

# Light motor vehicles and market of light motor vehicles: complex analysis and forecast until 2016

<https://marketpublishers.com/r/LB5BE678E5AEN.html>

Date: June 2014

Pages: 238

Price: US\$ 525.82 (Single User License)

ID: LB5BE678E5AEN

## Abstracts

Goal of research: EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT UNTIL 2016

Regions of research:

RUSSIA

REGIONS OF RF

Main blocks of research:

WORLD MARKET

ANALYSIS OF RETAIL SALES

RUSSIAN MARKET VOLUME

MARKET TRENDS

ADJACENT MARKETS

STATE REGULATION

LARGEST PLAYERS IN THE MARKET

## MOTOR PASSENGER CAR PRODUCTION IN RUSSIA

LARGEST RUSSIAN PRODUCERS

LIGHT CAR EXPORT

LIGHT CAR IMPORT

PRICES FOR MOTOR PASSENGER CARS

DEVELOPMENTAL FORECAST OF MOTOR PASSENGER CAR MARKET  
UNTIL 2020

Profiles are made for the following largest Russian car producing enterprises:

«VOLKSWAGEN GROUP RUS» LLC

«TOYOTA MOTOR» LLC

«AVTOVAZ» OJSC

«NISSAN MANUFACTURING RUS» LLC

«FORD SOLLERS HOLDING» LLC

The sources of information, which are used in the research:

Federal State Statistics Service

Ministry of Economic Development of RF

Ministry of RF Transport

Federal Customs Service

Federal Tax Service

Industry experts' estimates

Federal target programs and subprograms

Printed and electronic publications of the branch

Data of state structures (ministries and agencies), industry associations, unions, dealing with the development of construction and building industry

## Contents

### **1. GENERAL ECONOMIC SITUATION IN RUSSIA**

#### 1.1. Population in Russia

Population size

Largest cities

Social standard of living

Economic activity

#### 1.2. Economic situation

Dynamics of economic development

Stability of state budget

#### 1.3. International Russian position

RF share in the population of the world

### **2. SUBJECT OF RESEARCH**

#### 2.1. Market description

Background

Classification of motor vehicles

#### 2.2. Used classifiers

2.2. Classification as per All-Russian Classification of Products

Classification as per All-Russian Classification of Products on types of economic activities

Classification as per All-Russian Classifier of Types of Economic Activity

Classification of compound feed as per Foreign Economic Activity Commodity

Nomenclature

#### 2.3. Methodological guidelines for research

Foreign trade

Russian manufacturers

### **3. WORLD MARKET**

#### 3.1. Production volume in major producing countries

#### 3.2. Largest producers

### **4. ANALYSIS OF RETAIL SALES**

#### 4.1. Retail sales dynamics

#### 4.2. Structure of retail sales

Structure of retail sales by federal districts

Structure of retail sales by regions

Structure of retail sales by producers

### **5. RUSSIAN MARKET VOLUME**

#### 5.1. Dynamics of market volume

Market volume by years

Import share in the market

#### 5.2. Market segmentation

Market segmentation by product types

#### 5.3. Car fleet

Russian car fleet

Russian car fleet by federal districts

Motor passenger car fleet by regions

Density of passenger car fleet

Structure of motor passenger car fleet by car models

Age structure of motor passenger car fleet

### **6. MARKET TRENDS**

6.1. Changes in the structure of Russian producers

6.2. Production of foreign cars in Russia

### **7. ADJACENT MARKETS**

#### 7.1. Russian road infrastructure

Length of highways

Road density

7.2. Road infrastructure companies in Russia

7.3. Car service stations

7.4. Market of automotive components and parts

General market characteristics

Market volume

Market structure

7.5. Market of car washes

Market of car washes in Russia

Market of car washes in Moscow

Capacity of the Russian market of car washes

## **8. STATE REGULATION**

- 8.1. Motor transport
- 8.2. Customs duties
- 8.3. Development Plan of the Ministry of Industry and Trade
- 8.4. Motor highways

