

# Orthopaedic Devices Global Market - Forecast to 2027

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## Abstracts

Over the decade, due to the technological advancements with emerging and innovative technologies used under minimally invasive conditions has led to the rapid development of orthopaedic device. As a result of rapid advances, there is great expansion in the potential therapeutic application for musculoskeletal injuries, deformities and diseases.

Orthopaedic devices are used to repair, reconstruct, and replacement of various bones and joints due fractures, injuries and other birth bone defects. The orthopaedic devices global market is expected to reach \$53,607.2 million by 2027 growing at a high single digit CAGR. The market is primarily driven by the increase in incidence and prevalence of musculoskeletal diseases such as osteoarthritis, osteoporosis, spinal degenerative diseases, spondylitis, lower back pain, herniated spinal discs, and injuries due to trauma and sports activities, increase in the aging population, technological advancement, acquisitions and factors such as product recall, complications associated with implanted devices, lack of skilled and trained professionals to carry out minimally invasive surgery, high cost of the implant, surgery and also stringent regulatory policies for the product approval due to classification of the orthopaedic devices as class II and III devices are hindering the growth of the market.

Orthopaedic devices global market is segmented based on products, surgery type, end-users and geography. The products are segmented into knee, hip, extremities, spine, craniomaxillofacial, trauma, sports medicine, and orthobiologics.

Among products, the spine segment accounted the largest share in 2020 due to technological advancements in the implants, surgery type and increase in the aged population coupled with rise in number of trauma and sports injuries. The extremities segment anticipated as the fastest growing segment and expected to grow at a CAGR of high single digit CAGR from 2020 to 2027 due to increase in the road accident coupled with sports injuries and rise in the geriatric population.

The extremities by product type are segmented into upper and lower extremities. Among extremities, the upper extremities accounted for the highest revenue in 2020 and the lower extremities segment is the fastest growing segment and is projected to grow at a high single digit CAGR from 2020 to 2027 as the lower extremities consisting of foot, limb, and ankle are more susceptible to injury and fractures in as a result of trauma and sports activities. The upper extremity products are further segmented into shoulder and other upper extremities. Under upper extremities, the shoulder division accounted for the largest revenue share of the global upper extremities devices revenue in 2020 and is expected to grow at a double digit CAGR of from 2020 to 2027 owing to increased incidence of shoulder dislocation and pain associated as a result of rise in incidence of musculoskeletal diseases, occupational, sports and trauma injuries.

The spine segment by product type is segmented into fusion and non-fusion devices. Among the spine device market, the fusion device contributed for the largest revenue share of in 2020 and the non-fusion device division is expected to grow at a double digit CAGR from 2020 to 2027. As a result of rising awareness and better efficiency of spinal stabilization and retention of spinal movements by non-fusion devices as compared to the fusion-devices. Further the fusion device market is categorized into cervical devices, thoracolumbar devices and interbody devices. Among the fusion devices, thoracolumbar devices accounted for the largest revenue in 2020 and the interbody devices are expected to grow at a high single digit CAGR from 2020 to 2027 owing to rapid acceptance of spinal interbody arthrodesis and higher efficiency of reconstruction stability. The non-fusion segment is further classified into artificial disc, dynamic stabilization devices, and annulus repair devices. Among non-fusion devices, the dynamic stabilization device accounted for the largest revenue in 2020 and the artificial discs segment is expected to grow at a double digit CAGR from 2020 to 2027 as the artificial discs aid in the replacement of degenerated discs, movement retention and is the most preferred implant to overcome herniated disc and lower back pain.

The orthobiologics segment is further divided into synthetic graft, demineralized bone matrix, machined bone allograft, and others. Among orthobiologics, the machined bone allografts contributed for the highest revenue in 2020 and the demineralized bone matrix is expected to grow at a mid single digit CAGR from 2020 to 2027 owing to improved osteoconductive and osteoinductivity properties as compared to other grafts.

The global orthopaedic market by surgery type is segmented into open, minimally invasive and robotic-assisted surgery. Among surgery type, the open surgeries accounted for the highest revenue in 2020 and the robotic assisted surgery is

anticipated to grow at a high teen CAGR from 2020 to 2027 due to technological advancements in robotics assisted surgery, favourable reimbursement scenarios for robotic-assisted surgeries and precise and accurate placing of implants with minimal damage to the other tissues and bones.

The global orthopaedic devices market by end-user is segmented into hospitals, orthopaedic clinics and ambulatory surgical centers. Among end-users, the hospital segment contributed for the largest revenue in 2020 and the ambulatory surgical center segment is expected to grow at a high single digit CAGR from 2020 to 2027 as a result of adoption of minimally invasive surgeries, shifting of in-patient surgeries to out-patient surgeries owing to reduced hospital expenditure, favourable reimbursement for surgeries carried under ambulatory surgical centers and reduced hospital stays.

