

Fetal and Neonatal Care Devices Global Market – Forecast To 2023

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Abstracts

Fetal and neonatal care devices are specialized equipment developed to diagnose, monitor and treat diseases of the fetus and newborn babies. Increase in maternal age, induced fertility, labor treatments, poor prenatal care and change in lifestyle such as drinking, smoking are leading cause of premature and congenital diseases. Anemia, intra-ventricular hemorrhage, bronchopulmonary dysplasia, transient tachypnea and hyperbilirubinemia are some of the disorders that affect neonates. The fetal and neonatal care devices play a critical role in diagnosing and treating fetal and neonate diseases.

This report concentrates on Fetal and Neonatal care devices that are used to care, monitor and diagnose. The laboratory screening tests, drugs, implants are not considered in Fetal and Neonatal care device report.

Fetal and neonatal care devices global market is segmented on the basis of products, end-users and geography. The products are segmented into Fetal care devices and Neonatal care devices. The Fetal care devices are sub-segment into Ultrasound devices, Fetal Magnetic Resonance Imaging, Fetal monitors (Antepartum/External Fetal Monitors and Intrapartum/Internal Fetal Monitors), Fetal Pulse Oximeters, Fetal Doppler's and Other Fetal products. The Neonatal care devices are sub-segmented into Infant warmers (Electric Infant Warmers, Non-electric Infant Warmers), Incubators, Convertible warmer & incubator, Phototherapy equipment (Conventional Phototherapy, Fiber-optic Phototherapy, LED Phototherapy), Respiratory devices (Neonatal Ventilators, CPAP Devices, Oxygen Analyzers and Monitors, Resuscitators, Others), Neonatal Monitoring Devices (Blood Pressure Monitor, Cardiac Monitors, Pulse Oximeters, Capnographs, Others Integrated Monitoring Devices) and Others. End-users are further classified into hospitals, private clinics and others (ambulatory settings and

home care). Geography is segmented as North America (U.S. and others), Europe (Germany, U.K., France and Others), Asia-Pacific (Japan, China, India, and Others) and Rest of the World (Brazil, Rest of Latin America and Middle East & others).

According to IQ4I analysis, the Fetal and neonatal care device global market is expected to grow at single digit CAGR to reach \$10,790.7 million by 2023. The neonatal care devices segment accounted the largest share and is projected to grow at a CAGR of X% from 2017 to 2023 due to technological advancements in treating a number of newborn diseases and related infections. Fetal products are classified into ultrasound devices, fetal MRI, fetal monitors, fetal Doppler and others products. The ultrasound devices segment accounted the largest share in 2016 due to development of 3D and 4D imaging solutions. The fetal MRI segment is fastest growing segment due to development of miniaturised MRI and product pipeline which are yet to be launched. The fetal monitors are further classified into antepartum or external and intrapartum fetal monitors. The antepartum or external fetal monitors segment accounted for the largest share and fastest growing segment from 2017 to 2023 due to ease in usage, portable, reduces hospital visits etc.

The neonatal care devices products market includes infant warmers, incubators, convertible warmers & incubator, phototherapy equipment, respiratory devices, neonatal monitoring devices and others. The infant warmers segment accounted for the largest share of X% in 2016 due to technological advancements and fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023. The infant warmers market includes products electric infant and non-electric infant warmers. The electric infant warmer segment accounted for the largest share and the fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023. Phototherapy equipment includes conventional, fiber-optic and LED phototherapy devices. The conventional phototherapy device segment accounted for the largest share of XX% in 2016 as they give more effective results. LED phototherapy segment is fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023 as they are cost effective.

Respiratory products are segmented into neonatal ventilators, CPAP devices, oxygen analyzers & monitors, resuscitators and others. The resuscitators segment accounted for the largest share of 33.6% in 2016. Neonatal ventilator segment is fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023 due to increase incidence of respiratory diseases in neonates. Neonatal monitoring devices are segmented into blood pressure monitors, cardiac monitors, pulse oximeters, capnographs and integrated monitoring devices. The blood pressure monitor segment

accounted for the largest share of XX% in 2016 due to technological advancements, for e.g. availability of cuff blood pressure monitors which can be used at home. Integrated monitoring device segment is fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023 as multiple parameters can be measured by the same device itself.

Based on end users the market is segmented into hospitals, private clinics and other end-user (home care and ambulatory settings). Among end-users, hospital segment accounted for the largest share of XX% in 2016 and is projected to grow at a CAGR of X% from 2017 to 2023 due to the availability of sophisticated equipment at one place. The Private clinic segment is the fastest growing segment and is projected to grow at a strong CAGR of X% from 2017 to 2023.