## **9. LARGEST PLAYERS IN THE MARKET**

- 9.1. «AVTOVAZ-RENAULT-NISSAN»
- 9.2. «AVTOTOR»
- 9.3. «SOLLERS»
- 9.4. «VOLKSWAGEN GROUP RUS»
- 9.5. «HYUNDAI MOTOR MANUFACTURING RUS»
- 9.6. «TOYOTA MOTORS»
- 9.7. «DERWAYS»
- 9.8. «GM AUTO»
- 9.9. «PEUGEOT CITROEN MITSUBISHI CARS »

## **10. MOTOR PASSENGER CAR PRODUCTION IN RUSSIA**

- 10.1. Passenger car production
  - Production volume by years
  - Production volumes by months
  - Production volume by categories
  - Production volume by federal districts
  - Production volume by regions
- 10.2. Production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup>
  - Production volume by years
  - Production volume by months
  - Production volume by federal districts
  - Production volume by regions
- 10.3. Production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup>
  - Production volume by years
  - Production volume by months

Production volume by federal districts

Production volume by regions

10.4. Production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel)

Production volume by years

Production volume by months

Production volume by federal districts

Production volume by regions

## **11. LARGEST RUSSIAN PRODUCERS**

11.1. Structure of the Russian production

11.2. Geographical location of largest companies

11.3. Largest enterprises in terms of revenue

## **12. EXPORT**

12.1. Passenger cars in general

Volume dynamics of the Russian export by years

Volume dynamics of the Russian export by quarters

Structure of the Russian export by categories

Structure of the Russian export by countries of destination

12.2. Passenger cars with cylinder capacity 1500 – 3000 cm<sup>3</sup>

Volume dynamics of the Russian export by years

Volume dynamics of the Russian export by quarters

Structure of the Russian export by countries of destination

12.3. Passenger cars with cylinder capacity 1000 – 1500 cm<sup>3</sup>

Volume dynamics of the Russian export by years

Volume dynamics of the Russian export by quarters

Structure of the Russian export by countries of destination

## **13. IMPORT**

13.1. Passenger cars in general

Dynamics of the Russian import volume by years

Dynamics of the Russian import volume by quarters

Structure of the Russian import by categories

Structure of the Russian import by countries of origin

13.2. Passenger cars with cylinder capacity 1500 – 3000 cm<sup>3</sup>

Dynamics of the Russian import volume by years  
Dynamics of the Russian import volume by quarters  
Structure of the Russian import by countries of origin  
13.3. Passenger cars with cylinder capacity 1000 – 1500 cm<sup>3</sup>  
Dynamics of the Russian import volume by years  
Dynamics of the Russian import volume by quarters  
Structure of the Russian import by countries of destination

## **14. PRICES FOR MOTOR PASSENGER CARS**

14.1. Producer prices  
Price dynamics by years  
14.2. Consumer prices for new imported passenger cars  
Price dynamics by years  
Price dynamics by quarters  
14.3. Consumer prices for used imported passenger cars  
Price dynamics by years  
Price dynamics by quarters  
14.4. Consumer prices for new passenger foreign cars assembled in Russia  
Price dynamics by years  
Price dynamics by quarters  
14.5. Consumer prices for new domestic passenger cars  
Price dynamics by years  
Price dynamics by quarters

## **15. DEVELOPMENTAL FORECAST OF MOTOR PASSENGER CAR MARKET UNTIL 2020**

## **16. PROFILES OF THE LARGEST MOTOR PASSENGER CAR PRODUCERS**

16.1. «VOLKSWAGEN GROUP RUS» LLC  
Reference information  
Types of activity  
Balance sheet  
Profit and loss statement  
Cash flow statement  
Financials of activity  
16.2. «TOYOTA MOTOR» LLC  
Reference information



Types of activity

Balance sheet

Profit and loss statement

Cash flow statement

Financials of activity

16.3. «AVTOVAZ» OJSC

Reference information

Types of activity

Balance sheet

Profit and loss statement

Cash flow statement

Financials of activity

16.4. «NISSAN MANUFACRURING RUS» LLC

Reference information

Types of activity

Balance sheet

Profit and loss statement

Cash flow statement

Financials of activity

16.5. «FORD SOLLERS HOLDING» LLC

Reference information

Types of activity

Balance sheet

Profit and loss statement

Cash flow statement

Financials of activity

## **LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES**

### **1. GENERAL ECONOMIC SITUATION IN RUSSIA**

Schedule 1. Population in Russia in 1990, 2000, 2005 and 2008-2012, ths. peop.