The global orthopaedic devices market by geography is segmented as North America (U.S. and others), Europe (Germany, U.K., France and Others), Asia-Pacific (Japan, China, India, and Others) and Rest of the World (Brazil, Rest of Latin America and Middle East & others). North America accounted for the highest market share followed by Europe in 2020. Favourable reimbursement coverage, adoption of advanced minimally invasive procedures and increase in incidence and prevalence of orthopaedic diseases coupled with rising number of trauma and sports injuries are driving orthopaedic devices market. However, Asian countries especially India and China are the fastest growing nations at CAGR of double digit from 2020 to 2027 with its growing awareness on minimally invasive techniques, a gradual increase in the healthcare expenditure and increase in the aging population and reduction in the cost of orthopaedic devices.

The orthopaedic devices market is a consolidated, highly competitive market and all the existing players in this market are involved in developing new and advanced products to maintain their market shares. Some of the key players of the orthopaedic devices global market are Some of the major players in the Orthopaedic Devices global market include Stryker Corporation (U.S.), Medtronic Plc (Ireland), Zimmer Biomet Holdings Inc. (U.S.), Johnson & Johnson (DePuy Synthes, U.S.), Smith & Nephew Plc (U.K.), NuVasive Inc (U.S.), Globus Medical Inc. (U.S.), Arthrex Inc. (U.S.), Colfax Corporation (DJO, LLC, U.S.), and B. Braun Melsungen AG (Germany).

The report provides an in-depth market analysis of the above-mentioned segments across the following regions:

## North America

- o U.S.

- o Others

#### Europe

- o Germany

- o U.K.

- o France

- o Others

#### Asia-Pacific

- o Japan

- o China

- o India

- o Others

#### Rest of the World (RoW)

- o Brazil

- o Rest of Latin America

- o Middle East & Others

## Contents

### 1 EXECUTIVE SUMMARY

### 2 INTRODUCTION

#### 2.1 KEY TAKEAWAYS

#### 2.2 SCOPE OF THE REPORT

#### 2.3 REPORT DESCRIPTION

#### 2.4 MARKETS COVERED

#### 2.5 STAKEHOLDERS

#### 2.6 RESEARCH METHODOLOGY

##### 2.6.1 MARKET SIZE ESTIMATION

##### 2.6.2 MARKET BREAKDOWN AND DATA TRIANGULATION

##### 2.6.3 SECONDARY SOURCES

##### 2.6.4 PRIMARY SOURCES

##### 2.6.5 KEY DATA POINTS FROM SECONDARY SOURCES

##### 2.6.6 KEY DATA POINTS FROM PRIMARY SOURCES

##### 2.6.7 ASSUMPTIONS

### 3 MARKET ANALYSIS

#### 3.1 INTRODUCTION

#### 3.2 MARKET SEGMENTATION

#### 3.3 FACTORS INFLUENCING MARKET

##### 3.3.1 DRIVERS AND OPPORTUNITIES

3.3.1.1 High prevalence and incidence of orthopaedic disorders and an increase in the aging population

3.3.1.2 Increase in accidents and sports injuries

3.3.1.3 Increasing demand for minimally invasive surgeries

3.3.1.4 Technological advancements

3.3.1.5 Acquisition and collaborations as a part of the growth strategy

##### 3.3.2 RESTRAINTS AND THREATS

3.3.2.1 Product recalls due to manufacturing errors

3.3.2.2 Lack of skilled orthopaedic surgeon

3.3.2.3 Adverse events and complications with the implantations of orthopaedic devices

3.3.2.4 High cost of orthopaedic implants and surgery

3.3.2.5 Stringent regulatory policies

### 3.4 REGULATORY AFFAIRS

#### 3.4.1 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION

- 3.4.1.1 ISO 9001: 2015 quality management system
- 3.4.1.2 ISO 13485 medical devices
- 3.4.1.3 ISO /TS 16782: 2016 clinical laboratory testing
- 3.4.1.4 ISO 10993 biological evaluation of medical devices

