

Russia's Oil Refining: Adjusting to Reforms

<https://marketpublishers.com/r/R18AFE0CFEFEN.html>

Date: October 2014

Pages: 67

Price: US\$ 560.00 (Single User License)

ID: R18AFE0CFEFEN

Abstracts

'Russia's Oil Refining: Adjusting to Reforms' market survey, providing an insight in key challenges to Russian refineries from recent changes in the regulation (the tax manoeuvre, the agreements on modernization, gasoline and diesel fuel quality requirements). The survey also studies major trends in the refining industry in Jan.-Sept. 2014 (primary oil refining by holdings, independent producers, refineries within oil majors, output of gasoline, diesel oil, fuel oil, jet fuel by refineries, exports of petroleum products by volume and destinations). The survey contains data on depth of refining, product range, profit margins, and modernization projects at Russia's major refineries.

The 67 page report, followed by 81 tables and 16 charts, is available English.

Contents

RUSSIA'S OIL REFINING INDUSTRY IN JANUARY-SEPTEMBER 2014

Russia's oil refining industry: key drivers, output trends, top producers

Key drivers

Top producers

Russia's petroleum products output: major trends

Gasoline

Diesel fuel

Fuel oil

Jet fuel

Russia's exports of petroleum products

Major trends

Key destinations

RUSSIA'S OIL REFINING: RECENT REGULATION ISSUES

Four-sided agreements on modernization of Russian oil refineries

Tax manoeuvre in Russia's oil sector

Taxation in Russia's oil sector: key taxes and payments

60/66 TAX SYSTEM

Russia's oil sector tax manoeuvre: adjustments in 2014

Russia's oil sector tax manoeuvre: impact on oil companies and the federal budget in 2014

Gasoline and diesel fuel quality requirements

RUSSIA'S MAJOR REFINERIES: DEPTH OF REFINING, PRODUCT RANGE, PROFIT MARGINS, MODERNIZATION PROJECTS

Rosneft

Komsomolsk Refinery

Tuapse Refinery

Syzran Refinery

Novokuibyshev Refinery

Kuibyshev Refinery

Achinsk Refinery

Angarsk Oil Chemical Co.
Ryazan Refinery Co
Saratov Refinery
Lukoil
LUKOIL-Volgogradneftepererabotka
LUKOIL-Permnefteorgsintez
LUKOIL-Uhta Refinery
LUKOIL-Nizhegorodnefteorgsintez
Gazprom Neft
Gazpromneft-Omsk Refinery
Gazpromneft-Moscow Refinery (Gazprom Neft)
Bashneft
Novoil
Ufa Refinery
Ufaneftekhim
Surgutneftegas
Kirishinefteorgsintez
Gazprom
Gazprom Neftekhim Salavat
Tatneft

TANECO

Slavneft
Slavneft-Yaroslavl Refinery
Alliance Group
Khabarovsk Refinery
Other refineries

TAIF-NK

Orsknefteorgsintez
Afipsky Refinery
Antipinsk Refinery
Krasnodar Refinery-Krasnodareconeft
Novoshakhtinski ZNP

SUPPLEMENT

Ranking of Russia's major oil refineries by depth of refining
Ranking of Russia's major oil refineries by operating margin

List Of Tables

LIST OF TABLES

Table 1 Share of Export of Key Petroleum Products in Output in 2009- January-July 2014

Table 2 Breakdown of Gasoline Shipments by Federal Districts in January-September 2014

Table 3 Breakdown of Diesel Fuel Shipments by Federal Districts in January-September 2014

Table 4 Primary Oil Refining of Russian Holdings in 2010- in Jan.-Sept.2014, '000 tons

Table 5 Primary Oil Refining at Oil Refineries in 2011-Jan.-Sept.2014, '000 tons

Table 6 Russia's Output of Key Petroleum Products in 2009- Jan.-Sept. 2014, '000 tons

Table 7 Average Monthly Growth in Output of Key Petroleum Products in Russia in Jan.-Sept. 2014

Table 8 Gasoline Output of Russian Oil VICs in 2012-Jan.-Sept. 2014, '000 tons

Table 9 Gasoline Output of Russian Oil Refineries in 2012- Change in Jan.-Sept. 2014, '000 tons

Table 10 Diesel Fuel Output of Russian Oil VICs in 2012-Jan.-Sept. 2014, '000 tons

Table 11 Diesel Fuel Output of Russian Oil Refineries in 2012- Change in Jan.-Sept. 2014, '000 tons

Table 12 Fuel Oil Output of Russian Oil VICs in 2012- Jan.-Sept. 2014, '000 tons

Table 13 Fuel Oil Output of Russian Oil Refineries in 2012- Change in Jan.-Sept. 2014, '000 tons

