

Patient Monitoring Devices Global Market - Forecast to 2027

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Abstracts

Patient monitoring devices assist in continuous measurement of a patient's health parameters such as heart rate, respiratory rate, blood pressure, blood oxygen saturation and many other parameters which have become a common feature of all healthcare settings. The Patient monitoring global market is expected to grow at a mid single digit CAGR from 2020 to 2027 to reach \$42,974.9 million by 2027. The increase in the rate of surgeries and diseased population requires continuous monitoring, increasing demand for portable and remote patient monitoring and increasing funding and investment in patient monitoring are driving the market growth. However, the high cost of patient monitoring devices, stringent regulatory approvals for products, Patient safety and inaccuracy concerns associated with patient monitoring devices, increased product recalls are restraining the market growth.

The patient monitoring devices global market is segmented based on device, portability, end-users and geography. The devices market is segmented into neuromonitoring, hemodynamic monitoring, blood glucose monitoring, cardiac monitoring, fetal & neonatal care monitoring, respiratory care monitoring, multi-parameter monitoring, temperature monitoring and remote patient monitoring. According to IQ4I research, Blood glucose monitoring commanded the largest revenue in 2020 and expected to grow at a low single digit CAGR from 2020 to 2027. Remote patient monitoring is expected to grow at a high single digit CAGR from 2020 to 2027 due to increasing demand by patients for home healthcare and increasing connectivity of rural areas.

The neuromonitoring devices global market is further segmented into electroencephalography (EEG) devices, cerebral oximeters, intracranial pressure (ICP) monitors, magnetoencephalography (MEG) and electromyography machines (EMG). Among them, the EEG devices segment commanded the largest revenue in 2020 is

expected to grow at a high single digit CAGR from 2020 to 2027. Increasing the incidence of neurological diseases, expansion of application to new areas such as pain monitoring are the factors driving the market growth.

The hemodynamic monitoring devices global market is classified into Blood pressure monitors and cardiac output monitors. Among them, the Blood pressure monitoring devices commanded the largest revenue in 2020 and is expected to grow at a mid single digit CAGR from 2020 to 2027. An increase in the incidence of cardiovascular diseases due to lifestyle changes and rising demand for patient monitoring devices in non-hospital settings are the factors driving the market.

The blood glucose monitoring devices global market is classified into SBGM and CGM. Among the segments, CGM generated the largest revenue in 2020 and is expected to grow at a high single digit CAGR from 2020 to 2027.

The cardiac monitoring device global market is further segmented into event monitors, 12-Lead ECG and Holter monitors, among these, Holter monitor commanded the largest revenue in 2020 and expected to grow at a mid single digit CAGR from 2020 to 2027. Event Monitors market is expected to grow at a high single digit CAGR from 2020 to 2027.

The fetal and Neonatal device global market is classified into fetal monitors, fetal Doppler, infant incubators and neonatal monitoring devices. Among these, fetal monitors commanded the largest revenue in 2020 and expected to grow at a low single digit CAGR from 2020 to 2027. Infant Incubators market is expected to grow at a mid single digit CAGR from 2020 to 2027.

The respiratory care monitoring devices global market is classified into capnography, spirometer, Polysomnography (PSG), Pulse oximetry and others. Among these, Pulse oximeter commanded the largest revenue in 2020 and is expected to grow at a low single digit CAGR from 2020 to 2027. Rising incidence of respiratory and cardiac disorders, rising adoption in homecare settings, growing demand for wireless pulse oximeters and launch of convenient fingertip and wrist pulse oximeters are the factors driving the market. The Capnography devices segment is expected to grow a high single digit CAGR from 2020 to 2027.

The Multi-parameter monitoring devices global market is segmented into High acuity, Mid-acuity, and Low-acuity devices. Among the multi-parameter monitoring devices, high acuity devices commanded the largest revenue in 2020 and expected to grow at a

low single digit CAGR from 2020 to 2027. The integration of advanced technology within the high-acuity multi-parameter patient monitors has fostered its adoption in intensive care units and hospitals that help in the treatment of several chronic diseases are the factors driving the market and low acuity segment is expected to grow at a low single digit CAGR from 2020 to 2027. Low-acuity monitors usually have a high preference in ambulatory surgical centers and hospitals because they are easy to use, accurate, mobile and low price as compared to the high-acuity multi-parameter patient monitors are making the device of choice.

The temperature monitoring devices global market is classified into digital thermometers, Infrared (IR) thermometers, and others (thermometer strips). Among them, the IR thermometer commanded the largest revenue in 2020 and is expected to grow at a strong mid single digit CAGR from 2020 to 2027. These devices do not involve touching or contacting anybody's surface so the risk of cross-infection is negligible, the increasing prevalence of chronic and infectious diseases driving the market as well.