Schedule 2. Dynamics of the population size in Russia in 3 scenarios in 2011-2031, ths. peop.

Diagram 2. Structure of the population in Russia in relation to working age in 2011-2031, % (neutral scenario)

Table 2. Population of the largest Russian cities according to the National Census in 2002 and 2010 and by 1 January 2013, ths. peop.

Schedule 3. Dynamics of actual disposable money profit and its annual growth rate in

2000-2012, %

Schedule 4. Dynamics of demographic burden ratio in three scenarios in 2011-2031

Diagram 3. Dynamics of employed and unemployed population number in Russia in 2000-2012 and its forecast for 2013-2015, mln. people

Schedule 5. Dynamics of unemployed population number in economically active population by federal districts of RF in 2006-2012, %

Schedule 6. Dynamics of GDP in Russia in the prices of 2008 and 2002-2012 and its forecast for 2013-2015, bln. rub.

Schedule 7. Fixed capital investment in RF in 2002-2012 and its forecast for 2013-2015, bln. rub.

Schedule 8. Fulfilled consolidated budget surplus/deficit in RF in 2006-2012, % of GDP

Diagram 4. Changes in the structure of external debt of RF in 2009-2013(as for 1st January), %

Schedule 9. Dynamics of RF total external debt and its GDP share in 2009-2013 (as for 1st January), bln. USD.

Schedule 10. Dynamics of consumer price index in 2006-2012 and its forecast for 2013-2015, % by the same period in the previous years

Schedule 11. Dynamics of population in Russia and in the world in 2000-2012 and its forecast until 2100, bln. peop.

Schedule 12. RF share in the world GDP in 2001-2012 and its forecast for 2013-2016, %

## **2. SUBJECT OF RESEARCH**

## **3. WORLD MARKET**

Schedule 13. Dynamics of global motor car production in 2009 - 2013, mln. pcs

Schedule 14. Dynamics of global motor car production by countries in 2008 - 2012, mln. pcs

Diagram 5. Changes in the structure of global motor car production by countries in 2008 - 2012, %

Table 3. Volume of global motor car production by countries in 2008 - 2012, pcs.

Diagram 6. Changes in the structure of global motor car production by producing companies in 2008 - 2012, %

Table 4. Volume of global motor car production by producing companies in 2008 - 2012, pcs

## **4. ANALYSIS OF RETAIL SALES**

Schedule 15. Dynamics of motor car retail sales in 2009 - 2013, bln. rub.

Diagram 7. Structure of motor car retail sales by federal districts in 2013, %

Diagram 8. Changes in the structure of motor car retail sales by federal districts in 2009 - 2013, %

Table 5. Volume of motor car retail sales by federal districts in 2009 - 2013, bln. rub.

Diagram 9. Structure of motor car retail sales by regions in 2013, %

Diagram 10. Changes in the structure of motor car retail sales by regions in 2009 - 2013, %

Table 6. Volume of motor car retail sales by regions in 2009 - 2013, bln. rub.

Diagram 11. Structure of motor car retail sales by producers in 2013, %

Diagram 12. Changes in the structure of retail sales of new motor cars and light commercial vehicles by producers in 2011 - 2013, %

Table 7. Volume of retail sales of new motor cars and light commercial vehicles by producers in 2011 - 2013, pcs

## **5. RUSSIAN MARKET VOLUME**

Schedule 16. Dynamics of the Russian motor car market in money terms in 2010 - 2013, bln. rub.

Table 8. Volume of the Russian motor car market in money terms in 2010 - 2013, bln. rub.