#### 3.4.2 THE U.S.

#### 3.4.3 CANADA

#### 3.4.4 EUROPE

#### 3.4.5 JAPAN

#### 3.4.6 CHINA

#### 3.4.7 INDIA

### 3.5 TECHNOLOGICAL ADVANCEMENTS

#### 3.5.1 INTRODUCTION

#### 3.5.2 3D PRINTING AND DEVELOPMENT OF PATIENT-SPECIFIC IMPLANTS

#### 3.5.3 IMPLANT MATERIALS AND COATINGS

#### 3.5.4 SMART IMPLANTS

#### 3.5.5 EVOLUTION IN THE ROBOTIC-ASSISTED SURGERY WITH SMALLER INCISION AND POST-OPERATIVE CARE REDUCTION

### 3.6 IMPLANT MATERIALS AND COATINGS

#### 3.6.1 METALS

#### 3.6.2 CERAMICS AND BIOGLASS

#### 3.6.3 POLYMER

### 3.7 PORTER'S FIVE FORCE ANALYSIS

#### 3.7.1 THREAT OF NEW ENTRANTS

#### 3.7.2 THREAT OF SUBSTITUTES

#### 3.7.3 RIVALRY AMONG EXISTING PLAYERS

#### 3.7.4 BARGAINING POWER OF SUPPLIERS

#### 3.7.5 BARGAINING POWER OF BUYERS

### 3.8 SUPPLY CHAIN ANALYSIS

### 3.9 REIMBURSEMENT SCENARIO

### 3.10 PATENT SCENARIO

### 3.11 FUNDING SCENARIO

### 3.12 MARKET SHARE ANALYSIS BY MAJOR PLAYERS

#### 3.12.1 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE ANALYSIS

#### 3.12.2 KNEE GLOBAL MARKET SHARE ANALYSIS

#### 3.12.3 HIP GLOBAL MARKET SHARE ANALYSIS

#### 3.12.4 SPINE GLOBAL MARKET SHARE ANALYSIS

#### 3.12.5 TRAUMA GLOBAL MARKET SHARE ANALYSIS

- 3.12.6 SPORTS MEDICINE GLOBAL MARKET SHARE ANALYSIS
- 3.12.7 ORTHOBIOLOGICS GLOBAL MARKET SHARE ANALYSIS
- 3.12.8 SHOULDER GLOBAL MARKET SHARE ANALYSIS
- 3.12.9 FOOT & ANKLE GLOBAL MARKET SHARE ANALYSIS
- 3.13 ORTHOPAEDIC DEVICES NUMBER OF PROCEDURES BY REGION
  - 3.13.1 KNEE ARTHROPLASTY PROCEDURAL VOLUME BY REGION
  - 3.13.2 HIP ARTHROPLASTY PROCEDURAL VOLUME BY REGION
  - 3.13.3 SPINE ARTHROPLASTY PROCEDURAL VOLUME BY REGION
  - 3.13.4 SHOULDER ARTHROPLASTY PROCEDURAL VOLUME BY REGION
- 3.14 ORTHOPAEDIC DEVICES COMPANY COMPARISON TABLE BY REVENUE, PRODUCT, MATERIAL, AND APPLICATION

## **4 ORTHOPAEDIC DEVICES GLOBAL MARKET, BY PRODUCT**

- 4.1 INTRODUCTION
- 4.2 KNEE
- 4.3 HIP
- 4.4 EXTREMITIES
  - 4.4.1 UPPER EXTREMITIES
    - 4.4.1.1 Shoulder
    - 4.4.1.2 Other upper extremities
  - 4.4.2 LOWER EXTREMITIES
- 4.5 SPINE
  - 4.5.1 FUSION DEVICES
    - 4.5.1.1 Cervical devices
    - 4.5.1.2 Thoracolumbar devices
    - 4.5.1.3 Interbody devices
  - 4.5.2 NON-FUSION
    - 4.5.2.1 Artificial discs
    - 4.5.2.2 Dynamic stabilization devices
    - 4.5.2.3 Annulus repair devices
- 4.6 CRANIOMAXILLOFACIAL
- 4.7 TRAUMA
- 4.8 SPORTS MEDICINE
- 4.9 ORTHOBIOLOGICS
  - 4.9.1 SYNTHETICS
  - 4.9.2 DEMINERALIZED BONE MATRIX
  - 4.9.3 MACHINED BONE ALLOGRAFT
  - 4.9.4 OTHER ORTHOBIOLOGICS

## **5 ORTHOPAEDIC GLOBAL MARKET, BY SURGERY TYPE**

- 5.1 INTRODUCTION
- 5.2 OPEN SURGERY
- 5.3 MINIMALLY INVASIVE SURGERY
- 5.4 ROBOTIC ASSISTED SURGERY

## **6 ORTHOPAEDIC DEVICES GLOBAL MARKET, BY END-USERS**

- 6.1 INTRODUCTION
- 6.2 HOSPITALS
- 6.3 AMBULATORY SURGICAL CENTERS
- 6.4 ORTHOPAEDIC CLINICS

## **7 REGIONAL ANALYSIS**

- 7.1 INTRODUCTION
- 7.2 NORTH AMERICA
  - 7.2.1 U.S.
  - 7.2.2 REST OF NORTH AMERICA
- 7.3 EUROPE
  - 7.3.1 GERMANY
  - 7.3.2 FRANCE
  - 7.3.3 U.K.
  - 7.3.4 REST OF EUROPE
- 7.4 APAC
  - 7.4.1 JAPAN
  - 7.4.2 INDIA
  - 7.4.3 CHINA
  - 7.4.4 REST OF APAC
- 7.5 ROW
  - 7.5.1 BRAZIL
  - 7.5.2 REST OF LATIN AMERICA
  - 7.5.3 MIDDLE EAST AND OTHERS

