

Global Gypsum Board Market Research Report 2023

https://marketpublishers.com/r/GFE830DFBFC4EN.html Date: March 2023 Pages: 300 Price: US\$ 3,450.00 (Single User License) ID: GFE830DFBFC4EN

Abstracts

Global Gypsum Board Market Overview:

Global Gypsum Board Market Report 2022 comes with the extensive industry analysis by Introspective Market Research with development components, patterns, flows and sizes. The report also calculates present and past market values to forecast potential market management through the forecast period between 2022-2028. This research study of Gypsum Board involved the extensive usage of both primary and secondary data sources. This includes the study of various parameters affecting the industry, including the government policy, market environment, competitive landscape, historical data, present trends in the market, technological innovation, upcoming technologies and the technical progress in related industry.

Scope of the Gypsum Board Market

The Gypsum Board Market Research report incorporate value chain analysis for each of the product type. Value chain analysis offers in depth information about value addition at each stage. The study includes drivers and restraints for Gypsum Board Market along with their impact on demand during the forecast period. The study also provides key market indicators affecting thegrowth of the market. Research report includes major key player analysis with shares of each player inside market, growth rate and market attractiveness in different endusers/regions. Our study Gypsum Board Market helps user to make precise decision in order to expand their market presence and increase market share.

Impact of COVID-19 on Gypsum Board Market

Report covers Impact of Coronavirus COVID-19: Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost every country around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Gypsum Board market in 2020. The outbreak of COVID-19



has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor/outdoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

Global Gypsum Board Market Segmentation

Global Gypsum Board Market Research report comprises of Porter's five forces analysis to do the detail study about its each segmentation like Product segmentation, End user/application segment analysis and Major key players analysis mentioned as below;

By Type, Gypsum Board market has been segmented into: Wallboard Ceiling board Pre-decorated board Others

By Application, Gypsum Board market has been segmented into: Residential Sector Institutional Sector Industrial Sector Commercial Sector

Regional Analysis:

North America (U.S., Canada, Mexico) Europe (Germany, U.K., France, Italy, Russia, Spain, Rest of Europe) Asia-Pacific (China, India, Japan, Singapore, Australia, New Zealand, Rest of APAC) South America (Brazil, Argentina, Rest of SA) Middle East & Africa (Turkey, Saudi Arabia, Iran, UAE, Africa, Rest of MEA)

Competitive Landscape:

Competitive analysis is the study of strength and weakness, market investment, market share, market sales volume, market trends of major players in the market. The Gypsum Board market study focused on including all the primary level, secondary level and tertiary level competitors in the report. The data generated by conducting the primary and secondary research. The report covers detail analysis of driver, constraints and scope for new players entering the Gypsum Board market.



Top Key Players Covered in Gypsum Board market are:

USG Boral KCC Corporation AYHACO Gypsum Products Manufacturing Gypsemna Global Gypsum Co. Ltd National Gypsum Company Knauf Gips KG Mada Gypsum Company Tanzania Gypsum Saint-Gobain (Gyproc)

Objective to buy this Report:

1. Gypsum Board analysis predicts the representation of this market, supply and demand, capacity, detailed investigations, etc.

2. Even the report, along with the international series, conducts an in-depth study of rules, policies and current policy.

In addition, additional factors are mentioned: imports, arrangement of commodity prices for the market, supply and demand of industry products, major manufacturers.
 The report starts with Gypsum Board market statistics and moves to important points,

with dependent markets categorized by market trend by application.