North America accounts for the highest market share of XX% followed by Europe. The steep rise in premature baby population, advancement in technology, awareness of people about treatment options, increased neonatal disorders and favorable government policies are the driving factors of Fetal and neonatal care device market. However, Asian countries especially India and China are the fastest growing regions with its growing demand for Fetal and neonatal care device.

The Fetal and neonatal care device market is a consolidated market with 72% of share occupied by major players. Some of the key players in Fetal and neonatal care device market include GE Healthcare (U.S.), Philips N.V. (Netherlands), Drägerwerk AG & Co. KGaA (Germany), Medtronic PLC (Ireland), Siemens AG (Germany), Atom medical corporation (Japan), Analogic corporation (U.S.), Becton Dickinson and Company (U.S.), Cooper Companies, Inc (Cooper Surgical, Inc) (U.S.), Fisher & Paykal (New Zealand), Getinge Group (Sweden), Masimo Corporation (U.S.) and Natus Medical Incorporated (U.S.).

The report provides an in-depth market analysis of the above-mentioned segments across the following regions:

North America

U.S.

Others

Europe

Germany

U.K.

France

Others

Asia-Pacific

Japan

China

India

Others

Rest of the World (RoW)

Brazil

Rest of Latin America

Middle East & Others

Contents

1 EXECUTIVE SUMMARY

2 INTRODUCTION

2.1 KEY TAKEAWAYS

2.2 REPORT DESCRIPTION

2.3 MARKETS COVERED

2.4 STAKEHOLDERS

2.5 RESEARCH METHODOLOGY

2.5.1 MARKET SIZE ESTIMATION

2.5.2 MARKET BREAKDOWN AND DATA TRIANGULATION

2.5.3 SECONDARY SOURCES

2.5.4 PRIMARY SOURCES

2.5.5 KEY DATA POINTS FROM SECONDARY SOURCES

2.5.6 KEY DATA POINTS FROM PRIMARY SOURCES

2.5.7 ASSUMPTIONS

3 MARKET ANALYSIS

3.1 INTRODUCTION

3.2 MARKET SEGMENTATION

3.3 FACTORS INFLUENCING MARKET

3.3.1 DRIVERS AND OPPORTUNITIES

3.3.1.1 Increase of preterm & low weight birth babies

3.3.1.2 Rising awareness of neonatal and fetal care in developing countries

3.3.1.3 Increasing prevalence of hospital acquired infections in newborn babies and hence resulting in growing number of Neonate admissions