## **8 COMPETITIVE LANDSCAPE**

- 8.1 INTRODUCTION



- 8.2 PRODUCT LAUNCH
- 8.3 PRODUCT APPROVAL
- 8.4 ACQUISITION
- 8.5 AGREEMENTS
- 8.6 OTHER DEVELOPMENTS

## **9 MAJOR COMPANIES**

- 9.1 ARTHREX INC
  - 9.1.1 OVERVIEW
  - 9.1.2 FINANCIALS
  - 9.1.3 PRODUCT PORTFOLIO
  - 9.1.4 KEY DEVELOPMENTS
  - 9.1.5 BUSINESS STRATEGY
  - 9.1.6 SWOT ANALYSIS
- 9.2 B. BRAUN MELSUNGEN AG
  - 9.2.1 OVERVIEW
  - 9.2.2 FINANCIALS
  - 9.2.3 PRODUCT PORTFOLIO
  - 9.2.4 KEY DEVELOPMENTS
  - 9.2.5 BUSINESS STRATEGY
  - 9.2.6 SWOT ANALYSIS
- 9.3 COLFAX CORPORATION (DJO, LLC)
  - 9.3.1 OVERVIEW
  - 9.3.2 FINANCIALS
  - 9.3.3 PRODUCT PORTFOLIO
  - 9.3.4 KEY DEVELOPMENTS
  - 9.3.5 BUSINESS STRATEGY
  - 9.3.6 SWOT ANALYSIS
- 9.4 GLOBUS MEDICAL, INC.
  - 9.4.1 OVERVIEW
  - 9.4.2 FINANCIALS
  - 9.4.3 PRODUCT PORTFOLIO
  - 9.4.4 KEY DEVELOPMENTS
  - 9.4.5 BUSINESS STRATEGY
  - 9.4.6 SWOT ANALYSIS
- 9.5 JOHNSON & JOHNSON (DEPUY SYNTHES)
  - 9.5.1 OVERVIEW
  - 9.5.2 FINANCIALS

- 9.5.3 PRODUCT PORTFOLIO
- 9.5.4 KEY DEVELOPMENTS
- 9.5.5 BUSINESS STRATEGY
- 9.5.6 SWOT ANALYSIS
- 9.6 MEDTRONIC PUBLIC LIMITED COMPANY
  - 9.6.1 OVERVIEW
  - 9.6.2 FINANCIALS
  - 9.6.3 PRODUCT PORTFOLIO
  - 9.6.4 KEY DEVELOPMENTS
  - 9.6.5 BUSINESS STRATEGY
  - 9.6.6 SWOT ANALYSIS
- 9.7 NUVASIVE INC.
  - 9.7.1 OVERVIEW
  - 9.7.2 FINANCIALS
  - 9.7.3 PRODUCT PORTFOLIO
  - 9.7.4 KEY DEVELOPMENTS
  - 9.7.5 BUSINESS STRATEGY
  - 9.7.6 SWOT ANALYSIS
- 9.8 SMITH & NEPHEW PLC, PLC.
  - 9.8.1 OVERVIEW
  - 9.8.2 FINANCIALS
  - 9.8.3 PRODUCT PORTFOLIO
  - 9.8.4 KEY DEVELOPMENTS
  - 9.8.5 BUSINESS STRATEGY
  - 9.8.6 SWOT ANALYSIS
- 9.9 STRYKER CORPORATION
  - 9.9.1 OVERVIEW
  - 9.9.2 FINANCIALS
  - 9.9.3 PRODUCT PORTFOLIO
  - 9.9.4 KEY DEVELOPMENTS
  - 9.9.5 BUSINESS STRATEGY
  - 9.9.6 SWOT ANALYSIS
- 9.10 ZIMMER BIOMET HOLDINGS, INC
  - 9.10.1 OVERVIEW
  - 9.10.2 FINANCIALS
  - 9.10.3 PRODUCT PORTFOLIO
  - 9.10.4 KEY DEVELOPMENTS
  - 9.10.5 BUSINESS STRATEGY
  - 9.10.6 SWOT ANALYSIS



## List Of Tables

### LIST OF TABLES

TABLE 1 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 2 AVERAGE SELLING PRICE (ASP) OF HIP, KNEE, SHOULDER AND SPINE IMPLANTS (2020) (\$)

TABLE 3 ORTHOPAEDIC DEVICES FUNDINGS

TABLE 4 KNEE ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 5 TOTAL KNEE ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 6 UNICONDYLAR KNEE ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 7 REVISION KNEE ARTHROPLASTY ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 8 HIP ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 9 TOTAL HIP ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 10 PARTIAL HIP ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 11 HIP RESURFACING ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 12 REVISION HIP ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 13 SPINE ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 14 SHOULDER ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 15 PRIMARY TOTAL SHOULDER ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 16 REVERSE SHOULDER ARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 17 SHOULDER HEMIARTHROPLASTY PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 18 SHOULDER RESURFACING PROCEDURE, BY REGION, (2019-2027) (NO'S)

TABLE 19 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY PRODUCT, (2019-2027) (\$MN)