Schedule 17. Dynamics of the Russian motor car market in real terms in 2010 - 2013, pcs

Table 9. Volume of the Russian motor car market in real terms in 2010 - 2013, pcs

Diagram 13. Import share of the Russian motor car market in real terms in 2010 - 2013, %

Diagram 14. Import share of the Russian motor car market in money terms in 2010 - 2013, %

Diagram 15. Changes in the structure of the Russian motor car market in money terms in 2010 - 2012, %

Schedule 18. Volume dynamics of the Russian car fleet by transport types in 2010 - 2013, pcs

Schedule 19. Dynamics of the growth rates of the Russian car fleet by transport types in 2011 - 2013, %

Table 10. Volume of the Russian car fleet by transport types in 2010 - 2013, pcs

Diagram 16. Structure of the Russian motor passenger car fleet by federal districts in 2012, %

Diagram 17. Changes in the structure of the Russian motor passenger car fleet by federal districts in 2009 - 2012, %

Table 11. Volume of the Russian motor passenger car fleet by federal districts in 2008 - 2012, pcs

Diagram 18. Structure of the Russian motor passenger car fleet by regions in 2012, %

Diagram 19. Changes in the structure of the Russian motor passenger car fleet by regions in 2008 - 2012, %

Table 12. Volume of the Russian motor passenger car fleet by regions in 2008 - 2012, pcs

Table 13. Number of registered motor passenger cars per 1000 people by federal districts in 2010 - 2012, pcs

Table 14. Number of registered motor passenger cars per 1000 people by regions in 2010 - 2012, pcs

Diagram 20. Structure of the Russian motor passenger car fleet by producers by

### **1 JANUARY 2013, %**

Diagram 21. Structure of the Russian motor passenger car fleet by age groups by 1 January 2013, %

## **6. MARKET TRENDS**

Diagram 22. Changes in the structure of the Russian motor passenger car production by regions in 2008 - 2012, %

Diagram 23. Changes in the structure of the Russian motor passenger car production by countries of the brand origin in 2006 - February 2014, %

Table 15. Volume of the Russian motor passenger car production by countries of the brand origin in 2008 - 2013, ths. pcs

## **7. ADJACENT MARKETS**

Schedule 20. Length dynamics of paved highways by property type in RF in 2000, 2005-2009, ths. km

Schedule 21. Density dynamics of paved highways in 2008 - 2012, km/1 ths. km<sup>2</sup>

Table 16. Number of road service facilities (except advertising objects) located on federal highways in 2000, 2005, 2008 - 2011, pcs

Diagram 24. Structure of the Russian market of car service stations by regions in 2013, %

Diagram 25. Structure of the Russian market of car service stations by categories in 2013, %

Diagram 26. Structure of the Russian market of automotive components and parts by

the product origin in 2013, %

Diagram 27. Dynamics of the Russian market of automotive components and parts in 2008 - 2013\* and its forecast for 2014, bln. rub.

Diagram 28. Changes in the structure of the Russian market of automotive components and parts in 2008 - 2013\* and its forecast for 2014, %

Diagram 29. Changes in the supply structure of the Russian market of automotive components and parts on OEM assembly lines in 2008 - 2013\* and its forecast for 2014, %

Diagram 30. Changes in the structure of the Russian secondary market of automotive components and parts in 2008 - 2013\* and its forecast for 2014, %

Diagram 31. Structure and volume of the Russian secondary market of automotive components and parts by some regions in 2012

Diagram 32. Structure of the Russian market of automotive components and parts in 2013, %

Diagram 33. Structure of car washes market in 2013, %

## **8. STATE REGULATION**

Table 17. Customs duties on main categories of automotive products in RF in 2014

## **9. LARGEST PLAYERS IN THE MARKET**

Scheme 1. Structure of the Russian Renault company production in 2014

## **10. MOTOR PASSENGER CAR PRODUCTION IN RUSSIA**

Schedule 22. Dynamics of the Russian motor passenger car production in 2008 - 2013, pcs.