5. Applications of market may also be assessed based on their performances.

6. Other market attributes, such as future aspects, limitations and growth for all departments.



Contents

CHAPTER 1: INTRODUCTION

- 1.1 Research Objectives
- 1.2 Research Methodology
- 1.3 Research Process
- 1.4 Scope and Coverage
- 1.4.1 Market Definition
- 1.4.2 Key Questions Answered
- 1.5 Market Segmentation

CHAPTER 2: EXECUTIVE SUMMARY

CHAPTER 3: GROWTH OPPORTUNITIES BY SEGMENT

- 3.1 By Type
- 3.2 By Application

CHAPTER 4: MARKET LANDSCAPE

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Bargaining Power of Supplier
 - 4.1.2 Threat of New Entrants
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Competitive Rivalry
 - 4.1.5 Bargaining Power Among Buyers
- 4.2 Industry Value Chain Analysis
- 4.3 Market Dynamics
 - 4.3.1 Drivers
 - 4.3.2 Restraints
 - 4.3.3 Opportunities
 - 4.5.4 Challenges
- 4.4 Pestle Analysis
- 4.5 Technological Roadmap
- 4.6 Regulatory Landscape
- 4.7 SWOT Analysis
- 4.8 Price Trend Analysis
- 4.9 Patent Analysis



- 4.10 Analysis of the Impact of Covid-19
 - 4.10.1 Impact on the Overall Market
 - 4.10.2 Impact on the Supply Chain

4.10.3 Impact on the Key Manufacturers

4.10.4 Impact on the Pricing

CHAPTER 5: GYPSUM BOARD MARKET BY TYPE

- 5.1 Gypsum Board Market Overview Snapshot and Growth Engine
- 5.2 Gypsum Board Market Overview
- 5.3 Wallboard
 - 5.3.1 Introduction and Market Overview
 - 5.3.2 Historic and Forecasted Market Size (2016-2028F)
 - 5.3.3 Key Market Trends, Growth Factors and Opportunities
 - 5.3.4 Wallboard: Geographic Segmentation

5.4 Ceiling board

- 5.4.1 Introduction and Market Overview
- 5.4.2 Historic and Forecasted Market Size (2016-2028F)
- 5.4.3 Key Market Trends, Growth Factors and Opportunities
- 5.4.4 Ceiling board: Geographic Segmentation
- 5.5 Pre-decorated board
 - 5.5.1 Introduction and Market Overview
 - 5.5.2 Historic and Forecasted Market Size (2016-2028F)
 - 5.5.3 Key Market Trends, Growth Factors and Opportunities
 - 5.5.4 Pre-decorated board: Geographic Segmentation

5.6 Others

- 5.6.1 Introduction and Market Overview
- 5.6.2 Historic and Forecasted Market Size (2016-2028F)
- 5.6.3 Key Market Trends, Growth Factors and Opportunities
- 5.6.4 Others: Geographic Segmentation

CHAPTER 6: GYPSUM BOARD MARKET BY APPLICATION

- 6.1 Gypsum Board Market Overview Snapshot and Growth Engine
- 6.2 Gypsum Board Market Overview
- 6.3 Residential Sector
 - 6.3.1 Introduction and Market Overview
 - 6.3.2 Historic and Forecasted Market Size (2016-2028F)
 - 6.3.3 Key Market Trends, Growth Factors and Opportunities



- 6.3.4 Residential Sector: Geographic Segmentation
- 6.4 Institutional Sector
 - 6.4.1 Introduction and Market Overview
 - 6.4.2 Historic and Forecasted Market Size (2016-2028F)
- 6.4.3 Key Market Trends, Growth Factors and Opportunities
- 6.4.4 Institutional Sector: Geographic Segmentation

6.5 Industrial Sector

- 6.5.1 Introduction and Market Overview
- 6.5.2 Historic and Forecasted Market Size (2016-2028F)
- 6.5.3 Key Market Trends, Growth Factors and Opportunities
- 6.5.4 Industrial Sector: Geographic Segmentation
- 6.6 Commercial Sector
- 6.6.1 Introduction and Market Overview
- 6.6.2 Historic and Forecasted Market Size (2016-2028F)
- 6.6.3 Key Market Trends, Growth Factors and Opportunities
- 6.6.4 Commercial Sector: Geographic Segmentation