TABLE 20 KNEE GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 21 HIP GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 22 EXTREMITIES GLOBAL MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 23 EXTREMITIES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 24 UPPER EXTREMITIES GLOBAL MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 25 UPPER EXTREMITIES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 26 SHOULDER GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 27 OTHER UPPER EXTREMITIES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 28 LOWER EXTREMITIES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 29 SPINE GLOBAL MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 30 SPINE GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 31 FUSION DEVICES GLOBAL MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 32 FUSION DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 33 CERVICAL DEVICES MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 34 THORACOLUMBAR DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 35 INTERBODY DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 36 NON-FUSION GLOBAL MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 37 NON-FUSION DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 38 ARTIFICIAL DISCS MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 39 DYNAMIC STABILIZATION DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 40 ANNULUS REPAIR DEVICES GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 41 CRANIOMAXILLOFACIAL GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 42 TRAUMA GLOBAL MARKET REVENUE, BY REGION, (2019-2027) (\$MN)

TABLE 43 SPORTS MEDICINE GLOBAL MARKET REVENUE, BY REGION,  
(2019-2027) (\$MN)

TABLE 44 ORTHOBIOLOGICS GLOBAL MARKET REVENUE, BY PRODUCT TYPE,  
(2019-2027) (\$MN)

TABLE 45 ORTHOBIOLOGICS GLOBAL MARKET REVENUE, BY REGION,  
(2019-2027) (\$MN)

TABLE 46 SYNTHETICS GLOBAL MARKET REVENUE, BY REGION, (2019-2027)  
(\$MN)

TABLE 47 DEMINERALIZED BONE MATRIX GLOBAL MARKET REVENUE, BY  
REGION, (2019-2027) (\$MN)

TABLE 48 MACHINED BONE ALLOGRAFT GLOBAL MARKET REVENUE, BY  
REGION, (2019-2027) (\$MN)

TABLE 49 OTHER ORTHOBIOLOGICS GLOBAL MARKET REVENUE, BY REGION,  
(2019-2027) (\$MN)

TABLE 50 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY SURGERY  
TYPE, (2019-2027) (\$MN)

TABLE 51 OPEN SURGERY GLOBAL MARKET REVENUE, BY REGION, (2019-2027)  
(\$MN)

TABLE 52 MINIMALLY INVASIVE SURGERY GLOBAL MARKET REVENUE, BY  
REGION, (2019-2027) (\$MN)

TABLE 53 ROBOTIC-ASSISTED SURGERY GLOBAL MARKET REVENUE, BY  
REGION, (2019-2027) (\$MN)

TABLE 54 GLOBAL ORTHOPAEDIC DEVICES MARKET REVENUE, BY END-USERS  
(2019-2027) (\$MN)

TABLE 55 HOSPITALS GLOBAL MARKET REVENUE, BY REGION (2019-2027)  
(\$MN)

TABLE 56 AMBULATORY SURGICAL CENTERS GLOBAL MARKET REVENUE, BY  
REGION (2019-2027) (\$MN)

TABLE 57 ORTHOPAEDIC CLINICS GLOBAL MARKET REVENUE, BY REGION  
(2019-2027) (\$MN)

TABLE 58 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY REGION,  
(2019-2027) (\$MN)

TABLE 59 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY  
PRODUCT, (2019-2027) (\$MN)

TABLE 60 NORTH AMERICA EXTREMITIES MARKET REVENUE, BY PRODUCT  
TYPE, (2019-2027) (\$MN)

TABLE 61 NORTH AMERICA UPPER EXTREMITIES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 62 NORTH AMERICA SPINE MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 63 NORTH AMERICA FUSION DEVICES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 64 NORTH AMERICA NON-FUSION DEVICES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 65 NORTH AMERICA ORTHOBIOLOGICS MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 66 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY SURGERY TYPE, (2019-2027) (\$MN)

TABLE 67 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY END-USERS (2019-2027) (\$MN)

TABLE 68 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY COUNTRY, (2019-2027) (\$MN)

TABLE 69 EUROPE ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, (2019-2027) (\$MN)

TABLE 70 EUROPE EXTREMITIES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 71 EUROPE UPPER EXTREMITIES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 72 EUROPE SPINE MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 73 EUROPE FUSION DEVICES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 74 EUROPE NON-FUSION DEVICES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 75 EUROPE ORTHOBIOLOGICS MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 76 EUROPE ORTHOPAEDIC DEVICES MARKET REVENUE, BY SURGERY TYPE, (2019-2027) (\$MN)

TABLE 77 EUROPE ORTHOPAEDIC DEVICES MARKET REVENUE, BY END-USERS (2019-2027) (\$MN)

TABLE 78 EUROPE ORTHOPAEDIC DEVICES MARKET REVENUE, BY COUNTRY, (2019-2027) (\$MN)

TABLE 79 ASIA-PACIFIC ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, (2019-2027) (\$MN)

TABLE 80 ASIA-PACIFIC EXTREMITIES MARKET REVENUE, BY PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 81 ASIA-PACIFIC UPPER EXTREMITIES MARKET REVENUE, BY PRODUCT

TYPE, (2019-2027) (\$MN)