Schedule 23. Dynamics of the Russian motor passenger car production by months in 2008 - 2013, pcs

Table 18. Volume of the Russian motor passenger car production by months in 2008 - 2013, pcs

Diagram 34. Structure of the Russian motor passenger car production by product types in 2013, %

Diagram 35. Changes in the structure of the Russian motor passenger car production by product types in 2010 - 2013, %

Table 19. Volume of the Russian motor passenger car production by product types in 2010 - 2013, pcs

Diagram 36. Structure of the Russian motor passenger car production by federal

districts in 2013, %

Diagram 37. Changes in the structure of the Russian motor passenger car production by federal districts in 2008 - 2013, %

Table 20. Volume of the Russian motor passenger car production by federal districts in 2008 - 2013, pcs

Diagram 38. Structure of the Russian motor passenger car production by regions in 2013, %

Diagram 39. Changes in the structure of the Russian motor passenger car production by regions in 2008 - 2013, %

Table 21. Volume of the Russian motor passenger car production by regions in 2008 - 2013, pcs

Schedule 24. Dynamics of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> in 2010 - 2013, pcs

Schedule 25. Dynamics of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by months in 2010-2013, pcs

Table 22. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by months in 2008 - 2013, pcs

Diagram 40. Structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by federal districts in 2013, %

Diagram 41. Changes in the structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by federal districts in 2010 - 2013, %

Table 23. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by federal districts in 2010 - 2013, pcs

Diagram 42 Structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by regions in 2013, %

Diagram 43. Changes in the structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by regions in 2010 - 2013, %

Table 24. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder less than 1500 cm<sup>3</sup> by regions in 2010 - 2013, pcs

Schedule 26. Dynamics of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> in 2010 - 2013, pcs

Schedule 27. Dynamics of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by months in 2010 - 2013, pcs

Table 25. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by months in 2010 - 2013, pcs 2008 - 2013, pcs

Diagram 44. Structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by federal districts in 2013, %

Diagram 45. Changes in the structure of the Russian production of motor vehicles with

spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by federal districts in 2010 - 2013, %

Table 26. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by federal districts in 2010 - 2013, pcs

Diagram 46. Structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by regions in 2013, %

Diagram 47. Changes in the structure of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by regions in 2010 - 2013, %

Table 27. Volume of the Russian production of motor vehicles with spark-ignition engine of a cylinder more than 1500 cm<sup>3</sup> by regions in 2010 - 2013, pcs

Schedule 28. Dynamics of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) in 2010 - 2013, pcs

Schedule 29. Dynamics of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by months in 2010 - 2013, pcs

Table 28. Volume of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by months in 2009 - 2013, pcs

Diagram 48. Structure of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by federal districts in 2013, %

Diagram 49. Changes in the structure of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by federal districts in 2010 - 2013, %

Table 29. Volume of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by federal districts in 2010 - 2013, pcs

Diagram 50. Structure of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by regions in 2013, %

Diagram 51. Changes in the structure of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by regions in 2010 - 2013, %

Table 30. Volume of the Russian production of cars with piston combustion engine and compression-ignition (diesel or semi-diesel) by regions in 2010 - 2013, pcs

## **11. LARGEST RUSSIAN PRODUCERS**

Table 31. Structure of the Russian production of passenger cars by companies in 2012, %

Schedule 30. Dynamics of sales results of the Russian passenger car producers in 2009 - 2012, ths. rub.

Table 32. Sales results of the Russian passenger car producers in 2009 - 2012, ths. rub.

Diagram 52. Changes of the Russian passenger car producers by sales results in 2009 - 2012, %

## 12. EXPORT

Schedule 31. Volume dynamics of the Russian motor passenger car export in real terms in 2008 - 2013, tons

Schedule 32. Volume dynamics of the Russian motor passenger car export in the country of the customs union in real terms in 2010 - 2013, pcs

Schedule 33. Volume dynamics of the Russian motor passenger car export in money terms in 2008 - 2013, ths. USD

Schedule 34. Volume dynamics of the Russian motor passenger car export in real terms by quarters 2008 - 2013, tons

Schedule 35. Volume dynamics of the Russian motor passenger car export in money terms by quarters in 2008 - 2013, ths. USD

Diagram 53. Structure of the Russian motor passenger car export in real terms by product types in 2012, %

Diagram 54. Structure of the Russian motor passenger car export in money terms by product types 2012, %

Diagram 55. Changes in the structure of the Russian motor passenger car export in real terms by product types in 2008 - 2012, %