3.3.1.4 Inflow of technologically advanced products

3.3.1.5 Increased Funding for Neonatal Care

3.3.2 RESTRAINS AND THREATS

3.3.2.1 Increasing product recalls

3.3.2.2 Decreasing birth rate in certain developed countries

3.3.2.3 Availability of alternative treatment

3.3.2.4 Stringent Regulatory Processes for Approval of products

3.3.2.5 Reluctance of end-users to make high initial capital investments

3.3.2.6 Reduced reimbursement and healthcare reforms leading to slow growth in developed markets

3.4 REGULATORY AFFAIRS

3.4.1 U.S.

3.4.2 EUROPE

3.4.3 CHINA

3.4.4 JAPAN

3.4.5 INDIA

3.5 REIMBURSEMENT SCENARIO

3.6 PATENT ANALYSIS

3.7 TECHNOLOGY ADVANCEMENTS

3.7.1 WIRELESS FETAL MONITORS

3.7.2 NEXT GENERATION TRANSCUTANEOUS MONITOR

3.7.3 PORTABLE OR HANDHELD DEVICES

3.7.4 ADVANCEMENT IN NEONATAL DIAGNOSTIC DEVICES

3.8 UPCOMING TECHNOLOGY AND PRODUCT LAUNCH

3.9 CLINICAL TRIAL DATA

3.10 REFURBISHED DEVICES

3.11 PORTER'S FIVE FORCE ANALYSIS

3.11.1 THREAT OF NEW ENTRANTS

3.11.2 THREAT OF SUBSTITUTES

3.11.3 BARGAINING POWER OF SUPPLIERS

3.11.4 BARGAINING POWER OF BUYERS

3.11.5 RIVALRY AMONG EXISTING COMPETITORS

3.12 SUPPLY CHAIN ANALYSIS

3.13 MARKET SHARE ANALYSIS BY MAJOR PLAYERS

3.13.1 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET SHARE ANALYSIS

3.13.2 FETAL GLOBAL MARKET SHARE ANALYSIS

3.13.3 NEONATAL GLOBAL MARKET SHARE ANALYSIS

3.14 FETAL AND NEONATAL CARE DEVICE NUMBER OF UNITS BY REGION

3.14.1 NEONATAL INCUBATOR NUMBER OF UNITS BY REGION

3.14.2 NEONATAL WARMER NUMBER OF UNITS BY REGION

3.14.3 NEONATAL CONVERTIBLE WARMER & INCUBATOR NUMBER OF UNITS BY REGION

3.14.4 NEONATAL PHOTOTHERAPY DEVICE NUMBER OF UNITS BY REGION

3.15 FETAL AND NEONATAL CARE DEVICE COMPANY COMPARISON TABLE BY TYPE & PRODUCTS

4 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET, BY PRODUCTS

- 4.1 INTRODUCTION
- 4.2 FETAL CARE DEVICE MARKET, BY PRODUCTS
 - 4.2.1 ULTRASOUND DEVICES
 - 4.2.2 FETAL MAGNETIC RESONANCE IMAGING (MRI) SYSTEMS
 - 4.2.3 FETAL MONITORS
 - 4.2.3.1 Antepartum/External Fetal Monitors
 - 4.2.3.2 Intrapartum/Internal Fetal Monitors
 - 4.2.4 FETAL PULSE OXIMETERS
 - 4.2.5 FETAL DOPPLERS
 - 4.2.6 OTHERS
- 4.3 NEONATAL CARE DEVICE MARKET, BY PRODUCTS
 - 4.3.1 INFANT WARMERS
 - 4.3.1.1 Electric Infant Warmers
 - 4.3.1.2 Non-electric Infant Warmers
- 4.4 INCUBATORS
- 4.5 CONVERTIBLE WARMER & INCUBATORS
- 4.6 PHOTOTHERAPY DEVICE
 - 4.6.1 CONVENTIONAL PHOTOTHERAPY
 - 4.6.2 FIBER-OPTIC PHOTOTHERAPY
 - 4.6.3 LED PHOTOTHERAPY
- 4.7 RESPIRATORY DEVICES
 - 4.7.1 NEONATAL VENTILATORS
 - 4.7.2 CPAP DEVICES
 - 4.7.3 OXYGEN ANALYZERS AND MONITORS
 - 4.7.4 RESUSCITATORS
 - 4.7.5 OTHERS
- 4.8 NEONATAL MONITORING DEVICES
 - 4.8.1 BLOOD PRESSURE MONITOR
 - 4.8.2 CARDIAC MONITORS
 - 4.8.3 PULSE OXIMETERS
 - 4.8.4 CAPNOGRAPHS
 - 4.8.5 INTEGRATED MONITORING DEVICES
- 4.9 OTHERS

