

Russia's Oil Sector in 2014

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Abstracts

Russia's Oil Sector in 2014" market survey, providing an insight in major trends in Russia's oil industry in 2014 (oil reserves, wells fund, oil and gas production, primary oil refining by holdings, independent producers, refineries within oil majors, output of gasoline, diesel oil, fuel oil, lubricants by refineries, exports of oil and oil products, transportation issues, regulation). The survey studies the tax manoeuvre launched in the Russian oil sector as well as makes assesement of its impact on the oil companies and the federal budget. The survey also covers recent performance, financials, ratings, loans, business structure of 8 top holdings (Lukoil, Rosneft, Gazprom Neft, Surgutneftegaz, Tatneft, Slavneft, Russneft, Bashneft) in 2014.

The 107 page report, followed by 71 tables and 31 charts, is available English.

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