

## **Russia's Construction Sector**

https://marketpublishers.com/r/RDFD3F15FDDEN.html Date: March 2013 Pages: 61 Price: US\$ 898.00 (Single User License) ID: RDFD3F15FDDEN

## **Abstracts**

Interfax-CNA offers "A Comprehensive Insight in Russia's Construction Sector" market survey

Interfax-Corporate News Agency (Interfax-CNA) is offering the "A Comprehensive Insight in Russia's Construction Sector" market survey, providing an insight in key drivers of Russia's construction activity in 2012-2013, regional markets, state support programs, key market segments (non-residential, residential), fixed-capital and foreign investments, financial results. The survey also studies trends in the industry of construction materials as well as gives ranking of top construction companies and producers of construction materials.

The 61 page report, followed by 37 tables and 26 graphs, is available English.



## Contents

#### **RUSSIA'S CONSTRUCTION SECTOR: MAJOR DRIVERS**

Construction sector in Russian economy Residential construction demand: incomes and mortgage lending Incomes Mortgage lending Non-residential construction: industrial and regional drivers Federal support programs Residential construction Investment Fund of Russian Federation

#### **RUSSIA'S CONSTRUCTION SECTOR: MAJOR TRENDS**

Russia's construction sector: growth and regional markets Construction sector: current price trends Trends in prices for construction services Price trends in residential construction market Investments in Russia's construction companies Fixed-capital investments Foreign investments

#### CONSTRUCTION SECTOR VIA OTHER SEGMENTS OF RUSSIA'S

#### ECONOMY: COMPARATIVE FINANCIALS

# RUSSIA'S CONSTRUCTION SECTOR: FINANCIAL RESULTS OF MAJOR COMPANIES

#### **RESIDENTIAL CONSTRUCTION**

Major trends Residential construction by regions

#### NON-RESIDENTIAL CONSTRUCTION

Constructed buildings destination Non-residential construction by industries



#### TOP CONSTRUCTION COMPANIES

#### **RUSSIA'S CONSTRUCTION SECTOR: SUPPLY OF CONSTRUCTION MATERIALS**

Industry of construction materials: major trends Market for construction materials: price trends Investments in Russia's industry of construction materials Fixed-capital investments Foreign investments Financial results of Russia's industry of construction materials Russia's industry of construction materials: financial results of major companies

# TOP ENTERPRISES OF RUSSIA'S INDUSTRY OF CONSTRUCTION MATERIALS SUPPLEMENT

Russia's Regional Construction Markets Growth in Regional Prices for Apartments in Russia Russia's Residential Construction by Regions



## **List Of Tables**

#### LIST OF TABLES

Table 1 Ranking of Key Russia's Sectors by Growth in 2012, year-to-year Table 2 Russia's Population Incomes Distribution in 2008-2012, per cent Table 3 Ranking of Russian Federal Districts by Nominal Monthly Incomes per Capita in 2H2012 Table 4 25 Russia's Top Regions by Nominal Monthly Incomes per Capita in 2H2012 Table 5 Debt on Mortgage Loans by Russian Regions in 2012, million RUB Table 6 Ranking of Russian Industries and Sectors by Fixed-Capital Investment in 2012, share in Russia's total Table 7 25 Top Russian Regions by Fixed-Capital Investments in 2012, RUB million Table 8 Spending on the State Program Zhilische for 2011-2015, RUB biliion Table 9 The Biggest Construction Projects with the Investment Fund of RF Participation Table 10 Volumes of Construction in Russia in 2001-2012 Table 11 Russia's Construction Sector Key Indicators in 2009-2012 Table 12 Breakdown of Number of Buildings Constructed in 2012, by Designation Table 13 25 Top Russian Regional Construction Markets by Value in 2012, RuB billion Table 14 25 Top Russian Regional Construction Markets by Construction Volume in 2011-2012, share in Russia's total construction volume Table 15 Prices in Construction, Industry and Consumer Market in 2000-2012, Y-to-Y Table 16 Growth in Prices within Russia's Construction Sector 2000- 2012, Y-to-Y Table 17 Growth in Prices for Main Types of Apartments in Russia in 2010-2012, Y-to-Y Table 18 Major Foreign Investors in Russia's Construction Companies in 2004-2012, US\$ mln Table 19 Quarterly Financial Results (Profit minus Loss) of Russia's Construction Sector in 2012, RuR bn Table 20 Ranking of Key Russian Industries by ROA in 2012 Table 21 Financial Results of Russia's Major Construction Companies in 2012, US\$ million Table 22 25 Top Russian Regions by Volume of Residential Consruction in 2012 Table 23 20 Russian Regions with the Highest Ratio of Residential Construction per Capita in 2008-2012 Table 24 20 Russian Regions with the Lowest Ratio of Residential Consruction per Capita in 2008-2012