5 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET, BY END-USERS

- 5.1 INTRODUCTION
- 5.2 HOSPITALS
- 5.3 PRIVATE CLINICS

5.4 OTHER END-USERS

6 REGIONAL ANALYSIS

6.1 INTRODUCTION

6.2 NORTH AMERICA

6.2.1 U.S.

6.2.2 OTHERS

6.3 EUROPE

6.3.1 GERMANY

6.3.2 U.K.

6.3.3 FRANCE

6.3.4 OTHERS

6.4 ASIA - PACIFIC

6.4.1 JAPAN

6.4.2 CHINA

6.4.3 INDIA

6.4.4 OTHERS

6.5 REST OF THE WORLD

6.5.1 BRAZIL

6.5.2 MIDDLE EAST & OTHERS

6.5.3 REST OF LATIN AMERICA

7 COMPETITIVE LANDSCAPE

7.1 INTRODUCTION

7.2 NEW PRODUCT LAUNCHES

7.3 AGREEMENTS, ACQUISITIONS & PARTNERSHIPS

7.4 OTHER DEVELOPMENTS

8 MAJOR COMPANIES

8.1 ANALOGIC CORPORATION

8.1.1 OVERVIEW

8.1.2 FINANCIALS

8.1.3 PRODUCT PORTFOLIO

8.1.4 KEY DEVELOPMENTS

8.1.5 BUSINESS STRATEGY

8.1.6 SWOT ANALYSIS

8.2 ATOM MEDICAL CORPORATION

8.2.1 OVERVIEW

8.2.2 FINANCIALS

8.2.3 PRODUCT PORTFOLIO

8.2.4 KEY DEVELOPMENTS

8.2.5 BUSINESS STRATEGY

8.2.6 SWOT ANALYSIS

8.3 BECTON DICKINSON AND COMPANY

8.3.1 OVERVIEW

8.3.2 FINANCIALS

8.3.3 PRODUCT PORTFOLIO

8.3.4 KEY DEVELOPMENTS

8.3.5 BUSINESS STRATEGY

8.3.6 SWOT ANALYSIS

8.4 COOPER COMPANIES, INC.

8.4.1 OVERVIEW

8.4.2 FINANCIALS

8.4.3 PRODUCT PORTFOLIO

8.4.4 KEY DEVELOPMENTS

8.4.5 BUSINESS STRATEGY

8.4.6 SWOT ANALYSIS

8.5 DRAGERWERK AG & CO. KGA

8.5.1 OVERVIEW

8.5.2 FINANCIALS

8.5.3 PRODUCT PORTFOLIO

8.5.4 KEY DEVELOPMENTS

8.5.5 BUSINESS STRATEGY

8.5.6 SWOT ANALYSIS

8.6 FISHER & PAYKEL HEALTHCARE LIMITED

8.6.1 OVERVIEW

8.6.2 FINANCIALS

8.6.3 PRODUCT PORTFOLIO

8.6.4 KEY DEVELOPMENTS

8.6.5 BUSINESS STRATEGY

8.6.6 SWOT ANALYSIS

8.7 GE HEALTHCARE

8.7.1 OVERVIEW

8.7.2 FINANCIALS

8.7.3 PRODUCT PORTFOLIO

- 8.7.4 KEY DEVELOPMENTS
- 8.7.5 BUSINESS STRATEGY
- 8.7.6 SWOT ANALYSIS
- 8.8 GETINGE GROUPS (MAQUET)
 - 8.8.1 OVERVIEW
 - 8.8.2 FINANCIALS
 - 8.8.3 PRODUCT PORTFOLIO
 - 8.8.4 KEY DEVELOPMENTS
 - 8.8.5 BUSINESS STRATEGY
 - 8.8.6 SWOT ANALYSIS
- 8.9 MASIMO CORPORATION
 - 8.9.1 OVERVIEW
 - 8.9.2 FINANCIALS
 - 8.9.3 PRODUCT PORTFOLIO
 - 8.9.4 KEY DEVELOPMENTS
 - 8.9.5 BUSINESS STRATEGY
 - 8.9.6 SWOT ANALYSIS
- 8.10 MEDTRONIC, PLC
 - 8.10.1 OVERVIEW
 - 8.10.2 FINANCIALS
 - 8.10.3 PRODUCT PORTFOLIO
 - 8.10.4 KEY DEVELOPMENTS
 - 8.10.5 BUSINESS STRATEGY
 - 8.10.6 SWOT ANALYSIS
- 8.11 NATUS MEDICAL INCORPORATED
 - 8.11.1 OVERVIEW
 - 8.11.2 FINANCIALS
 - 8.11.3 PRODUCT PORTFOLIO
 - 8.11.4 KEY DEVELOPMENTS
 - 8.11.5 BUSINESS STRATEGY
 - 8.11.6 SWOT ANALYSIS
- 8.12 PHILIPS N.V.
 - 8.12.1 OVERVIEW
 - 8.12.2 FINANCIALS
 - 8.12.3 PRODUCT PORTFOLIO
 - 8.12.4 KEY DEVELOPMENTS
 - 8.12.5 BUSINESS STRATEGY
 - 8.12.6 SWOT ANALYSIS
- 8.13 SIEMENS AG

8.13.1 OVERVIEW

8.13.2 FINANCIALS

8.13.3 PRODUCT PORTFOLIO

8.13.4 KEY DEVELOPMENTS

8.13.5 BUSINESS STRATEGY

8.13.6 SWOT ANALYSIS

List Of Tables

LIST OF TABLES

TABLE 1 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY REGION (2015-2023) (\$MN)

TABLE 2 NEONATAL INCUBATOR NUMBER OF UNITS, BY REGION, (2015-2023) (NO'S)

TABLE 3 NEONATAL WARMER NUMBER OF UNITS, BY REGION, (2015-2023) (NO'S)

TABLE 4 NEONATAL CONVERTIBLE WARMER & INCUBATOR NUMBER OF UNITS, BY REGION, (2015-2023) (NO'S)

TABLE 5 NEONATAL PHOTOTHERAPY DEVICE NUMBER OF UNITS, BY REGION, (2015-2023) (NO'S)

TABLE 6 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY PRODUCTS, (2015-2023) (\$MN)

TABLE 7 FETAL CARE GLOBAL MARKET REVENUE, BY PRODUCTS, (2015-2023) (\$MN)

TABLE 8 FETAL GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 9 ULTRASOUND DEVICES GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 10 FETAL MRI GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 11 FETAL MONITORS GLOBAL MARKET REVENUE, BY PRODUCTS, (2015-2023) (\$MN)

TABLE 12 FETAL MONITORS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 13 ANTEPARTUM/EXTERNAL FETAL MONITORS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 14 INTRAPARTUM/INTERNAL FETAL MONITORS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 15 FETAL PULSE OXIMETER GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 16 FETAL DOPPLER GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 17 OTHER FETAL PRODUCTS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 18 NEONATAL CARE GLOBAL MARKET REVENUE, BY PRODUCTS, (2015-2023) (\$MN)

