

# Power Sector in India: Strategic Review (Budget 2013-14)

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## **Abstracts**

India's electricity generation capacity being at 210,544 megawatt still faces power shortage and load-shedding issues. Government has been striving hard to tackle this problem and bring power sufficiency in country. The power sector is ranked sixth among the leading sectors of the Indian economy, and has attracted US\$ 4.6 billion in foreign direct investment (FDI) since 2000, according to the Ministry of Commerce and Industry's Department of Industrial Policy & Promotion (DIPP). Power sector has huge potential to grow and generate significant gains for the investors due to the huge market size. The government's efforts to some extent are paving way for electricity in every household of nation.

The Power sector in India is facing many headwinds such as shortage of domestic fuel (both coal and gas), poor financial position of state power distribution companies and delays in land acquisition and forest clearances, among others. However, recent announcements by the Central Government, such as approving imported coal price pooling to tackle domestic coal shortage, and framing of SEB restructuring policy to improve their financial health, have enthused the Power sector.

IS Advisors takes you through the impact analysis of Union Budget 2013-14 on the Industry in this report. The report provides useful and comprehensive information about the industry expectations from the budget, proposed measures in the budget and their impact on industry and its players.

#### **SCOPE OF THE REPORT**

Industry at a glance



# List of key Budget expectations

Analysis of the various budget provisions affecting the industry

Summarize impact on key players of the industry

#### **REASONS TO BUY**

To understand the impact of key government policies on the overall industry and key players



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