CHAPTER 7: COMPANY PROFILES AND COMPETITIVE ANALYSIS

- 7.1 Competitive Landscape
 - 7.1.1 Competitive Positioning
 - 7.1.2 Gypsum Board Sales and Market Share By Players
 - 7.1.3 Industry BCG Matrix
 - 7.1.4 Heat Map Analysis
 - 7.1.5 Gypsum Board Industry Concentration Ratio (CR5 and HHI)
 - 7.1.6 Top 5 Gypsum Board Players Market Share
 - 7.1.7 Mergers and Acquisitions
 - 7.1.8 Business Strategies By Top Players

7.2 USG BORAL

- 7.2.1 Company Overview
- 7.2.2 Key Executives
- 7.2.3 Company Snapshot
- 7.2.4 Operating Business Segments
- 7.2.5 Product Portfolio
- 7.2.6 Business Performance
- 7.2.7 Key Strategic Moves and Recent Developments
- 7.2.8 SWOT Analysis
- 7.3 KCC CORPORATION
- 7.4 AYHACO GYPSUM PRODUCTS MANUFACTURING



7.5 GYPSEMNA
7.6 GLOBAL GYPSUM CO. LTD
7.7 NATIONAL GYPSUM COMPANY
7.8 KNAUF GIPS KG
7.9 MADA GYPSUM COMPANY
7.10 TANZANIA GYPSUM
7.11 SAINT-GOBAIN (GYPROC)

CHAPTER 8: GLOBAL GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 8.1 Market Overview
- 8.2 Historic and Forecasted Market Size By Type
- 8.2.1 Wallboard
- 8.2.2 Ceiling board
- 8.2.3 Pre-decorated board
- 8.2.4 Others
- 8.3 Historic and Forecasted Market Size By Application
 - 8.3.1 Residential Sector
 - 8.3.2 Institutional Sector
 - 8.3.3 Industrial Sector
 - 8.3.4 Commercial Sector

CHAPTER 9: NORTH AMERICA GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 9.1 Key Market Trends, Growth Factors and Opportunities
- 9.2 Impact of Covid-19
- 9.3 Key Players
- 9.4 Key Market Trends, Growth Factors and Opportunities
- 9.4 Historic and Forecasted Market Size By Type
 - 9.4.1 Wallboard
 - 9.4.2 Ceiling board
 - 9.4.3 Pre-decorated board
 - 9.4.4 Others
- 9.5 Historic and Forecasted Market Size By Application
 - 9.5.1 Residential Sector
 - 9.5.2 Institutional Sector
 - 9.5.3 Industrial Sector



9.5.4 Commercial Sector

9.6 Historic and Forecast Market Size by Country

9.6.1 U.S.

9.6.2 Canada

9.6.3 Mexico

CHAPTER 10: EUROPE GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 10.1 Key Market Trends, Growth Factors and Opportunities
- 10.2 Impact of Covid-19
- 10.3 Key Players
- 10.4 Key Market Trends, Growth Factors and Opportunities
- 10.4 Historic and Forecasted Market Size By Type
 - 10.4.1 Wallboard
 - 10.4.2 Ceiling board
 - 10.4.3 Pre-decorated board
 - 10.4.4 Others
- 10.5 Historic and Forecasted Market Size By Application
 - 10.5.1 Residential Sector
 - 10.5.2 Institutional Sector
 - 10.5.3 Industrial Sector
 - 10.5.4 Commercial Sector
- 10.6 Historic and Forecast Market Size by Country
 - 10.6.1 Germany
 - 10.6.2 U.K.
 - 10.6.3 France
 - 10.6.4 Italy
 - 10.6.5 Russia
 - 10.6.6 Spain
 - 10.6.7 Rest of Europe

CHAPTER 11: ASIA-PACIFIC GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 11.1 Key Market Trends, Growth Factors and Opportunities
- 11.2 Impact of Covid-19
- 11.3 Key Players
- 11.4 Key Market Trends, Growth Factors and Opportunities



