

Biochips (Microarrays/Microfluidics) Global Market – Forecast To 2023

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Abstracts

Biochips come handy as thousands of experiments are performed on a small chip with a solid platform and acts like a mini laboratory. Usage of biochips has increased in the past decade as its application varies from high throughput screening in drug discovery to personalized medicine.

The global biochips market is expected to grow at double digit CAGR to reach \$17,851.1 million by 2023. Biochips market is mainly classified into technologies, products, application and end-users. The global biochips market is broadly classified as micro arrays and microfluidics based on technology. Based on products, the market is classified into Instruments, Reagents & Consumables and Software & Services. Biochips market is segmented on the basis of application as Genomics, Proteomics, Drug discovery, Diagnostics, Food & agricultural testing and others. Genomics application segment is further classified into SNP Genotyping, Gene Expression and Others where as Drug discovery segment is further sub segmented into Target Identification & Validation, HTS (High Throughput screening) and Lead Optimization. Diagnostics segment is further divided into Cancer diagnostics and other diagnostics. End-Users are further classified into Pharmaceutical & Biotech companies, Academic & Research laboratories, Diagnostic laboratories, CROs (Contract and Research Organizations) and others.

Among microarrays and Microfluidics, Microfluidics occupies the major share in 2016 and is expected to grow at a highest CAGR from 2016 to 2023. Among products Reagents & consumables occupy the major share of XX% in 2016 and are expected to grow at a CAGR of XX% from 2016 to 2023 to reach \$XX million by 2023. Among Application segment Diagnostics commanded the larger revenue in 2016 and is expected to grow at a highest CAGR of XX% from 2016 to 2023. Among Genomics,



SNP genotyping occupies a major share in 2016 with a CAGR of XX% from 2016 to 2023. Target Identification & Validation in Drug discovery segment occupies a major share of XX% in 2016 and similarly other diagnostics occupies a major share of XX% in 2016 and grows with a CAGR of XX% from 2016 to 2023. Diagnostic laboratories occupy a major share of XX% in 2016 and grow with a maximum CAGR of XX% from 2016 to 2023.

Revolution in the field of genomics, proteomics as well as rapid drug discovery increased the demand for biochips. In addition, increase in diagnosis and treatment of cancer and genetic diseases, approval for personalized medicines and invention of novel technologies in biochips drives the market of biochips. Standardization and quality assurance of biochips, technological ease in handling the biochips especially in the areas of diagnosis and treatment, high cost along with ethical and social issues hinders the market growth.

Lifestyle changes owing to increase in cancer, diabetes and hypertension patients, early diagnosis and treatment of diseases, advancement of biochips with its wide application areas shows that biochip market has vast opportunities in the coming years.

North America accounts for the highest market share in 2016 and followed by Europe. Steep rise in genetic diagnosis, huge corporate outsourcing for drug discovery, increase in personalized medicines and favourable government policies makes U.S. the leader of Biochips market. However, Asian countries especially China and Japan are the fastest growing regions with its growing demand for biochips and increasing research investments. Asia-Pacific grows with a highest CAGR of XX% from 2016 to 2023.

Major players in biochips market include Abbott laboratories (U.S.), Agilent Technologies (U.S.), Becton-Dickinson Company (U.S.), Bio-Rad Laboratories (U.S.), Danaher Corporation (U.S.), Fluidigm Corporation (U.S.), GE Healthcare (U.S.), Illumina (U.S.), PerkinElmer, Inc. (U.S.) and Thermo Fisher Scientific, Inc. (U.S.).

The report provides an in depth market analysis of the above mentioned segments across the following regions:

North America

Europe

Asia-Pacific



Rest of the World



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FIGURE 30 EUROPEAN BIOCHIPS MARKET REVENUE, BY TECHNOLOGY & PRODUCTS (2016 V'S 2023) (\$MN)

FIGURE 31 EUROPEAN MICROARRAYS AND MICROFLUIDICS MARKET REVENUE, BY TYPES (2016 V'S 2023) (\$MN)

FIGURE 32 EUROPEAN BIOCHIPS MARKET REVENUE, BY APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 33 EUROPEAN BIOCHIPS APPLICATION MARKET REVENUE, BY TYPE (2016 V'S 2023) (\$MN)

FIGURE 34 EUROPEAN BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 35 GERMANY BIOCHIPS MARKET REVENUE, BY TECHNOLOGY,

PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 36 GERMANY BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 37 U.K. BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 38 U.K. BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 39 FRANCE BIOCHIPS MARKET REVENUE, BY TECHNOLOGY,

PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 40 FRANCE BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 41 OTHER EUROPEAN REGIONS BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)



FIGURE 42 OTHER EUROPEAN REGIONS BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 43 ASIA-PACIFIC BIOCHIPS MARKET REVENUE, BY TECHNOLOGY & PRODUCTS (2016 V'S 2023) (\$MN)

FIGURE 44 ASIA-PACIFIC MICROARRAYS AND MICROFLUIDICS MARKET REVENUE, BY TYPE (2016 V'S 2023) (\$MN)

FIGURE 45 ASIA-PACIFIC BIOCHIPS MARKET REVENUE, BY APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 46 ASIA-PACIFIC BIOCHIPS APPLICATION MARKET REVENUE, BY TYPE (2016 V'S 2023) (\$MN)

FIGURE 47 ASIA-PACIFIC BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 48 CHINA BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 49 CHINA BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 50 JAPAN BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 51 JAPAN BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 52 INDIA BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 53 INDIA BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 54 OTHER ASIA PACIFIC REGIONS BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 55 OTHER ASIA PACIFIC REGIONS BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 56 ROW BIOCHIPS MARKET REVENUE, BY TECHNOLOGY & PRODUCTS (2016 V'S 2023) (\$MN)

FIGURE 57 ROW MICROARRAY & MICROFLUIDICS MARKET REVENUE, BY TYPE (2016 V'S 2023) (\$MN)

FIGURE 58 ROW BIOCHIPS MARKET REVENUE, BY APPLICATIONS (2016 V'S 2023) (\$MN)

FIGURE 59 ROW BIOCHIPS APPLICATION MARKET REVENUE, BY TYPE (2016 V'S 2023) (\$MN)

FIGURE 60 ROW BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN)

FIGURE 61 BRAZIL BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS



& APPLICATIONS (2016 V'S 2023) (\$MN) FIGURE 62 BRAZIL BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN) FIGURE 63 REST OF LATIN AMERICA BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN) FIGURE 64 REST OF LATIN AMERICA BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN) FIGURE 65 MIDDLE EAST AND OTHERS BIOCHIPS MARKET REVENUE, BY TECHNOLOGY, PRODUCTS & APPLICATIONS (2016 V'S 2023) (\$MN) FIGURE 66 MIDDLE EAST AND OTHERS BIOCHIPS MARKET REVENUE, BY END-USERS (2016 V'S 2023) (\$MN) FIGURE 67 KEY GROWTH STRATEGIES, (2015 – 2017) FIGURE 68 SWOT: ABBOTT LABORATORIES FIGURE 69 SWOT: AGILENT TECHNOLOGIES FIGURE 70 SWOT: BECTON DICKINSON AND COMPANY FIGURE 71 SWOT: BIORAD LABORATORIES FIGURE 72 SWOT: DANAHER CORPORATION FIGURE 73 SWOT: FLUIDIGM CORPORATION FIGURE 74 SWOT: GE HEALTHCARE FIGURE 75 SWOT: ILLUMINA, INC. FIGURE 76 SWOT: PERKINELMER, INC. FIGURE 77 SWOT: THERMOFISHER SCIENTIFIC



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