

UK Medico-Legal and Insurance Market 2017

<https://marketpublishers.com/r/UED077C4B3AEN.html>

Date: February 2017

Pages: 66

Price: US\$ 235.00 (Single User License)

ID: UED077C4B3AEN

Contents

EXECUTIVE SUMMARY

INTRODUCTION

Definition

Medical Evidence (ME)

Rehabilitation and allied medical services (RAMS)

The target market

The Rehabilitation Code

MARKET STRUCTURE

A market in three layers

MARKET DEVELOPMENTS AND DRIVERS

Rehabilitation boosts the bottom line

While medical expertise assists in assessing the validity of claims
and expediting legal cases

But pre-med offers persist

Growing focus on rehabilitation and psychological rehab

Increased NHS Recovery cost charges

Labour market changes do not help the MILS providers

But problems in the NHS could boost demand

Medco and the Claims Portal

Reform of the personal injury market

Insurers press for curbs to Noise-induced hearing loss (NIHL)

Expert opinion gets harder to give

THE KEY PLAYERS

Bodycare Clinics Ltd/ Doctors Chambers (UK) Ltd
Broadspire Rehabilitation
Bush & Company Rehabilitation
Exam Works/Premex
FL360 companies (Corpore-TTN, Speed Medical Examination Services)
Health & Case Management Ltd (HCML)
IPRS Group
The Integrated Care Clinics Ltd (TICCS)
Injury-QED Ltd (I-QED)
On Medical Ltd
Premier Medical (formally Capita Medical Ltd)
RehabWorks Ltd
Slater & Gordon Solutions
Other providers

MARKET SIZE AND TRENDS

A £650 million market
The addressable market for MLIS declines
Medco report generate £100 million in revenue
Employers liability and motor, the areas where most money is paid out
Demand for expert witnesses grows over 2015/16
Number of personal injury claims heard in court declines
Almost eight-in-ten insurers funding rehab
Proactive rehabilitation grows in importance
Leading to a greater focus on low value claims

THE FUTURE

Less personal injury work
The ME sector could lose £37 million or could gain £11 million
Rehab will also be hit
Future Market Size depends on the MoJ Options
A reduction in the number of personal injury lawyers
And Brexit adds to the uncertainty
But could making the Rehab Code compulsory save the day?

And could rehabilitation replace financial payouts by insurers?
The introduction of fixed fees, a threat to expert witnesses and
rehabilitation

Expert witnesses will need to become more IT savvy

New opportunities in the occupational health sector

ASSOCIATIONS

I would like to order

Product name: UK Medico-Legal and Insurance Market 2017

Product link: <https://marketpublishers.com/r/UED077C4B3AEN.html>

Price: US\$ 235.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UED077C4B3AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970