging trends in the industry like increasing market share of Pay TV, global companies eyeing India as a manufacturing base and mandatory digitization

Factors driving growth, Issues & Challenges

Government Regulations & Initiatives in Indian market

Major players

**Forecasts** 

#### **REASONS TO BUY**

To understand the various factors which are fuelling the growth and those which are/will be critical for the industry performance in the near term

Comprehensive report covering all the aspects required to understand the industry performance and future prospects.

The report elucidates the current market scenario of the industry and forecasts key parameters which helps to anticipate the industry performance



## **Contents**

#### 1. OVERVIEW

- 1.1 Structure of the Industry
  - 1.1.1 Direct-to-home satellite boxes
  - 1.1.3 Internet Protocol Television (IPTV) Set Top Box
  - 1.1.4 Professional set top box
  - 1.1.5 Hybrid set top box

#### 2. DEMAND SUPPLY SCENARIO

#### 3. INDUSTRY GROWTH DRIVERS

- 3.1 Growth in TV households
- 3.2 Increasing sale of LCD TV
- 3.3 TV services in remote areas via DTH

## 4. EMERGING TRENDS IN THE INDUSTRY

- 4.1 Global companies are eyeing India as a manufacturing base
- 4.2 Increasing market share of Pay TV
- 4.3 Mandatory digitization

#### 5. GOVERNMENT REGULATIONS & INITIATIVES

## 6. SWOT ANALYSIS

- 6.1 Strengths
  - 6.1.1 Growth in DTH, IPTV, Digital CAS
  - 6.1.2 Variety of STBs
  - 6.1.3 Suitable for Far Flung areas
- 6.2 Weakness
  - 6.2.1High capital outlays
  - 6.2.2 High energy consumption
  - 6.2.3 Hindrance in manufacturing
- 6.3 Opportunities
  - 6.3.1 Technological advancement
  - 6.3.2 Mandatory digitization



- 6.3.4 Government Support
- 6.4 Threat
  - 6.4.1 Mobile TV
  - 6.4.2 Free-to-air channels

## 7. PORTERS 5 FORCES

- 7.1 Bargaining power of buyers
- 7.2 Bargaining power of suppliers
- 7.3 Threat of substitutes
- 7.4 Rivalry among existing players
- 7.5 Threat of new entrants

#### 8. KEY PLAYERS

- 8.1Huwaei
- 8.2 Pace
- 8.3 MCBS PVT LTD
- 8.4 Bharat Electronics
- 8.5 Indieon Technologies

## 9.THE HERFINDAHL-HIRSCHMAN INDEX

- 10. INDUSTRY PERFORMANCE
- 11. FORECAST
- **12. ANNEXURE**



## **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure 1 Pay	√ TV & digital T	V subscription	in India (r	mn, 2010-2015E)

Figure 2 Digital transmission Process

Figure 3 Demand for digital cable over analog cable (mn,2011-2015E)

Figure 4 Types of Set Top Box

Figure 5 Global hybrid Set Top Box installed (mn, 2010-2015E)

Figure 6 Growth in Digital TV households (mn, 2010-2015E)

Figure 7 Increasing number of C&S TV Sets (mn, 2011-2015E)

Figure 8 Increasing number of DTH TV Sets

Figure 9 STB growth (2014E)

Figure 10 Share of imports and domestic produce (2011)

Figure 11 STB exporters to India

Figure 12 Increasing STB Imports in India

Figure 13 Growth in TV households (mn, FY11-FY15E)

Figure 14 Urban Television Households in India (2012)

Figure 15 Rural Television Households in India (2012)

Figure 16 Share of Flat TV over CRT TV Sets

Figure 17 Pay TV market share (%, 2007-2013E)

Figure 18 Proposed timeline for digitization

Figure 19 Expected Digitization expenditure by Govt. (mn, 2011-2014E)

Figure 20 Growth in Pay TV households (%, 2004-2013E)

Figure 21 Types of STB

Figure 22 Expenditure by DTH service providers to acquire STBs

Figure 23 Energy consumed by STBs

Figure 24 Key mobile TV players

Figure 25 Key Players

Figure 26 Types of Set Top Box by Huwaei

Figure 27 Types of Set Top Box manufactured by MCBS

Figure 28 Types of STB Manufactured by Bharat Electronics

Figure 29 Types of Set Top Box by Indieon Technology

Figure 30 Market Concentration

Figure 31 Increase in worldwide shipment of STBs (2011-2015)

Figure 32 Television industry size (US\$ bn, 2010-2015E)

Figure 33 Expected Government Expenditure towards digitization

#### LIST OF TABLES



Table 1 Negotiating Leverage of Buyers

Table 2 Negotiating Leverage of Suppliers

Table 3 Threat of Substitutes

Table 4 Degree of Rivalry

Table 5 Threat of New Entrants



#### I would like to order

Product name: Set Top Box Industry in India (2011-15)

Product link: <a href="https://marketpublishers.com/r/S51EF9548C5EN.html">https://marketpublishers.com/r/S51EF9548C5EN.html</a>
Price: US\$ 500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S51EF9548C5EN.html">https://marketpublishers.com/r/S51EF9548C5EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970