

## Russia's Ferrous Metals Sector in 2014

https://marketpublishers.com/r/R996E5F3EC1EN.html

Date: January 2015

Pages: 59

Price: US\$ 560.00 (Single User License)

ID: R996E5F3EC1EN

## **Abstracts**

Russia's Ferrous Metals Sector in 2014" market survey, providing an insight in major trends in Russia's ferrous metals industry in 2014 (production and exports of iron ore, pig iron, steel, rolled stock, steel pipes, metalware). The survey studies operational and financial performance of top Russian ferrous metals holdings in 2014 (structure, operation summary, financials, loans, ratings, plans).

The 59 page report, followed by 59 tables is available in English.



### **Contents**

**RUSSIA'S FERROUS METALS SECTOR: MAJOR TRENDS IN 2014** 

RUSSIA'S FERROUS METALS SECTOR: IRON ORE

Iron ore production
Iron ore exports by volumes and destinations

RUSSIA'S FERROUS METALS SECTOR: IRON, STEEL, PIPES, METALWARE

Pig iron, steel, rolled stock

Major trends

Ferrous shipments by top companies

Steel pipes

Metalware

Ferrous metal export

Major trends

Export shipments by top companies

Key external sales markets

### RUSSIA'S FERROUS METALS HOLDINGS: COMPARATIVE FINANCIALS

### MAJOR HOLDINGS AND COMPANIES IN RUSSIA'S FERROUS METALS SECTOR

Severstal

Severstal: Structure

Severstal: Operations summary

Severstal: Financials and key ratios

Evraz Group

Evraz Group: Structure

Evraz Group: Operations summary

Evraz Group: Financials and key ratios

Novolipetsk Steel

Novolipetsk Steel: Structure

Novolipetsk Steel: Operations summary Novolipetsk Steel: Financials and key ratios

Magnitogorsk Iron & Steel Works

Magnitogorsk Iron & Steel Works: Structure



Magnitogorsk Iron & Steel Works: Operations summary Magnitogorsk Iron & Steel Works: Financials and key ratios

Mechel

Mechel: Structure

Mechel: Operations summary Mechel: Financials and key ratios

Metalloinvest

Metalloinvest: Structure

Metalloinvest: Operations summary Metalloinvest: Financials and key ratios

### MAJOR HOLDINGS AND COMPANIES IN RUSSIA'S STEEL PIPES INDUSTRY

### **TMK**

TMK: Structure

TMK: Operations summary

TMK: Financials and key ratios United Metallurgical Company

United Metallurgical Company: Structure

United Metallurgical Company: Operations summary United Metallurgical Company: Financials and key ratios

ChTPZ Group

ChTPZ Group: Structure

ChTPZ Group: Operations summary

ChTPZ Group: Key Financials and Ratios



### **List Of Tables**

### LIST OF TABLES

Table 1 Ranking of Key Product Groups of Russia's Ferrous Metals Industry by Output Growth in 2014

Table 2 Ranking of Selected Ferrous Products by Average Monthly Growth in Output in Russia in Q4 2014

Table 3 Russia's Iron Ore Exports in 2009- Jan.-Nov.2014, '000 tonnes

Table 4 Pig Iron, Steel, Rolled Stock and Steel Pipes Production in Russia in 2009-2014, mln tonnes

Table 5 Russia's Output of Selected Ferrous Products in 2012-2014, mln tons

Table 6 Average Monthly Growth in Output of Selected Ferrous Products in Russia in 2014

Table 7 Ferrous Metals Shipments of Russian Top Holdings by Rail in 2013-2014, 000' tons

Table 8 Domestic Ferrous Metals Shipments of Russian Top Holdings by Rail in 2013-2014, 000' tons

Table 9 Steel Pipes Production in Russia in 2012-2014, thousand tonnes

Table 10 Average Monthly Growth of Steel Pipes Output in Russia in 2014

Table 11 Russia's Output of Metalware in 2012-2014

Table 12 Average Monthly Growth of of Metalware Output in Russia in 2014

Table 13 Russia's Export of Ferrous Metals by Volume in 2009- Jan.-Nov.2014, '000 tonnes

Table 14 Exports Ferrous Metals Shipments of Russian Top Holdings by Rail in 2013-2014, 000' tons

Table 15 Russia's Key External Sales Markets by Top Companies in Jan.-Sept.2014

Table 16 Ranking of Russia's Ferrous Holdings by Sales Revenue in January-September 2014, US\$ mln\*

Table 17 Ranking of Russia's Ferrous Holdings by EBITDA in January-September 2014, US\$ mln

Table 18 Ranking of Russia's Ferrous Holdings by Net Income in January-September 2014, US\$ mln

Table 19 Ranking of Russia's Ferrous Holdings by EBITDA Margin in January-September 2014