Table 14 Jet Fuel Output of Russian Oil VICs in 2012- Jan.-Sept. 2014, '000 tons

Table 15 Jet Fuel Output of Russian Oil Refineries in 2012-Jan.-Sept. 2014, '000 tons

Table 16 Russia's Petroleum Products Exports in 2009-Jan.-Aug. 2014, '000 tons

Table 17 Russia's Export Markets for Diesel Fuel by Volume in 2013- H1 2014

Table 18 Russia's Export Markets for Fuel Oil in 2013- H1 2014

Table 19 Major Russian Refineries Which Could Become Unprofitable Under the June 2014 Version of the Tax Manoeuvre

Table 20 Ranking of Russia's Oil Holdings by EBITDA Margin in H1 2014

Table 21 Operating Margin and ROS of Selected Russia's Oil Producing Companies in H1 2014

Table 22 Operating Margin and ROS of Selected Russia's Oil Refining Companies in H1 2014

Table 23 Receipts from Natural Resource Extraction Tax in Russia's Federal Budget in January-July 2014, RuB bn

Table 24 Receipts from Excises on Gasoline and Diesel Fuel in Russia's Federal Budget in January-July 2014, RuB bn

Table 25 Output of Key Petroleum Products by Komsomolsk Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 26 Key Financials of Komsomolsk Refinery to RAS for 2012-2013, RuB mln

Table 27 Output of Key Petroleum Products by Tuapse Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 28 Key Financials of Tuapse Refinery to RAS for 2012-2013, RuB mln

Table 29 Output of Key Petroleum Products by Syzran Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 30 Key Financials of Syzran Refinery to RAS for 2012-2013, RuB mln

Table 31 Output of Key Petroleum Products by Novokuibyshev Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 32 Key Financials of Novokuibyshev Refinery to RAS for 2012-2013, RuB mln

Table 33 Output of Key Petroleum Products by Kuibyshev Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 34 Key Financials of Kuibyshev Refinery to RAS for 2012-2013, RuB mln

Table 35 Output of Key Petroleum Products by Achinsk Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 36 Key Financials of Achinsk Refinery to RAS for 2012-2013, RuB mln

Table 37 Output of Key Petroleum Products by Angarsk Oil Chemical Co. in 2012-Jan.-Sept.2014, '000 tons

Table 38 Key Financials of Angarsk Oil Chemical Co. to RAS for 2012-2013, RuB mln

Table 39 Output of Key Petroleum Products by Ryazan Refinery Co in 2012-Jan.-Sept.2014, '000 tons

Table 40 Key Financials of Ryazan Refinery Co to RAS for 2012-2013, RuB mln

Table 41 Output of Key Petroleum Products by Saratov Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 42 Key Financials of Saratov Refinery to RAS for 2012-2013, RuB mln

Table 43 Output of Key Petroleum Products by LUKOIL-Volgogradneftepererabotka in 2012-Jan.- Sept.2014, '000 tons

Table 44 Key Financials of LUKOIL-Volgogradneftepererabotka to RAS for 2012-2013, RuB mln

Table 45 Output of Key Petroleum Products by LUKOIL-Permnefteorgsintez in 2012-Jan.- Sept.2014, '000 tons

Table 46 Key Financials of LUKOIL-Permnefteorgsintez to RAS for 2012-2013, RuB mln

Table 47 Output of Key Petroleum Products by LUKOIL-Uhta Refinery in 2012-Jan.-Sept.2014, '000 tons

Table 48 Key Financials of LUKOIL-Uhta Refinery to RAS for 2012-2013, RuB mln

Table 49 Output of Key Petroleum Products by LUKOIL-Nizhegorodnefteorgsintez in 2012-Jan.- Sept.2014, '000 tons

Table 50 Key Financials of LUKOIL-Nizhegorodnefteorgsintez to RAS for 2012-2013, RuB mln

Table 51 Output of Key Petroleum Products by Gazpromneft-Omsk Refinery in 2012-Jan.- Sept.2014, '000 tons

Table 52 Key Financials of Gazpromneft-Omsk Refinery to RAS for 2012-2013, RuB mln

Table 53 Output of Key Petroleum Products by Gazpromneft-Moscow Refinery in 2012-Jan.- Sept.2014, '000 tons

Table 54 Key Financials of Gazpromneft-Moscow Refinery to RAS for 2012-2013, RuB mln

Table 55 Output of Key Petroleum Products by Novoil in 2012-Jan.- Sept.2014, '000 tons

Table 56 Output of Key Petroleum Products by Ufa Refinery in 2012-Jan.- Sept.2014, '000 tons

Table 57 Output of Key Petroleum Products by Ufaneftechim in 2012-Jan.- Sept.2014, '000 tons

Table 58 Output of Key Petroleum Products by Kirishinefteorgsintez in 2012-Jan.- Sept.2014, '000 tons

