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Fertilizer Sector in India: Strategic Review (Budget 2012-13)

https://marketpublishers.com/r/F1620D9DED0EN.html
Date: March 2012
Pages: 9
Price: US$ 100.00 (Single User License)
ID: F1620D9DED0EN

Abstracts

The Indian fertilizer sector has played an imperative role in the growth of agriculture, the backbone of Indian Economy which holds its relative importance for more than a billion people. The fertilizer sector by enhancing the agricultural productivity has in turn resulted in providing a major support to the farmers who are primarily dependent on agriculture. Fertilizers have also played a pivotal role in India's food Security. For the Indian government, food has been the primary objective owing to its huge population. In India, therefore the fertilizer industry has wielded immense influence, like no other sectors in India. To cater to the needs of the individual, government's top priority has been towards production of food grain. Since the poor farmers could not afford to buy expensive fertilizing agents, the government's interventionist policy helped in providing the farmers fertilizers at a reasonable cost. Government formulated the Retention Price-Cum Subsidy scheme which has been a major impetus for the fertilizer industry since 1977 to 1992.

IS Advisors takes you through the impact analysis of Union Budget 2012-13 on the Industry in this report. The report provides useful and comprehensive information about the industry expectations from the budget, proposed measures in the budget and their impact on industry and its players.

Scope of the report

Industry at a glance

List of key Budget expectations

Analysis of the various budget provisions affecting the industry

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Summarize impact on key players of the industry

Reasons to buy

To understand the impact of key government policies on the overall industry and key players

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