Table 20 Ranking of Russia's Ferrous Holdings by ROS in January-September 2014

Table 21 Severstal Consolidated Production and Sales in 2013-2014, tones

Table 22 Severstal Resources Sales Volume by Segment in 2013-2014, tones

Table 23 Severstal Russian Steel Sales Volume by Segment in 2013-2014, tones



- Table 24 Severstal Consolidated Sales by Products (Net of Intercompany Sales) in 2013-2014, tones
- Table 25 Breakdown of Severstal's Sales by Regions in January –September 2014
- Table 26 Severstal's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 27 Severstal's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 28 Production Volumes of Evraz Group in 2013-2014, '000 tonnes
- Table 29 Breakdown of Evraz Sales by Regions in H1 2014
- Table 30 Evraz Group's Key Consolidated Financials for H1 2014, US\$ mln
- Table 31 Evraz Group's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 32 Ferrous Metals Production of NLMK Group in 2013-2014, 000' tonnes
- Table 33 Ferrous Metals Sales of NLMK Group in 2013-2014, '000 tonnes
- Table 34 Breakdown of NLMK's Sales by Regions in H1 2014
- Table 35 Novolipetsk Steel's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 36 Novolipetsk Steel's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 37 Production Volumes of MMK in 2014, '000 tonnes
- Table 38 Ferrous Metals Production Volumes of MMK by Types of Products in 2014, '000 tonnes
- Table 39 Production Volumes of MMK Subsidiaries and Affiliates in 2014, '000 tonnes
- Table 40 Breakdown of MMK's Sales by Regions in January –September 2014
- Table 41 MMK's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 42 MMK's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 43 Production and Sales Volumes of Mechel Steel Group in H1 2014, '000 tonnes
- Table 44 Breakdown of Mechel's Sales by Regions in January –September 2014
- Table 45 Mechel's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 46 Mechel's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 47 Iron Ore, Pig Iron and Steel Production of Metalloinvest in 2013-2014, million tonnes
- Table 48 Iron Ore, Pig Iron and Steel Sales of Metalloinvest in 2013-2014, million tonnes
- Table 49 Breakdown of Metalloinvest's Sales by Regions in 2013-2014
- Table 50 Metalloinvest's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 51 Metalloinvest's Key Consolidated Financials for 2011-2013, US\$ mln
- Table 52 TMK Pipe Sales by Types in 2012-2014, '000 tonnes
- Table 53 TMK's Key Consolidated Financials for January-September 2014, US\$ mln
- Table 54 TMK's Key Consolidated Financials in 2011-2013, US\$ mln
- Table 55 OMK's Key Company Pipe Production in 2012- 2014, '000 tons



Table 56 OMK's Key Consolidated Financials to RAS for 2011-2013, US\$ mln Table 57 ChTPZ Group Pipe Production in 2011-H12014, '000 tonnes Table 58 ChTPZ Key Consolidated Financials for H1 2014, US\$ mln Table 59 Key Consolidated Financials of ChTPZ in 2011-2013, US\$ mln



## **List Of Graphs**

### LIST OF GRAPHS

Graph 1 Growth of Ferrous Metals Sector via GDP in Russia in 2004-2014, year-to-year Graph 2 Iron Ore, Pig Iron, Steel, Rolled Stock and Steel Pipes Production in Russia in 2007-2014, 2007=100

Graph 3 Russia's Iron Ore Concentrate Output in 2004-2014, mln tonnes

Graph 4 Russia's Monthly Growth Rates of Iron Ore Concentrates Output in 2014, against the same period a year ago

Graph 5 Russia's Monthly Growth Rates of Iron Pellets Output in 2014, against the same period a year ago

Graph 6 Russia Iron Ore Exports by Value in 2005-2014, \$ mln

Graph 7 Russia's Monthly Growth Rates of Rolled Stock Production in 2014, against the same period a year ago

Graph 8 Russia's Monthly Growth Rates of Steel Pipes Production in 2014, against the same period a year ago

Graph 9 Breakdown of Russia's Steel Pipes Production by Top Producers in 2013 Graph 10 Russia's Monthly Growth Rates of Steel Wire Production in 2014, against the same period a year ago

Graph 11 Russia's Ferrous Metals Exports by Value in 2005-2014, \$ mln

Graph 12 Breakdown of Russia's Ferrous Exports by Key Items by Value in 2010-2014

Graph 13 Share of Exports in Ferrous Metals Shipments of Russian Top Holdings by Rail in 2013-2014



### I would like to order

Product name: Russia's Ferrous Metals Sector in 2014

Product link: https://marketpublishers.com/r/R996E5F3EC1EN.html

Price: US\$ 560.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/R996E5F3EC1EN.html">https://marketpublishers.com/r/R996E5F3EC1EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:  Email:	
Email:	
Linaii.	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
**All fields are required	
Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970