TABLE 19 NEONATAL CARE GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 20 INFANT WARMERS GLOBAL MARKET REVENUE, BY PRODUCTS,
(2015-2023) (\$MN)

TABLE 21 INFANT WARMERS GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 22 ELECTRIC WARMERS GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 23 NON-ELECTRIC WARMERS GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 24 INCUBATORS GLOBAL MARKET REVENUE, BY REGION, (2015-2023)
(\$MN)

TABLE 25 CONVERTABLE WARMERS & INCUBATORS GLOBAL MARKET
REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 26 PHOTOTHERAPY DEVICES GLOBAL MARKET REVENUE, BY
PRODUCTS, (2015-2023) (\$MN)

TABLE 27 PHOTOTHERAPY DEVICES GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 28 CONVENTIONAL PHOTOTHERAPY GLOBAL MARKET REVENUE, BY
REGION, (2015-2023) (\$MN)

TABLE 29 FIBER-OPTIC PHOTOTHERAPY GLOBAL MARKET REVENUE, BY
REGION, (2015-2023) (\$MN)

TABLE 30 LED PHOTOTHERAPY GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 31 RESPIRATORY DEVICES GLOBAL MARKET REVENUE, BY PRODUCTS,
(2015-2023) (\$MN)

TABLE 32 RESPIRATORY DEVICES GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 33 NEONATAL VENTILATOR GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 34 CPAP DEVICES GLOBAL MARKET REVENUE, BY REGION, (2015-2023)
(\$MN)

TABLE 35 OXYGEN ANALYZERS & MONITORS GLOBAL MARKET REVENUE, BY
REGION, (2015-2023) (\$MN)

TABLE 36 RESUSCITATORS GLOBAL MARKET REVENUE, BY REGION,
(2015-2023) (\$MN)

TABLE 37 OTHER RESPIRATORY DEVICES GLOBAL MARKET REVENUE, BY
REGION, (2015-2023) (\$MN)

TABLE 38 NEONATAL MONITORING DEVICES GLOBAL MARKET REVENUE, BY

PRODUCTS, (2015-2023) (\$MN)

TABLE 39 NEONATAL MONITORING DEVICES GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 40 BLOOD PRESSURE MONITOR GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 41 CARDIAC MONITORS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 42 PULSE OXIMETERS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 43 CAPNOGRAPHS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 44 INTEGRATED MONITORING DEVICES GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 45 OTHER NEONATAL PRODUCTS GLOBAL MARKET REVENUE, BY REGION, (2015-2023) (\$MN)

TABLE 46 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY END-USER (2015-2023) (\$MN)

TABLE 47 FETAL AND NEONATAL CARE DEVICE HOSPITAL GLOBAL MARKET REVENUE, BY REGION (2015 - 2023) (\$MN)

TABLE 48 FETAL AND NEONATAL CARE DEVICE PRIVATE CLINICS GLOBAL MARKET REVENUE, BY REGION (2015 - 2023) (\$MN)

TABLE 49 FETAL AND NEONATAL CARE DEVICE OTHER END-USER GLOBAL MARKET REVENUE, BY REGION (2015 - 2023) (\$MN)

TABLE 50 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY REGION (2015 - 2023) (\$MN)

TABLE 51 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 52 NORTH AMERICA FETAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 53 NORTH AMERICA FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 54 NORTH AMERICA NEONATAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 55 NORTH AMERICA INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 56 NORTH AMERICA PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 57 NORTH AMERICA RESPIRATORY DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 58 NORTH AMERICA NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 59 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015-2023) (\$MN)

TABLE 60 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015-2023) (\$MN)

TABLE 61 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 62 EUROPE FETAL MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

TABLE 63 EUROPE FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 64 EUROPE NEONATAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 65 EUROPE INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 66 EUROPE PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 67 EUROPE RESPIRATORY DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 68 EUROPE NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 69 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015-2023) (\$MN)

TABLE 70 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015-2023) (\$MN)

TABLE 71 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 72 ASIA-PACIFIC FETAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 73 ASIA-PACIFIC FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 74 ASIA-PACIFIC NEONATAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 75 ASIA-PACIFIC INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 76 ASIA-PACIFIC PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 77 ASIA-PACIFIC RESPIRATORY DEVICES MARKET REVENUE, BY

PRODUCTS (2015-2023) (\$MN)

TABLE 78 ASIA-PACIFIC NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 79 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015-2023) (\$MN)

TABLE 80 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015-2023) (\$MN)

TABLE 81 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 82 ROW FETAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 83 ROW FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 84 ROW NEONATAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 85 ROW INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 86 ROW PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 87 ROW RESPIRATORY DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 88 ROW NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