The remote patient monitoring (RPM) devices are classified into hemodynamic monitoring devices, neuromonitoring devices, cardiac monitoring devices and multi-parameter monitoring devices and others. Among these, the Cardiac monitoring segment commanded the largest revenue in 2020 and is expected to grow at a high single digit CAGR from 2020 to 2027. An increase in the prevalence of the cardiac disorder, an increase in the prevalence of the geriatric population who are more prone to chronic disorders are the factors that increase the usage of RPM devices. Other remote patient monitoring devices such as remote respiratory monitoring devices and home dialysis devices are expected to be the fastest-growing segment with a high double digit CAGR from 2020 to 2027.

The patient monitoring devices global market is further segmented based on the portability into stationary, portable, wearable and implantable. Among these, portable commanded the largest revenue in 2020 and is expected to grow at a mid single digit CAGR from 2020 to 2027.

The patient monitoring devices global market based on end-user is segmented into hospital, ambulatory, homecare and others. Among these, the hospital commanded the largest revenue in 2020 and is expected to grow at a low single digit CAGR from 2020 to 2027. The home care market is expected to be the fastest-growing segment with a mid single digit CAGR from 2020 to 2027 due to the improvement and acceptance of home care devices has increased.

The market based on geographies is segmented into North America, Europe, Asia Pacific and the Rest of the world regions. Among these, North America commanded the largest share in 2020 and the market is expected to grow at a low single digit CAGR from 2020 to 2027. An increase in patient population and an increase in funding on developing patient monitoring devices are the factors driving the market. Asia Pacific is expected to grow at a mid single digit CAGR from 2020 to 2027.

Major players in the patient monitoring devices global market are Medtronic, PLC (Ireland), Dexcom, Inc. (U.S.), Masimo Corporation (Switzerland), Abbott Laboratories (U.S.), Nihon Kohden Corporation (Japan), Edwards Lifesciences Corporation (U.S.), GE Healthcare (U.S.), Koninklijke Philips N.V. (Netherlands), Hill-Rom Holdings, Inc. (U.S.), Natus Medical, Inc. (U.S.), Shenzhen Mindray Bio-Medical Electronics Co., Ltd. (China), and Drägerwerk AG & Co. KGaA (Germany).

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FIGURE 65 N.A. PATIENT MONITORING DEVICES MARKET SHARE, BY

PROBABILITY (2020 V/S 2027) (%)

FIGURE 66 N.A. PATIENT MONITORING DEVICES MARKET SHARE, BY END-USER

(2020 V/S 2027) (%)

FIGURE 67 N.A. PATIENT MONITORING DEVICES MARKET SHARE, BY COUNTRY

(2020 V/S 2027) (%)

FIGURE 68 U.S. PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020
V/S 2027) (\$MN)

FIGURE 69 U.S. NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S
2027) (\$MN)

FIGURE 70 U.S. BLOOD GLUCOSE MONITORING MARKET REVENUE, BY
DEVICES (2020 V/S 2027) (\$MN)

FIGURE 71 U.S. CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020
V/S 2027) (\$MN)

FIGURE 72 U.S. RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES
(2020 V/S 2027) (\$MN)

FIGURE 73 U.S. MULTI-PARAMETER MONITORING MARKET REVENUE, BY
DEVICES (2020 V/S 2027) (\$MN)

FIGURE 74 U.S. REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020
V/S 2027) (\$MN)

FIGURE 75 U.S. PATIENT MONITORING DEVICES MARKET REVENUE, BY
PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 76 U.S. PATIENT MONITORING DEVICES MARKET REVENUE, BY END-
USER (2020 V/S 2027) (\$MN)

FIGURE 77 REST OF N.A. PATIENT MONITORING MARKET REVENUE, BY
DEVICES (2020 V/S 2027) (\$MN)

FIGURE 78 REST OF N.A. NEUROMONITORING MARKET REVENUE, BY DEVICES
(2020 V/S 2027) (\$MN)

FIGURE 79 REST OF N.A. BLOOD GLUCOSE MONITORING MARKET REVENUE,
BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 80 REST OF N.A. CARDIAC MONITORING MARKET REVENUE, BY
DEVICE (2020 V/S 2027) (\$MN)

FIGURE 81 REST OF N.A. RESPIRATORY MONITORING MARKET REVENUE, BY
DEVICES (2020 V/S 2027) (\$MN)