TABLE 82 ASIA-PACIFIC SPINE MARKET REVENUE, BY PRODUCT TYPE,  
(2019-2027) (\$MN)

TABLE 83 ASIA-PACIFIC FUSION DEVICES MARKET REVENUE, BY PRODUCT  
TYPE, (2019-2027) (\$MN)

TABLE 84 ASIA-PACIFIC NON-FUSION DEVICES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 85 ASIA-PACIFIC ORTHOBIOLOGICS MARKET REVENUE, BY PRODUCT  
TYPE, (2019-2027) (\$MN)

TABLE 86 APAC ORTHOPAEDIC DEVICES MARKET REVENUE, BY SURGERY  
TYPE, (2019-2027) (\$MN)

TABLE 87 ASIA-PACIFIC ORTHOPAEDIC DEVICES MARKET REVENUE, BY END-  
USERS (2019-2027) (\$MN)

TABLE 88 ASIA-PACIFIC ORTHOPAEDIC DEVICES MARKET REVENUE, BY  
COUNTRY, (2019-2027) (\$MN)

TABLE 89 REST OF THE WORLD ORTHOPAEDIC DEVICES MARKET REVENUE,  
BY PRODUCT, (2019-2027) (\$MN)

TABLE 90 REST OF THE WORLD EXTREMITIES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 91 REST OF THE WORLD UPPER EXTREMITIES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 92 REST OF THE WORLD SPINE MARKET REVENUE, BY PRODUCT TYPE,  
(2019-2027) (\$MN)

TABLE 93 REST OF THE WORLD FUSION DEVICES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 94 REST OF THE WORLD NON-FUSION DEVICES MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 95 REST OF THE WORLD ORTHOBIOLOGICS MARKET REVENUE, BY  
PRODUCT TYPE, (2019-2027) (\$MN)

TABLE 96 REST OF THE WORLD ORTHOPAEDIC DEVICES MARKET REVENUE,  
BY SURGERY TYPE, (2019-2027) (\$MN)

TABLE 97 REST OF THE WORLD ORTHOPAEDIC DEVICES MARKET REVENUE,  
BY END-USERS (2019-2027) (\$MN)

TABLE 98 REST OF THE WORLD ORTHOPAEDIC DEVICES MARKET REVENUE,  
BY COUNTRY, (2019-2027) (\$MN)

TABLE 99 PRODUCT LAUNCH

TABLE 100 PRODUCT APPROVAL

TABLE 101 ACQUISITION

TABLE 102 AGREEMENTS



TABLE 103 OTHER DEVELOPMENTS

TABLE 104 B BRAUN MELSUNGEN: TOTAL REVENUE AND R&D EXPENSES  
(2017-2019) (\$MN)

TABLE 105 B BRAUN MELSUNGEN: TOTAL REVENUE, BY SEGMENTS (2017-2019)  
(\$MN)

TABLE 106 B BRAUN MELSUNGEN: TOTAL REVENUE, BY GEOGRAPHY  
(2017-2019) (\$MN)

TABLE 107 COLFAX CORPORATION (DJO, LLC): TOTAL REVENUE AND R&D  
EXPENSES, (2018-2020) (\$MN)

TABLE 108 COLFAX CORPORATION (DJO, LLC): TOTAL REVENUE, BY  
SEGMENTS, (2018-2020) (\$MN)

TABLE 109 GLOBUS MEDICAL INC.: TOTAL REVENUE AND R&D EXPENSES,  
(2018-2020) (\$MN)

TABLE 110 GLOBUS MEDICAL INC.: TOTAL REVENUE, BY SEGMENTS,  
(2018-2020) (\$MN)

TABLE 111 GLOBUS MEDICAL, INC: TOTAL REVENUE, BY GEOGRAPHY,  
(2018-2020) (\$MN)

TABLE 112 JOHNSON & JOHNSON: TOTAL REVENUE AND R&D EXPENSES, (2018  
-2020) (\$MN)

TABLE 113 JOHNSON & JOHNSON: TOTAL REVENUE, BY SEGMENTS,  
(2018-2020) (\$MN)

TABLE 114 JOHNSON & JOHNSON: MEDICAL DEVICE REVENUE, BY SUB-  
SEGMENTS, (2018-2020) (\$MN)

TABLE 115 JOHNSON & JOHNSON: ORTHOPAEDIC DEVICE REVENUE, BY SUB-  
SEGMENTS, (2018-2020) (\$MN)

TABLE 116 JOHNSON & JOHNSON: TOTAL REVENUE, BY GEOGRAPHY,  
(2018-2020) (\$MN)

TABLE 117 MEDTRONIC PLC: TOTAL REVENUE AND OPERATING EXPENSES  
(2019-2021) (\$MN)

TABLE 118 MEDTRONIC PLC: TOTAL REVENUE, BY SEGMENT, (2019-2021) (\$MN)

TABLE 119 MEDTRONIC PLC: TOTAL REVENUE, BY GEOGRAPHY, (2019-2021)  
(\$MN)