TABLE 89 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015-2023) (\$MN)

TABLE 90 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015-2023) (\$MN)

TABLE 91 NEW PRODUCT LAUNCHES (2015-2017)

TABLE 92 AGREEMENTS, ACQUISITIONS & PARTNERSHIP (2015-2017)

TABLE 93 OTHERS (2015 - 2017)

TABLE 94 ANALOGIC CORPORATION: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 95 ANALOGIC CORPORATION: TOTAL REVENUE, BY SEGMENTS (2015-2017) (\$MN)

TABLE 96 ANALOGIC CORPORATION: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

TABLE 97 BECTON DICKINSON AND COMPANY: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 98 BECTON DICKINSON AND COMPANY: TOTAL REVENUE, BY SEGMENTS, (2015-2017) (\$MN)

TABLE 99 BECTON DICKINSON AND COMPANY: TOTAL REVENUE, BY MEDICAL SUB-SEGMENT, (2015-2017) (\$MN)

TABLE 100 BECTON DICKINSON AND COMPANY: TOTAL REVENUE, BY GEOGRAPHY, (2015-2017) (\$MN)

TABLE 101 COOPER COMPANIES, INC.: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 102 COOPER COMPANIES, INC.: TOTAL REVENUE, BY SEGMENT, (2015-2017) (\$MN)

TABLE 103 COOPER COMPANIES, INC.: TOTAL REVENUE, BY GEOGRAPHY, (2015-2017) (\$MN)

TABLE 104 DRAGERWERK AG & CO. KGA: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 105 DRAGERWERK AG & CO. KGA: TOTAL REVENUE, BY SEGMENTS (2015-2017) (\$MN)

TABLE 106 DRAGERWERK AG & CO. KGA: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

TABLE 107 FISHER & PAYKEL HEALTHCARE LIMITED: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 108 FISHER & PAYKEL HEALTHCARE LIMITED: TOTAL REVENUE, BY SEGMENTS (2015-2017) (\$MN)

TABLE 109 FISHER & PAYKEL HEALTHCARE LIMITED: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

TABLE 110 GE HEALTHCARE: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 111 GENERAL ELECTRIC COMPANY: TOTAL REVENUE, BY SEGMENTS (2015-2017) (\$MN)

TABLE 112 GENERAL ELECTRIC COMPANY: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

TABLE 113 GETINGE GROUPS: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 114 GETINGE GROUPS: TOTAL REVENUE, BY SEGMENT, (2015-2017) (\$MN)

TABLE 115 GETINGE GROUPS: TOTAL REVENUE, BY GEOGRAPHY, (2015-2017) (\$MN)

TABLE 116 MASIMO CORPORATION: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 117 MASIMO CORPORATION: TOTAL REVENUE, BY GEOGRAPHY, (2015-2017) (\$MN)

TABLE 118 MEDTRONIC, PLC: TOTAL REVENUE AND R&D EXPENSES,

(2014-2016) (\$MN)

TABLE 119 MEDTRONIC, PLC: TOTAL REVENUE, BY SEGMENTS, (2014-2016) (\$MN)

TABLE 120 MEDTRONIC, PLC: MINIMALLY INVASIVE TECHNOLOGIES TOTAL REVENUE, BY SUB-SEGMENTS, (2014-2016) (\$MN)

TABLE 121 MEDTRONIC, PLC: TOTAL REVENUE, BY GEOGRAPHY, (2014-2016) (\$MN)

TABLE 122 NATUS MEDICAL INCORPORATED: TOTAL REVENUE AND R&D EXPENSES, (2014-2017) (\$MN)

TABLE 123 NATUS MEDICAL INCORPORATED: TOTAL REVENUE, BY SEGMENTS (2014-2017) (\$MN)

TABLE 124 NATUS MEDICAL INCORPORATED: TOTAL REVENUE, BY GEOGRAPHY (2014-2017) (\$MN)

TABLE 125 PHILIPS N.V.: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 126 PHILIPS N.V.: TOTAL REVENUE, BY SEGMENTS (2015-2017) (\$MN)

TABLE 127 PHILIPS N.V.: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

TABLE 128 SIEMENS AG: TOTAL REVENUE AND R&D EXPENSES, (2015-2017) (\$MN)

TABLE 129 SIEMENS AG: TOTAL REVENUE, BY SEGMENT, (2015-2017) (\$MN)

TABLE 130 SIEMENS AG: TOTAL REVENUE, BY GEOGRAPHY (2015-2017) (\$MN)

List Of Figures

LIST OF FIGURES

FIGURE 1 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY REGION (2015-2023) (\$MN)

FIGURE 2 RESEARCH METHODOLOGY: FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET

FIGURE 3 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET: TOP-DOWN AND BOTTOM-UP APPROACH

FIGURE 4 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET: FORECASTING MODEL

FIGURE 5 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET: MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 6 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET SEGMENTATION

FIGURE 7 MARKET DYNAMICS

FIGURE 8 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET: PATENT FILING, BY MAJOR PLAYERS (2012-2017)

FIGURE 9 FETAL AND NEONATAL CARE DEVICE MARKET: PORTER'S ANALYSIS

FIGURE 10 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 11 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2016

FIGURE 12 FETAL CARE DEVICE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2016

FIGURE 13 NEONATAL CARE DEVICE GLOBAL MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2016

FIGURE 14 NEONATAL INCUBATOR NUMBER OF UNITS, BY REGION (2016 V/S 2023) (NO'S)

FIGURE 15 NEONATAL WARMER NUMBER OF UNITS, BY REGION (2016 V/S 2023) (NO'S)

FIGURE 16 NEONATAL CONVERTIBLE WARMER & INCUBATOR NUMBER OF UNITS, BY REGION (2016 V/S 2023) (NO'S)

FIGURE 17 NEONATAL PHOTOTHERAPY DEVICE NUMBER OF UNITS, BY REGION (2016 V/S 2023) (NO'S)

FIGURE 18 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

FIGURE 19 FETAL GLOBAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023)

(\$MN)

FIGURE 20 FETAL GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 21 ULTRASOUND DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 22 FETAL MRI GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 23 FETAL MONITORS GLOBAL MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

FIGURE 24 FETAL MONITORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 25 ANTEPARTUM/EXTERNAL FETAL MONITORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 26 INTRAPARTUM/INTERNAL FETAL MONITORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 27 FETAL PULSE OXIMETER GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 28 FETAL DOPPLER GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 29 OTHER FETAL PRODUCTS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 30 NEONATAL CARE GLOBAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 31 NEONATAL CARE GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 32 INFANT WARMERS GLOBAL MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 33 INFANT WARMERS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 34 ELECTRIC WARMERS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 35 NON-ELECTRIC WARMERS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 36 INCUBATORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 37 CONVERTABLE WARMERS & INCUBATORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 38 PHOTOTHERAPY DEVICES GLOBAL MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 39 PHOTOTHERAPY DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 40 CONVENTIONAL PHOTOTHERAPY GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 41 FIBER-OPTIC PHOTOTHERAPY GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 42 LED PHOTOTHERAPY GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 43 RESPIRATORY DEVICES GLOBAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 44 RESPIRATORY DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 45 NEONATAL VENTILATOR GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 46 CPAP DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 47 OXYGEN ANALYZERS & MONITORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 48 RESUSCITATORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 49 OTHER RESPIRATORY DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 50 NEONATAL MONITORING DEVICES GLOBAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 51 NEONATAL MONITORING DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 52 BLOOD PRESSURE MONITOR GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 53 CARDIAC MONITORS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 54 PULSE OXIMETERS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 55 CAPNOGRAPHS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 56 INTEGRATED MONITORING DEVICES GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 57 OTHER NEONATAL PRODUCTS GLOBAL MARKET SHARE, BY REGION (2016 V/S 2023) (%)

FIGURE 58 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY END -USER (2015 - 2023) (\$MN)

FIGURE 59 FETAL AND NEONATAL CARE DEVICE HOSPITAL GLOBAL MARKET

SHARE, BY END -USER (2016 V/S 2023) (%)

FIGURE 60 FETAL AND NEONATAL CARE DEVICE PRIVATE CLINICS GLOBAL MARKET SHARE, BY END -USER (2016 V/S 2023) (%)

FIGURE 61 FETAL AND NEONATAL CARE DEVICE OTHER END-USER GLOBAL MARKET SHARE, BY END -USER (2016 V/S 2023) (%)

FIGURE 62 FETAL AND NEONATAL CARE DEVICE GLOBAL MARKET REVENUE, BY REGION (2015 - 2023) (\$MN)

FIGURE 63 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 64 NORTH AMERICA FETAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 65 NORTH AMERICA FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 66 NORTH AMERICA NEONATAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 67 NORTH AMERICA INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

FIGURE 68 NORTH AMERICA PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015-2023) (\$MN)

FIGURE 69 NORTH AMERICA RESPIRATORY DEVICES MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 70 NORTH AMERICA NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 71 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015 - 2023) (\$MN)

FIGURE 72 NORTH AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015 - 2023) (\$MN)

FIGURE 73 U.S. FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 74 OTHERS FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 75 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 76 EUROPE FETAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 77 EUROPE FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 78 EUROPE NEONATAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 79 EUROPE INFANT WARMERS MARKET REVENUE, BY PRODUCTS
(2015 - 2023) (\$MN)