FIGURE 82 REST OF N.A. MULTI-PARAMETER MONITORING MARKET REVENUE,
BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 83 REST OF N.A. REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 84 REST OF N.A. PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 85 REST OF N.A. PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 86 E.U. PATIENT MONITORING MARKET SHARE, BY DEVICE (2020) (%)

FIGURE 87 E.U. NEUROMONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 88 E.U. EEG MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 89 E.U. CEREBRAL OXIMETER MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 90 E.U. CEREBRAL OXIMETER SENSORS MARKET SHARE, BY DETECTOR (2020 V/S 2027) (%)

FIGURE 91 E.U. HEMODYNAMIC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 92 E.U. BLOOD GLUCOSE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 93 E.U. SBGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 94 E.U. CGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 95 E.U. CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 96 E.U. FETAL AND NEONATAL MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 97 E.U. RESPIRATORY MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 98 E.U. SPIROMETERS MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 99 E.U. PULSE OXIMETER MARKET SHARE, BY DEVICES (2020 V/S 2027) (%)

FIGURE 100 E.U. MULTI-PARAMETER MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 101 E.U. TEMPERATURE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 102 E.U. REMOTE PATIENT MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 103 E.U. REMOTE CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 104 E.U. PATIENT MONITORING DEVICES MARKET SHARE, BY PROBABILITY (2020 V/S 2027) (%)

FIGURE 105 E.U. PATIENT MONITORING DEVICES MARKET SHARE, BY END-USER (2020 V/S 2027) (%)

FIGURE 106 E.U PATIENT MONITORING DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 107 GERMANY PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 108 GERMANY NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 109 GERMANY BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 110 GERMANY CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 111 GERMANY RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 112 GERMANY MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 113 GERMANY REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 114 GERMANY PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 115 GERMANY PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 116 FRANCE PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

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FIGURE 118 FRANCE BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 119 FRANCE CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 120 FRANCE RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 121 FRANCE MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 122 FRANCE REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 123 FRANCE PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 124 FRANCE PATIENT MONITORING DEVICES MARKET REVENUE, BY

END-USER (2020 V/S 2027) (\$MN)

FIGURE 125 U.K PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 126 U.K. NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 127 U.K BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 128 U.K. CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 129 U.K. RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 130 U.K. MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 131 U.K. REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 132 U.K. PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 133 U.K. PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 134 REST OF E.U. PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 135 REST OF E.U. NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 136 REST OF E.U. BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 137 REST OF E.U. CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 138 REST OF E.U. RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 139 REST OF E.U. MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 140 REST OF E.U. REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 141 REST OF E.U. PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 142 REST OF E.U. PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 143 APAC PATIENT MONITORING MARKET SHARE, BY DEVICE (2020) (%)

FIGURE 144 APAC NEUROMONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 145 APAC EEG MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 146 APAC CEREBRAL OXIMETER MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 147 APAC CEREBRAL OXIMETER SENSORS MARKET SHARE, BY DETECTOR (2020 V/S 2027) (%)

FIGURE 148 APAC HEMODYNAMIC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 149 APAC BLOOD GLUCOSE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 150 APAC SBGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 151 APAC CGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 152 APAC CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 153 APAC FETAL AND NEONATAL CARE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 154 APAC RESPIRATORY MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 155 APAC SPIROMETERS MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 156 APAC PULSE OXIMETER MARKET SHARE, BY DEVICES (2020 V/S 2027) (%)

FIGURE 157 APAC MULTI-PARAMETER MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 158 APAC TEMPERATURE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 159 APAC REMOTE PATIENT MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 160 APAC REMOTE CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 161 APAC PATIENT MONITORING DEVICES MARKET SHARE, BY PROBABILITY (2020 V/S 2027) (%)

FIGURE 162 APAC PATIENT MONITORING DEVICES MARKET SHARE, BY END-USER (2020 V/S 2027) (%)

FIGURE 163 APAC PATIENT MONITORING DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 164 JAPAN PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 165 JAPAN NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 166 JAPAN BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 167 JAPAN CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 168 JAPAN RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 169 JAPAN MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 170 JAPAN REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 171 JAPAN PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 172 JAPAN PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 173 CHINA PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 174 CHINA NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 175 CHINA BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 176 CHINA CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 177 CHINA RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 178 CHINA MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 179 CHINA REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 180 CHINA PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 181 CHINA PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 182 INDIA PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 183 INDIA NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 184 INDIA BLOOD GLUCOSE MONITORING MARKET REVENUE, BY

DEVICES (2020 V/S 2027) (\$MN)

FIGURE 185 INDIA CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 186 INDIA RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 187 INDIA MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S) (\$MN)