- 11.4 Historic and Forecasted Market Size By Type
 - 11.4.1 Wallboard
 - 11.4.2 Ceiling board
 - 11.4.3 Pre-decorated board
 - 11.4.4 Others
- 11.5 Historic and Forecasted Market Size By Application
 - 11.5.1 Residential Sector
 - 11.5.2 Institutional Sector
 - 11.5.3 Industrial Sector
 - 11.5.4 Commercial Sector
- 11.6 Historic and Forecast Market Size by Country
 - 11.6.1 China
 - 11.6.2 India
 - 11.6.3 Japan
 - 11.6.4 Singapore
 - 11.6.5 Australia
 - 11.6.6 New Zealand
 - 11.6.7 Rest of APAC

CHAPTER 12: MIDDLE EAST & AFRICA GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 12.1 Key Market Trends, Growth Factors and Opportunities
- 12.2 Impact of Covid-19
- 12.3 Key Players
- 12.4 Key Market Trends, Growth Factors and Opportunities
- 12.4 Historic and Forecasted Market Size By Type
 - 12.4.1 Wallboard
 - 12.4.2 Ceiling board
 - 12.4.3 Pre-decorated board
 - 12.4.4 Others
- 12.5 Historic and Forecasted Market Size By Application
 - 12.5.1 Residential Sector
 - 12.5.2 Institutional Sector
 - 12.5.3 Industrial Sector
 - 12.5.4 Commercial Sector
- 12.6 Historic and Forecast Market Size by Country
 - 12.6.1 Turkey
 - 12.6.2 Saudi Arabia



12.6.3 Iran 12.6.4 UAE 12.6.5 Africa 12.6.6 Rest of MEA

CHAPTER 13: SOUTH AMERICA GYPSUM BOARD MARKET ANALYSIS, INSIGHTS AND FORECAST, 2016-2028

- 13.1 Key Market Trends, Growth Factors and Opportunities
- 13.2 Impact of Covid-19
- 13.3 Key Players
- 13.4 Key Market Trends, Growth Factors and Opportunities
- 13.4 Historic and Forecasted Market Size By Type
 - 13.4.1 Wallboard
 - 13.4.2 Ceiling board
 - 13.4.3 Pre-decorated board
 - 13.4.4 Others
- 13.5 Historic and Forecasted Market Size By Application
 - 13.5.1 Residential Sector
 - 13.5.2 Institutional Sector
 - 13.5.3 Industrial Sector
 - 13.5.4 Commercial Sector
- 13.6 Historic and Forecast Market Size by Country
 - 13.6.1 Brazil
 - 13.6.2 Argentina
 - 13.6.3 Rest of SA