Table 59 Key Financials of Kirishinefteorgsintez to RAS for 2012-2013, RuB mln

Table 60 Output of Key Petroleum Products by Gazprom Neftekhim Salavat in 2012-Jan.- Sept.2014, '000 tons

Table 61 Key Financials of Gazprom Neftekhim Salavat to RAS for 2012-2013, RuB mln

Table 62 Output of Key Petroleum Products by TANECO in 2012-Jan.- Sept.2014, '000 tons

Table 63 Key Financials of TANECO to RAS for 2012-2013, RuB mln

Table 64 Output of Key Petroleum Products by Slavneft-Yaroslavl Refinery in 2012-Jan.- Sept.2014, '000 tons

Table 65 Key Financials of Slavneft-Yaroslavl Refinery to RAS for 2012-2013, RuB mln

Table 66 Output of Key Petroleum Products by Khabarovsk Refinery in 2012-Jan.- Sept.2014, '000 tons

Table 67 Key Financials of Khabarovsk Refinery to RAS for 2012-2013, RuB mln

Table 68 Output of Key Petroleum Products by TAIF-NK in 2012-Jan.- Sept.2014, '000 tons

Table 69 Key Financials of TAIF-NK to RAS for 2012-2013, RuB mln

Table 70 Output of Key Petroleum Products by Orsknefteorgsintez in 2012-Jan.- Sept.2014, '000 tons

Table 71 Key Financials of Orsknefteorgsintez to RAS for 2012-2013, RuB mln

Table 72 Output of Key Petroleum Products by Afipsky Refinery in 2012-Jan.-
Sept.2014, '000 tons

Table 73 Key Financials of Afipsky Refinery to RAS for 2012-2013, RuB mln

Table 74 Output of Key Petroleum Products by Antipinsk Refinery in 2013-Jan.-
Sept.2014, '000 tons

Table 75 Key Financials of Antipinsk Refinery to RAS for 2012-2013, RuB mln

Table 76 Output of Key Petroleum Products by Krasnodar Refinery-Krasnodareconeft in
2012-Jan.- Sept.2014, '000 tons

Table 77 Key Financials of Krasnodar Refinery-Krasnodareconeft to RAS for
2012-2013, RuB mln

Table 78 Output of Key Petroleum Products by Novoshakhtinski ZNP in 2012-Jan.-
Sept.2014, '000 tons

Table 79 Key Financials of Novoshakhtinski ZNP to RAS for 2012-2013, RuB mln

Table 80 Depth of Refining and Share of Fuel Oil in Output at Russia's Major Refineries

Table 81 Operating Margin of Russia's Major Refineries in 2012-2013

List Of Graphs

LIST OF GRAPHS

Graph 1 Russia's Gasoline Market in 2011-2014, '000 tons

Graph 2 Russia's Diesel Fuel Market in 2011-2014, '000 tons

Graph 3 Producers' Prices for Petroleum Products Via Producers' Prices for Crude Oil in Russia, Prices for Crude Oil=100

Graph 4 Russia's Primary Oil Refining in 2004-2014, mln tons

Graph 5 Breakdown of Russia's Primary Oil Refining by Top Companies in 2012-Jan.-Sept.2014

Graph 6 Russia's Monthly Growth Rates of Gasoline Output in Jan.-Sept. 2014, Y-to-Y

Graph 7 Breakdown of Russia's Gasoline Production by Top Companies in 2012-Jan.-Sept. 2014

Graph 8 Russia's Monthly Growth Rates of Diesel Fuel Output in Jan.-Sept. 2014, Y-to-Y

Graph 9 Breakdown of Russia's Diesel Fuel Production by Top Companies in 2012-Jan.-Sept. 2014

Graph 10 Russia's Monthly Growth Rates of Fuel Oil Output in Jan.-Sept. 2014, Y-to-Y

Graph 11 Breakdown of Russia's Fuel Oil Production by Top Companies in 2012-Jan.-Sept. 2014

Graph 12 Breakdown of Russia's Jet Fuel Production by Top Companies in 2012-Jan.-Sept. 2014

Graph 13 Breakdown of Russia's Petroleum Products Exports by Value in 2009-Jan.-Aug. 2014

Graph 14 Export Duty and Natural Resources Extraction Tax in Rosneft's Oil Exports Revenue in 2013

Graph 15 Breakdown of Russia's Output of Key Petroleum Products in 2009-January-September 2014 H1

Graph 16 EBITDA Margin and ROS of Russia's Oil Sector in H1 2014

I would like to order

Product name: Russia's Oil Refining: Adjusting to Reforms

Product link: <https://marketpublishers.com/r/R18AFE0CFEFEN.html>

Price: US\$ 560.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R18AFE0CFEFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970