Table 25 Key Indicators of Russia's Non- Residential Construction in 2009-2012Table 26 Commissioning of Capacity Due to New Constructions, Expansion,



Reconstruction and Reequipment In Russia in 2009-2012 Table 27 Top 100 Construction Companies by Sales Revenue in 2011, RUB mln Table 28 Output of Key Construction Materials in Russia in 2011-2012 
 Table 29 Ranking of Key Construction Materials by Price Growth in 2012
Table 30 Prices for Key Construction Materials in Russia in 2008-2012, RuB end period Table 31 Quarterly Financial Results (Profit minus Loss) of Russia's Industry of Construction Materials in 2012, RuR bn Table 32 Financial Results of Russia's Major Companies in Industry of Construction Materials in 2012, RuB million Table 33 Top 100 Companies of Russia's Industry of Building Products by Sales Revenue in 2011, RUB mln Table 34 Russia's Construction Sector: Regional Markets in 2012, RUB million Table 35 Russia's Regional Construction Markets by Volume in 2012 Table 36 Growth in Prices for Main Types of Apartments in Russia in 2011-2012 Table 37 Russia's Residential Construction by Regions in 2008-2012, thousand square meters



## **List Of Graphs**

#### LIST OF GRAPHS

Graph 1 Share of Construction Sector in Russia's Gross Added Value in 2002-2012 Graph 2 Russia's Construction Sector Via GDP in 2001-2012 Graph 3 Russia's Average Wages Per Capita in 1992-2012, \$ per month Graph 4 Growth in Russia's Average Wages Per Capita and Volume of Housing Construction in 1992-2012 (1992=100) Graph 5 Debt on Mortgage Loans in Russia in 2008-2012, RUB billion Graph 6 Fixed-Capital Investment in Construction in Russia in 2007-2012, RuB bn Graph 7 Russia's Monthly Growth Rates of Volumes of Construction in 2012-February 2013 Graph 8 Volumes of Construction in Russia in 2007-2012, \$ bn Graph 9 Comparative Growth in Prices in Construction, Industry and Consumer Market in 2000-2012, annual increase Graph 10 Comparative Growth in Prices within Russia's Construction Sector 2000-2012, annual growth, annual increase Graph 11 Fixed-Capital Investment in Russia's Construction Companies in 2004-2012 Graph 12 Foreign Investment in Russia's Construction Companies in 2004-2012 Graph 13 Breakdown of Foreign Investment in Russia's Construction Companies in 2008-2012 Graph 14 Financial Results (Profit minus Loss) of Russia's Construction Sector in 2005-2012. RuR bn Graph 15 ROA Ratio of Russia's Construction Sector in 2004-2012, RuR bn Graph 16 Volumes of Construction in Russia in 2000-2012, million sq m Graph 17 Russia's Monthly Growth Rates of Volumes of Residential Construction in 2012-February 2013 Graph 18 Breakdown of Russia's Non-Residential Construction by Buildings Destination in 2012 Graph 19 Growth of Russia's Industry of Construction Materials via Construction Sector in 2002-2012, year-to-year Graph 20 Russia's Monthly Growth Rates of Volumes of Industry of Construction Materials in 2012-February 2013 Graph 21 Output of Key Construction Materials in 2004-2012, 2004=100 Graph 22 Growth in Nominal Prices for Key Construction Materials in Russia in 2008-2012, 2008=100 Graph 23 Fixed-Capital Investment in Russia's Industry of Construction Materials 2004-2012



Graph 24 Foreign Investment in Russia's Industry of Construction Materials in 2004-2012

Graph 25 Financial Results (Profit minus Loss) of Russia's Industry of Construction Materials in 2005-2012, RuR bn

Graph 26 ROA Ratio of Russia's Industry of Construction Materials in 2009-2012, RuR bn



#### I would like to order

Product name: Russia's Construction Sector

Product link: https://marketpublishers.com/r/RDFD3F15FDDEN.html

Price: US\$ 898.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/RDFD3F15FDDEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970