Diagram 56. Changes in the structure of the Russian motor passenger car export in money terms by product types in 2008 - 2012, %

Table 33. Volume of the Russian motor passenger car export in real terms by product types in 2008 - 2012, tons

Table 34. Volume of the Russian motor passenger car export in money terms by product types in 2008 - 2012, ths. USD

Diagram 57. Structure of the Russian motor passenger car export in real terms by countries of destination in 2012, %

Diagram 58. Structure of the Russian motor passenger car export in money terms by countries of destination in 2012, %

Diagram 59. Changes in the structure of the Russian motor passenger car export in real terms by countries of destination in 2008 - 2012, %

Diagram 60. Changes in the structure of the Russian motor passenger car export in money terms by countries of destination in 2008 - 2012, %

Table 35. Volume of the Russian motor passenger car export in real terms by countries of destination in 2008 - 2012, tons

Table 36. Volume of the Russian motor passenger car export in real terms to the countries of the customs union in 2010 - 2013, pcs



Table 37. Volume of the Russian motor passenger car export in money terms by countries of destination in 2008 - 2012, ths. USD

Schedule 36. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms in 2008 - 2013, tons

Schedule 37. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms in 2008 - 2013, ths. USD

Schedule 38. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by quarters in 2008 - 2013, tons

Schedule 39. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by quarters in 2008 - 2013, ths. USD

Diagram 61. Structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of destination in 2012, %

Diagram 62. Structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by countries of destination in 2012, %

Diagram 63. Structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of destination in 2008 - 2012, %

Diagram 64. Volume of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of destination in 2008 - 2013, tons

Table 38. Volume of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by countries of destination in 2008 - 2013, ths. USD

Table 39. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms in 2008 - 2013, tons

Schedule 40. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms in 2008 - 2013, tons

Schedule 41 Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms in 2008 - 2013, ths. USD

Schedule 42. Dynamics of the Russian export volume of motor vehicles with internal

combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by quarters in 2008 - 2013, tons

Schedule 43. Dynamics of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by quarters in 2008 - 2013, ths. USD

Diagram 65. Structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of destination in 2012, %

Diagram 66. Structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of destination in 2012, %

Diagram 67. Changes in the structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of destination in 2008 - 2012, %

Diagram 68. Changes in the structure of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of destination in 2008 - 2012, %

Table 40. Volume of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of destination in 2008 - 2013, tons

Table 41. Volume of the Russian export volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of destination in 2008 - 2013, ths. USD

### **13. IMPORT**

Schedule 44. Dynamics of the Russian import of motor passenger cars in real terms in 2009 - 2013, tons

Schedule 45. Dynamics of the Russian import of motor passenger cars in real terms from the countries of the customs union by countries of origin in 2010 - 2013, pcs

Schedule 46. Dynamics of the Russian import of motor passenger cars in money terms from the countries of the customs union by countries of origin in 2009 - 2013, ths. USD

Schedule 47. Dynamics of the Russian import of motor passenger cars in real terms by quarters in 2009 - 2013, tons

Schedule 48. Dynamics of the Russian import of motor passenger cars in money terms by quarters in 2009 - 2013, ths. USD

Diagram 69. Structure of the Russian import of motor passenger cars in real terms by product type in 2012, %

Diagram 70. Structure of the Russian import of motor passenger cars in money terms

by product type in 2012, %

Diagram 71. Changes in the structure of the Russian import of motor passenger cars in real terms by product type in 2009 - 2012, %

Diagram 72. Changes in the structure of the Russian import of motor passenger cars in money terms by product type in 2009 - 2012, %

Table 42. Volume of the Russian import of motor passenger cars in real terms by product type in 2009 - 2012, tons

Table 43. Volume of the Russian import of motor passenger cars in money terms by product type in 2009 - 2012, ths. USD

Diagram 73. Structure of the Russian import of motor passenger cars in real terms by countries of origin in 2012, %

Diagram 74. Changes in the structure of the Russian import of motor passenger cars in real terms by countries of origin in 2009 - 2012, %

