

Russia's Oil Refining: Adjusting to Reforms

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Abstracts

'Russia's Oil Refining: Adjusting to Reforms' market survey, providing an insight in key challenges to Russian refineries from recent changes in the regulation (the tax manoeuvre, the agreements on modernization, gasoline and diesel fuel quality requirements). The survey also studies major trends in the refining industry in Jan.-Sept. 2014 (primary oil refining by holdings, independent producers, refineries within oil majors, output of gasoline, diesel oil, fuel oil, jet fuel by refineries, exports of petroleum products by volume and destinations). The survey contains data on depth of refining, product range, profit margins, and modernization projects at Russia's major refineries.

The 67 page report, followed by 81 tables and 16 charts, is available English.

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