

# Real Estate Sector in India: Strategic Review (Budget 2013-14)

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## Abstracts

The real estate sector contributes significantly to the Indian GDP (approximately 5% to the GDP); a buoyant sector results in cascading positive effects on the economy. Moreover, the real estate sector has grown significantly over the past decade, with tangible transformation in quality and business standards. However, due to lack of regulations and effective policies, the sector is experiencing many challenges. The present economic environment has impacted the real estate sector in terms of higher interest costs both for home buyers as well as developers, reduced liquidity due to slower retail sales and high cost of funds. The sector has been reeling under slowing down of demand for residential, commercial and retail segments coupled with higher debt burden striving for better cash flow management.

IS Advisors takes you through the impact analysis of Union Budget 2013-14 on the Industry in this report. The report provides useful and comprehensive information about the industry expectations from the budget, proposed measures in the budget and their impact on industry and its players.

## SCOPE OF THE REPORT

Industry at a glance

List of key Budget expectations

Analysis of the various budget provisions affecting the industry

Summarize impact on key players of the industry

## **REASONS TO BUY**

To understand the impact of key government policies on the overall industry and key players

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