Diagram 75. Changes in the structure of the Russian import of motor passenger cars in money terms by countries of origin in 2009 - 2012, %

Diagram 76. Changes in the structure of the Russian import of motor passenger cars in money terms by countries of origin in 2009 - 2012, %

Table 44. Volume of the Russian import of motor passenger cars in real terms by countries of origin in 2009 - 2012, tons

Table 45. Volume of the Russian import of motor passenger cars in real terms from the countries of the customs union in 2010 - 2013, pcs

Table 46. Volume of the Russian import of motor passenger cars in money terms by countries of origin in 2009 - 2012, ths. USD

Schedule 49. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms in 2009 - 2013, tons

Schedule 50. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms in 2009 - 2013, ths. USD

Schedule 51. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by quarters in 2009 - 2013, tons

Schedule 52. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by quarters in 2009 - 2013, ths. USD

Diagram 77. Structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of origin in 2012, %

Diagram 78. Structure of the Russian import volume of motor vehicles with internal

combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by countries of origin in 2012, %

Diagram 79. Changes in the structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of origin in 2009 - 2012, %

Diagram 80. Changes in the structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by countries of origin in 2009 - 2012, %

Table 47. Volume of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in real terms by countries of origin in 2009 - 2012, tons

Table 48. Volume of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1500 cm<sup>3</sup>, but less than 3000 cm<sup>3</sup> in money terms by countries of origin in 2009 - 2012, ths. USD

Schedule 53. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms in 2009 - 2013, tons

Schedule 54. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms in 2009 - 2013, ths. USD

Schedule 55. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by quarters in 2009 - 2013, tons

Schedule 56. Dynamics of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by quarters in 2009 - 2013, ths. USD

Diagram 81. Structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of origin in 2012, %

Diagram 82. Structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of origin in 2012, %

Diagram 83. Changes in the structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of origin in 2009 - 2012, %

Diagram 84. Changes in the structure of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of origin in 2009 - 2012, %

Table 49. Volume of the Russian import volume of motor vehicles with internal

combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in real terms by countries of origin in 2009 - 2012, tons

Table 50. Volume of the Russian import volume of motor vehicles with internal combustion engines with cylinder capacity more than 1000 cm<sup>3</sup>, but less than 1500 cm<sup>3</sup> in money terms by countries of origin in 2009 - 2012, ths. USD

## **14. PRICES FOR MOTOR PASSENGER CARS**

Schedule 57. Dynamics of average producer prices for motor passenger cars in 2000 - 2013, ths. rub.

Schedule 58. Dynamics of average consumer prices for new imported motor passenger cars in 2009 - 2013, rub.

Schedule 59. Dynamics of average consumer prices for new imported motor passenger cars by quarters in 2009 - 2013, rub.

Schedule 60. Dynamics of average consumer prices for used imported motor passenger cars in 2009 - 2013, rub.

Schedule 61. Dynamics of average consumer prices for used imported motor passenger cars by quarters in 2009 - 2013, rub.

Schedule 62. Dynamics of average consumer prices for new foreign motor passenger cars assembled in Russia in 2009 - 2013, rub.

Schedule 63. Dynamics of average consumer prices for new foreign motor passenger cars assembled in Russia by quarters in 2009 - 2013, rub.

Schedule 64. Dynamics of average consumer prices for new domestic motor passenger cars in 2009 - 2013, rub.

Schedule 65. Dynamics of average consumer prices for new domestic motor passenger cars by quarters in 2009 - 2013, rub.

## **15. DEVELOPMENTAL FORECAST OF MOTOR PASSENGER CAR MARKET UNTIL 2020**

Schedule 66. Dynamics of the Russian motor passenger car production in 2008 - 2014\* and its forecast for 2020, mln. pcs

Schedule 67. Dynamics of the Russian foreign trade of motor passenger cars in real terms in 2010 - 2013 and its forecast until 2020, ths. pcs

Diagram 85. Import share in the Russian motor passenger car market in 2010 - 2013 and its forecast until 2020, %

Schedule 68. Dynamics of the Russian motor passenger car market in 2010 - 2013 and its forecast until 2020, mln. pcs

## 16. PROFILES OF THE LARGEST MOTOR PASSENGER CAR PRODUCERS

Table 51. Shareholders/founder members of «VOLKSWAGEN GROUP RUS» LLC as for 01. 01. 2014

Table 52. Industry classification as per All-Russian Classification of Products on types of economic activities of «VOLKSWAGEN GROUP RUS» LLC

Table 53. Production volume of «VOLKSWAGEN GROUP RUS» LLC in 2009

Table 54. Profit and loss statement of «VOLKSWAGEN GROUP RUS» LLC in 2009 - 2012, ths. rub.