TABLE 120 NUVASIVE INC.: TOTAL REVENUE AND R&D EXPENSES, (2018-2020)  
(\$MN)

TABLE 121 NUVASIVE INC.: TOTAL REVENUE, BY SEGMENTS, (2018-2020) (\$MN)

TABLE 122 NUVASIVE, INC: TOTAL REVENUE, BY GEOGRAPHY, (2018-2020)  
(\$MN)

TABLE 123 SMITH & NEPHEW PLC: TOTAL REVENUE AND R&D EXPENSES,  
(2018-2020) (\$MN)

- TABLE 124 SMITH & NEPHEW PLC: TOTAL REVENUE, BY SEGMENTS, (2018-2020) (\$MN)
- TABLE 125 SMITH & NEPHEW PLC: ORTHOPAEDIC REVENUE, BY SUB-SEGMENTS, (2018-2020) (\$MN)
- TABLE 126 SMITH & NEPHEW PLC: SPORTS MEDICINE & ENT, BY SUB-SEGMENTS, (2018-2020) (\$MN)
- TABLE 127 SMITH & NEPHEW PLC: TOTAL REVENUE, BY GEOGRAPHY, (2018-2020) (\$MN)
- TABLE 128 STRYKER CORPORATION: TOTAL REVENUE AND R&D EXPENSES, (2018-2020) (\$MN)
- TABLE 129 STRYKER CORPORATION: TOTAL REVENUE, BY SEGMENTS, (2018-2020) (\$MN)
- TABLE 130 STRYKER CORPORATION: ORTHOPAEDICS, BY SUB-SEGMENT, (2018-2020) (\$MN)
- TABLE 131 STRYKER CORPORATION: NEUROTECHNOLOGY AND SPINE REVENUE, BY SUB-SEGMENT, (2018-2020) (\$MN)
- TABLE 132 STRYKER CORPORATION: TOTAL REVENUE, BY GEOGRAPHY, (2018-2020) (\$MN)
- TABLE 133 ZIMMER BIOMET HOLDINGS, INC: TOTAL REVENUE AND R&D EXPENSES, (2018-2020) (\$MN)
- TABLE 134 ZIMMER BIOMET HOLDINGS, INC: TOTAL REVENUE, BY SEGMENTS, (2018-2020) (\$MN)
- TABLE 135 ZIMMER BIOMET HOLDINGS, INC: TOTAL REVENUE, BY GEOGRAPHY, (2018-2020) (\$MN)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY REGION (2019-2027) (\$MN)

FIGURE 2 RESEARCH METHODOLOGY: ORTHOPAEDIC DEVICES GLOBAL MARKET

FIGURE 3 ORTHOPAEDIC DEVICES GLOBAL MARKET: TOP-DOWN AND BOTTOM-UP APPROACH

FIGURE 4 ORTHOPAEDIC DEVICES GLOBAL MARKET: FORECASTING MODEL

FIGURE 5 ORTHOPAEDIC DEVICES GLOBAL MARKET: MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 6 ORTHOPAEDIC DEVICES GLOBAL MARKET SEGMENTATION

FIGURE 7 MARKET DYNAMICS

FIGURE 8 ORTHOPAEDIC DEVICES GLOBAL MARKET: PORTER'S ANALYSIS

FIGURE 9 ORTHOPAEDIC DEVICES: SUPPLY CHAIN ANALYSIS

FIGURE 10 ORTHOPAEDIC DEVICES GLOBAL MARKET: PATENT FILING BY MAJOR PLAYERS (2015–2020)

FIGURE 11 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 12 KNEE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 13 HIP GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 14 SPINE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 15 TRAUMA GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 16 SPORTS MEDICINE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 17 ORTHOBIOLOGICS GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 18 SHOULDER GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 19 FOOT & ANKLE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (%)

FIGURE 20 KNEE ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 21 TOTAL KNEE ARTHROPLASTY PROCEDURAL VOLUME, BY REGION

(2020 V/S 2027) (NO'S)

FIGURE 22 HIP ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 23 TOTAL HIP ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 24 SPINE ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 25 SHOULDER ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 26 PRIMARY TOTAL SHOULDER ARTHROPLASTY PROCEDURAL VOLUME, BY REGION (2020 V/S 2027) (NO'S)

FIGURE 27 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE, BY PRODUCT (2020 V/S 2027) (%)

FIGURE 28 KNEE GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 29 EXTREMITIES GLOBAL MARKET SHARE, BY PRODUCT TYPE (2020) (%)

FIGURE 30 SPINE GLOBAL MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 31 FUSION GLOBAL MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 32 NON-FUSION GLOBAL MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 33 NON-FUSION GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 34 ARTIFICIAL DISCS GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 35 TRAUMA GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 36 ORTHOBIOLOGICS GLOBAL MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 37 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE, BY SURGERY TYPE (2020 V/S 2027) (%)