FIGURE 188 INDIA REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 189 INDIA PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 190 INDIA PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 191 REST OF APAC PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 192 REST OF APAC NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 193 REST OF APAC BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 194 REST OF APAC CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 195 REST OF APAC RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 196 REST OF APAC MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 197 REST OF APAC REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 198 REST OF APAC PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 199 REST OF APAC PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 200 ROW PATIENT MONITORING MARKET SHARE, BY DEVICE (2020) (%)

FIGURE 201 ROW NEUROMONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 202 ROW EEG MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 203 ROW CEREBRAL OXIMETER MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 204 ROW CEREBRAL OXIMETER SENSORS MARKET SHARE, BY DETECTOR (2020 V/S 2027) (%)

FIGURE 205 ROW HEMODYNAMIC MONITORING DEVICES MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 206 ROW BLOOD GLUCOSE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 207 ROW SBGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 208 ROW CGM MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 209 ROW CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 210 ROW FETAL AND NEONATAL MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 211 ROW RESPIRATORY MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 212 ROW SPIROMETERS MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 213 ROW PULSE OXIMETER MARKET SHARE, BY DEVICES (2020 V/S 2027) (%)

FIGURE 214 ROW MULTI-PARAMETER MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 215 ROW TEMPERATURE MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 216 ROW REMOTE PATIENT MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 217 ROW REMOTE CARDIAC MONITORING MARKET SHARE, BY DEVICE (2020 V/S 2027) (%)

FIGURE 218 ROW PATIENT MONITORING DEVICES MARKET SHARE, BY PROBABILITY (2020 V/S 2027) (%)

FIGURE 219 ROW PATIENT MONITORING DEVICES MARKET SHARE, BY END-USER (2020 V/S 2027) (%)

FIGURE 220 ROW PATIENT MONITORING DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

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FIGURE 222 BRAZIL NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 223 BRAZIL BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 224 BRAZIL CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 225 BRAZIL RESPIRATORY MONITORING MARKET REVENUE, BY

DEVICES (2020 V/S 2027) (\$MN)

FIGURE 226 BRAZIL MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 227 BRAZIL REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 228 BRAZIL PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 229 BRAZIL PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 230 REST OF LATAM PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 231 REST OF LATAM NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 232 REST OF LATAM BLOOD GLUCOSE MONITORING DEVICES MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 233 REST OF LATAM CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 234 REST OF LATAM RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 235 REST OF LATAM MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 236 REST OF LATAM REMOTE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 237 REST OF LATAM PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 238 REST OF LATAM PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 239 MIDDLE EAST AND OTHERS PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 240 MIDDLE EAST AND OTHERS NEUROMONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 241 MIDDLE EAST AND OTHERS BLOOD GLUCOSE MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 242 MIDDLE EAST AND OTHERS CARDIAC MONITORING MARKET REVENUE, BY DEVICE (2020 V/S 2027) (\$MN)

FIGURE 243 MIDDLE EAST AND OTHERS RESPIRATORY MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 244 MIDDLE EAST AND OTHERS MULTI-PARAMETER MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 245 MIDDLE EAST AND OTHERS REMOTE PATIENT MONITORING MARKET REVENUE, BY DEVICES (2020 V/S 2027) (\$MN)

FIGURE 246 MIDDLE EAST AND OTHERS PATIENT MONITORING DEVICES MARKET REVENUE, BY PORTABILITY (2020 V/S 2027) (\$MN)

FIGURE 247 MIDDLE EAST AND OTHERS PATIENT MONITORING DEVICES MARKET REVENUE, BY END-USER (2020 V/S 2027) (\$MN)

FIGURE 248 KEY GROWTH STRATEGIES (2018-2020)

FIGURE 249 SWOT: ABBOTT LABORATORIES

FIGURE 250 SWOT: DEXCOM, INC.

FIGURE 251 SWOT: DRAGERWERK AG & CO. KGAA.

FIGURE 252 SWOT: EDWARDS LIFESCIENCES, INC.

FIGURE 253 SWOT: GE HEALTHCARE

FIGURE 254 SWOT: HILL-ROM HOLDINGS, INC.

FIGURE 255 SWOT: KONINKLIJKE PHILIPS N.V.

FIGURE 256 SWOT: MASIMO CORPORATION

FIGURE 257 SWOT: MEDTRONIC, PLC

FIGURE 258 SWOT: NIHON KOHDEN

FIGURE 259 SWOT: OMRON HEALTHCARE

FIGURE 260 SWOT: SHENZHEN MINDRAY BIO-MEDICAL ELECTRONIC CO., LTD.

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