Table 55. Cash flow statement of «VOLKSWAGEN GROUP RUS» LLC in 2009 - 2012, ths. rub.

Table 56. Dynamics of financial activity of «VOLKSWAGEN GROUP RUS» LLC in 2008 - 2012

Table 57. Shareholders/founder members of «TOYOTA MOTOR» LLC as for 01. 01. 2014

Table 58. Industry classification as per All-Russian Classification of Products on types of economic activities of «TOYOTA MOTOR» LLC

Table 59. Balance sheet of «TOYOTA MOTOR» LLC in 2009 - 2012, ths. rub.

Table 60. Profit and loss statement of «TOYOTA MOTOR» LLC in 2009 - 2012, ths. rub.

Table 61. Cash flow statement of «TOYOTA MOTOR» LLC in 2009-2012, ths. rub.

Table 62. Dynamics of financial activity of «TOYOTA MOTOR» LLC in 2008 - 2012

Table 63. Shareholders/founder members of «AVTOVAZ» OJSC as for 01. 01. 2014

Table 64. Industry classification as per All-Russian Classification of Products on types of economic activities of «AVTOVAZ» OJSC

Table 65. Production volume of «AVTOVAZ» OJSC in 2006 - 2009

Table 66. Balance sheet of «AVTOVAZ» OJSC in 2009 - March 2013, ths. rub.

Table 67. Profit and loss statement of «AVTOVAZ» OJSC in 2009 - March 2013, ths. rub.

Table 68. Cash flow statement of «AVTOVAZ» OJSC in 2009 - 2012, ths. rub.

Table 69. Dynamics of financial activity of «AVTOVAZ» OJSC in 2009 - 2013

Table 70. Shareholders/founder members of «NISSAN MANUFACRURING RUS» LLC as for 01. 01. 2014

Table 71. Industry classification as per All-Russian Classification of Products on types of economic activities of «NISSAN MANUFACRURING RUS» LLC

Table 72. Production volume of «NISSAN MANUFACRURING RUS» LLC in 2009

Table 73. Balance sheet of «NISSAN MANUFACRURING RUS» LLC in 2009 - 2012, ths. rub.

Table 74. Profit and loss statement of «NISSAN MANUFACRURING RUS» LLC in 2009 - 2012, ths. rub.

Table 75. Cash flow statement of «NISSAN MANUFACRURING RUS» LLC in 2009 - 2012, ths. rub.

Table 76. Dynamics of financial activity of «NISSAN MANUFACRURING RUS» LLC in 2008 - 2012

Table 77. Shareholders/founder members of «FORD SOLLERS HOLDING» LLC as for 01. 01. 2014

Table 78. Industry classification as per All-Russian Classification of Products on types of economic activities of «FORD SOLLERS HOLDING» LLC

Table 79. Balance sheet of «FORD SOLLERS HOLDING» LLC in 2009 - 2012, ths. rub.

Table 80. Profit and loss statement of «FORD SOLLERS HOLDING» LLC in 2009 - 2012, ths. rub.

Table 81. Cash flow statement of «FORD SOLLERS HOLDING» LLC in 2011 - 2012, ths. rub.

Table 82. Dynamics of financial activity of «FORD SOLLERS HOLDING» LLC in 2008 - 2012

## I would like to order

Product name: Light motor vehicles and market of light motor vehicles: complex analysis and forecast until 2016

Product link: <https://marketpublishers.com/r/LB5BE678E5AEN.html>

Price: US\$ 525.82 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LB5BE678E5AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