FIGURE 38 OPEN SURGERY GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 39 MINIMALLY INVASIVE SURGERY GLOBAL MARKET SHARE, BY REGION (2020 V/S 2027) (%)

FIGURE 40 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE, BY END-USERS (2020 V/S 2027) (%)

FIGURE 41 ORTHOPAEDIC DEVICES GLOBAL MARKET REVENUE, BY REGION (2019-2027) (\$MN), CAGR (%)

FIGURE 42 ORTHOPAEDIC DEVICES GLOBAL MARKET SHARE BY REGION AND MARKET REVENUE BY COUNTRY, (2020) (%) (\$MN)

FIGURE 43 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET SHARE, BY PRODUCT (2020) (%), CAGR (%)

FIGURE 44 NORTH AMERICA EXTREMITIES MARKET SHARE, BY PRODUCT TYPE (2020) (%)

FIGURE 45 NORTH AMERICA SPINE MARKET SHARE, BY PRODUCT TYPE AND FUSION, NON-FUSION DEVICES MARKET SHARE BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 46 NORTH AMERICA ORTHOBIOLOGICS MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 47 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET SHARE, BY SURGERY TYPE AND END-USERS (2020 V/S 2027) (%)

FIGURE 48 NORTH AMERICA ORTHOPAEDIC DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 49 U.S. ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 50 REST OF NORTH AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 51 EUROPE ORTHOPAEDIC DEVICES MARKET SHARE, BY PRODUCT (2020) (%), CAGR (%)

FIGURE 52 EUROPE EXTREMITIES MARKET SHARE, BY PRODUCT TYPE (2020) (%)

FIGURE 53 EUROPE SPINE MARKET SHARE, BY PRODUCT TYPE AND FUSION, NON-FUSION DEVICES MARKET SHARE BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 54 EUROPE ORTHOBIOLOGICS MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 55 EUROPE ORTHOPAEDIC DEVICES MARKET SHARE, BY SURGERY TYPE AND END-USERS (2020 V/S 2027) (%)

FIGURE 56 EUROPE ORTHOPAEDIC DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 57 GERMANY ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 58 FRANCE ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 59 U.K. ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 60 REST OF EUROPE ORTHOPAEDIC DEVICES MARKET REVENUE, BY

PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 61 APAC ORTHOPAEDIC DEVICES MARKET SHARE, BY PRODUCT (2020) (%), CAGR (%)

FIGURE 62 APAC EXTREMITIES MARKET SHARE, BY PRODUCT TYPE (2020) (%)

FIGURE 63 APAC SPINE MARKET SHARE, BY PRODUCT TYPE AND FUSION, NON-FUSION DEVICES MARKET SHARE BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 64 APAC ORTHOBIOLOGICS MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 65 APAC ORTHOPAEDIC DEVICES MARKET SHARE, BY SURGERY TYPE AND END-USERS (2020 V/S 2027) (%)

FIGURE 66 APAC ORTHOPAEDIC DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 67 JAPAN ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 68 INDIA ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 69 CHINA ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 70 REST OF APAC ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 71 ROW ORTHOPAEDIC DEVICES MARKET SHARE, BY PRODUCT (2020) (%), CAGR (%)

FIGURE 72 ROW EXTREMITIES MARKET SHARE, BY PRODUCT TYPE (2020) (%)

FIGURE 73 ROW SPINE MARKET SHARE, BY PRODUCT TYPE AND FUSION, NON-FUSION DEVICES MARKET SHARE BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 74 ROW ORTHOBIOLOGICS MARKET SHARE, BY PRODUCT TYPE (2020 V/S 2027) (%)

FIGURE 75 ROW ORTHOPAEDIC DEVICES MARKET SHARE, BY SURGERY TYPE AND END-USERS (2020 V/S 2027) (%)

FIGURE 76 ROW ORTHOPAEDIC DEVICES MARKET SHARE, BY COUNTRY (2020 V/S 2027) (%)

FIGURE 77 BRAZIL ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 78 REST OF LATIN AMERICA ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 79 MIDDLE EAST AND OTHERS ORTHOPAEDIC DEVICES MARKET REVENUE, BY PRODUCT, SURGERY TYPE AND END-USERS (2020 V/S 2027) (\$MN)

FIGURE 80 KEY DEVELOPMENTS (2018 –2020)

FIGURE 81 SWOT: ARTHREX INC.

FIGURE 82 SWOT: B. BRAUN MELSUNGEN AG

FIGURE 83 SWOT: COLFAX CORPORATION (DJO, LLC)

FIGURE 84 SWOT: GLOBUS MEDICAL INC.

FIGURE 85 SWOT: JOHNSON & JOHNSON (DEPUY SYNTHES)

FIGURE 86 SWOT: MEDTRONIC PLC

FIGURE 87 SWOT: NUVASIVE INC.

FIGURE 88 SWOT: SMITH & NEPHEW PLC

FIGURE 89 SWOT: STRYKER CORPORATION

FIGURE 90 SWOT: ZIMMER BIOMET HOLDINGS INC



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