CHAPTER 14 INVESTMENT ANALYSIS

CHAPTER 15 ANALYST VIEWPOINT AND CONCLUSION



List Of Tables

LIST OF TABLES

TABLE 001. EXECUTIVE SUMMARY TABLE 002. GYPSUM BOARD MARKET BARGAINING POWER OF SUPPLIERS TABLE 003. GYPSUM BOARD MARKET BARGAINING POWER OF CUSTOMERS. TABLE 004. GYPSUM BOARD MARKET COMPETITIVE RIVALRY TABLE 005. GYPSUM BOARD MARKET THREAT OF NEW ENTRANTS TABLE 006. GYPSUM BOARD MARKET THREAT OF SUBSTITUTES TABLE 007. GYPSUM BOARD MARKET BY TYPE TABLE 008. WALLBOARD MARKET OVERVIEW (2016-2028) TABLE 009. CEILING BOARD MARKET OVERVIEW (2016-2028) TABLE 010. PRE-DECORATED BOARD MARKET OVERVIEW (2016-2028) TABLE 011. OTHERS MARKET OVERVIEW (2016-2028) TABLE 012. GYPSUM BOARD MARKET BY APPLICATION TABLE 013. RESIDENTIAL SECTOR MARKET OVERVIEW (2016-2028) TABLE 014. INSTITUTIONAL SECTOR MARKET OVERVIEW (2016-2028) TABLE 015. INDUSTRIAL SECTOR MARKET OVERVIEW (2016-2028) TABLE 016. COMMERCIAL SECTOR MARKET OVERVIEW (2016-2028) TABLE 017. NORTH AMERICA GYPSUM BOARD MARKET, BY TYPE (2016-2028) TABLE 018. NORTH AMERICA GYPSUM BOARD MARKET, BY APPLICATION (2016 - 2028)TABLE 019. N GYPSUM BOARD MARKET, BY COUNTRY (2016-2028) TABLE 020. EUROPE GYPSUM BOARD MARKET, BY TYPE (2016-2028) TABLE 021. EUROPE GYPSUM BOARD MARKET, BY APPLICATION (2016-2028) TABLE 022. GYPSUM BOARD MARKET, BY COUNTRY (2016-2028) TABLE 023. ASIA PACIFIC GYPSUM BOARD MARKET, BY TYPE (2016-2028) TABLE 024. ASIA PACIFIC GYPSUM BOARD MARKET, BY APPLICATION (2016-2028) TABLE 025. GYPSUM BOARD MARKET, BY COUNTRY (2016-2028) TABLE 026. MIDDLE EAST & AFRICA GYPSUM BOARD MARKET, BY TYPE (2016 - 2028)TABLE 027. MIDDLE EAST & AFRICA GYPSUM BOARD MARKET, BY APPLICATION (2016 - 2028)TABLE 028. GYPSUM BOARD MARKET, BY COUNTRY (2016-2028) TABLE 029. SOUTH AMERICA GYPSUM BOARD MARKET, BY TYPE (2016-2028) TABLE 030. SOUTH AMERICA GYPSUM BOARD MARKET, BY APPLICATION

(2016-2028)



TABLE 031. GYPSUM BOARD MARKET, BY COUNTRY (2016-2028) TABLE 032, USG BORAL: SNAPSHOT TABLE 033. USG BORAL: BUSINESS PERFORMANCE TABLE 034. USG BORAL: PRODUCT PORTFOLIO TABLE 035. USG BORAL: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 035, KCC CORPORATION: SNAPSHOT TABLE 036. KCC CORPORATION: BUSINESS PERFORMANCE TABLE 037. KCC CORPORATION: PRODUCT PORTFOLIO TABLE 038. KCC CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 038. AYHACO GYPSUM PRODUCTS MANUFACTURING: SNAPSHOT TABLE 039. AYHACO GYPSUM PRODUCTS MANUFACTURING: BUSINESS PERFORMANCE TABLE 040. AYHACO GYPSUM PRODUCTS MANUFACTURING: PRODUCT PORTFOLIO TABLE 041. AYHACO GYPSUM PRODUCTS MANUFACTURING: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 041. GYPSEMNA: SNAPSHOT TABLE 042. GYPSEMNA: BUSINESS PERFORMANCE TABLE 043. GYPSEMNA: PRODUCT PORTFOLIO TABLE 044. GYPSEMNA: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 044. GLOBAL GYPSUM CO. LTD: SNAPSHOT TABLE 045. GLOBAL GYPSUM CO. LTD: BUSINESS PERFORMANCE TABLE 046. GLOBAL GYPSUM CO. LTD: PRODUCT PORTFOLIO TABLE 047. GLOBAL GYPSUM CO. LTD: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 047. NATIONAL GYPSUM COMPANY: SNAPSHOT TABLE 048. NATIONAL GYPSUM COMPANY: BUSINESS PERFORMANCE TABLE 049. NATIONAL GYPSUM COMPANY: PRODUCT PORTFOLIO TABLE 050. NATIONAL GYPSUM COMPANY: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 050. KNAUF GIPS KG: SNAPSHOT TABLE 051, KNAUF GIPS KG: BUSINESS PERFORMANCE TABLE 052. KNAUF GIPS KG: PRODUCT PORTFOLIO TABLE 053. KNAUF GIPS KG: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 053. MADA GYPSUM COMPANY: SNAPSHOT TABLE 054. MADA GYPSUM COMPANY: BUSINESS PERFORMANCE TABLE 055. MADA GYPSUM COMPANY: PRODUCT PORTFOLIO TABLE 056. MADA GYPSUM COMPANY: KEY STRATEGIC MOVES AND DEVELOPMENTS