FIGURE 80 EUROPE PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015
- 2023) (\$MN)

FIGURE 81 EUROPE RESPIRATORY DEVICES MARKET REVENUE, BY
PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 82 EUROPE NEONATAL MONITORING DEVICES MARKET REVENUE, BY
PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 83 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE,
BY END-USER (2015 - 2023) (\$MN)

FIGURE 84 EUROPE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE,
BY COUNTRY (2016 V/S 2023) (\$MN)

FIGURE 85 GERMANY FETAL AND NEONATAL CARE DEVICE MARKET REVENUE,
BY PRODUCTS, END-USERS (2015 - 2023) (\$MN)

FIGURE 86 U.K. FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY
PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 87 FRANCE FETAL AND NEONATAL CARE DEVICE MARKET REVENUE,
BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 88 OTHER FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY
PRODUCTS), BY END-USERS (2015 - 2023) (\$MN)

FIGURE 89 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET
REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 90 ASIA-PACIFIC FETAL MARKET REVENUE, BY PRODUCTS (2016 V/S
2023) (\$MN)

FIGURE 91 ASIA-PACIFIC FETAL MONITORS MARKET REVENUE, BY PRODUCTS
(2015 - 2023) (\$MN)

FIGURE 92 ASIA-PACIFIC NEONATAL MARKET REVENUE, BY PRODUCTS (2016
V/S 2023) (\$MN)

FIGURE 93 ASIA-PACIFIC INFANT WARMERS MARKET REVENUE, BY PRODUCTS
(2015 - 2023) (\$MN)

FIGURE 94 ASIA-PACIFIC PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS
(2015 - 2023) (\$MN)

FIGURE 95 ASIA-PACIFIC RESPIRATORY DEVICES MARKET REVENUE, BY
PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 96 ASIA-PACIFIC NEONATAL MONITORING DEVICES MARKET REVENUE,
BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 97 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET
REVENUE, BY END-USER (2015 - 2023) (\$MN)

FIGURE 98 ASIA-PACIFIC FETAL AND NEONATAL CARE DEVICE MARKET

REVENUE, BY COUNTRY (2016 V/S 2023) (\$MN)

FIGURE 99 JAPAN FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 100 CHINA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 101 INDIA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 102 OTHER FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 103 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 104 ROW FETAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 105 ROW FETAL MONITORS MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 106 ROW NEONATAL MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 107 ROW INFANT WARMERS MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 108 ROW PHOTOTHERAPY MARKET REVENUE, BY PRODUCTS (2015 - 2023) (\$MN)

FIGURE 109 ROW RESPIRATORY DEVICES MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 110 ROW NEONATAL MONITORING DEVICES MARKET REVENUE, BY PRODUCTS (2016 V/S 2023) (\$MN)

FIGURE 111 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY END-USER (2015 - 2023) (\$MN)

FIGURE 112 ROW FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY COUNTRY (2015 - 2023) (\$MN)

FIGURE 113 BRAZIL FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 114 MIDDLE EAST & OTHERS FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 115 REST OF LATIN AMERICA FETAL AND NEONATAL CARE DEVICE MARKET REVENUE, BY PRODUCTS, BY END-USERS (2015 - 2023) (\$MN)

FIGURE 116 KEY GROWTH STRATEGIES (2015 – 2017)

FIGURE 117 NEW PRODUCT LAUNCH BY MAJOR COMPANIES (2015 - 2017)

FIGURE 118 AGREEMENTS, ACQUISITIONS & COLLABORATION BY MAJOR COMPANIES (2015 - 2017)

FIGURE 119 OTHER DEVELOPMENTS (2015 - 2017)
FIGURE 120 SWOT: ANALOGIC CORPORATION
FIGURE 121 SWOT: ATOM MEDICAL CORPORATION
FIGURE 122 SWOT: BECTON DICKINSON AND COMPANY
FIGURE 123 SWOT: COOPER COMPANIES, INC (COOPERSURGICAL, INC.)
FIGURE 124 SWOT: DRAGERWERK AG & CO. KGA
FIGURE 125 SWOT: FISHER & PAYKEL HEALTHCARE LIMITED
FIGURE 126 SWOT: GE ELECTRIC COMPANY
FIGURE 127 SWOT: GETTINGE GROUP (MAQUET)
FIGURE 128 SWOT: MASIMO CORPORATION
FIGURE 129 SWOT: MEDTRONIC, PLC
FIGURE 130 SWOT: NATUS MEDICAL INCORPORATED
FIGURE 131 SWOT: KONINKLIJKE PHILIPS N.V.
FIGURE 132 SWOT: SIEMENS AG

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