TABLE 056. TANZANIA GYPSUM: SNAPSHOT TABLE 057. TANZANIA GYPSUM: BUSINESS PERFORMANCE TABLE 058. TANZANIA GYPSUM: PRODUCT PORTFOLIO TABLE 059. TANZANIA GYPSUM: KEY STRATEGIC MOVES AND DEVELOPMENTS TABLE 059. SAINT-GOBAIN (GYPROC): SNAPSHOT TABLE 060. SAINT-GOBAIN (GYPROC): BUSINESS PERFORMANCE TABLE 061. SAINT-GOBAIN (GYPROC): PRODUCT PORTFOLIO TABLE 062. SAINT-GOBAIN (GYPROC): KEY STRATEGIC MOVES AND DEVELOPMENTS



List Of Figures

LIST OF FIGURES

FIGURE 001. YEARS CONSIDERED FOR ANALYSIS FIGURE 002. SCOPE OF THE STUDY FIGURE 003. GYPSUM BOARD MARKET OVERVIEW BY REGIONS FIGURE 004. PORTER'S FIVE FORCES ANALYSIS FIGURE 005. BARGAINING POWER OF SUPPLIERS FIGURE 006. COMPETITIVE RIVALRYFIGURE 007. THREAT OF NEW ENTRANTS FIGURE 008. THREAT OF SUBSTITUTES FIGURE 009. VALUE CHAIN ANALYSIS FIGURE 010. PESTLE ANALYSIS FIGURE 011. GYPSUM BOARD MARKET OVERVIEW BY TYPE FIGURE 012. WALLBOARD MARKET OVERVIEW (2016-2028) FIGURE 013. CEILING BOARD MARKET OVERVIEW (2016-2028) FIGURE 014. PRE-DECORATED BOARD MARKET OVERVIEW (2016-2028) FIGURE 015. OTHERS MARKET OVERVIEW (2016-2028) FIGURE 016. GYPSUM BOARD MARKET OVERVIEW BY APPLICATION FIGURE 017. RESIDENTIAL SECTOR MARKET OVERVIEW (2016-2028) FIGURE 018. INSTITUTIONAL SECTOR MARKET OVERVIEW (2016-2028) FIGURE 019. INDUSTRIAL SECTOR MARKET OVERVIEW (2016-2028) FIGURE 020. COMMERCIAL SECTOR MARKET OVERVIEW (2016-2028) FIGURE 021, NORTH AMERICA GYPSUM BOARD MARKET OVERVIEW BY COUNTRY (2016-2028) FIGURE 022. EUROPE GYPSUM BOARD MARKET OVERVIEW BY COUNTRY (2016 - 2028)FIGURE 023. ASIA PACIFIC GYPSUM BOARD MARKET OVERVIEW BY COUNTRY (2016 - 2028)FIGURE 024. MIDDLE EAST & AFRICA GYPSUM BOARD MARKET OVERVIEW BY COUNTRY (2016-2028) FIGURE 025. SOUTH AMERICA GYPSUM BOARD MARKET OVERVIEW BY

COUNTRY (2016-2028)



I would like to order

Product name: Global Gypsum Board Market Research Report 2023 Product link: https://marketpublishers.com/r/GFE830DFBFC4EN.html Price: US\$ 3,450.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GFE830DFBFC4EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970