

# NORTH AMERICA SURGICAL AND MEDICAL DEVICES MARKET FORECAST 2017-2026

https://marketpublishers.com/r/NF03C84CF69EN.html

Date: November 2017 Pages: 88 Price: US\$ 1,250.00 (Single User License) ID: NF03C84CF69EN

# Abstracts

#### **KEY FINDINGS**

The North America surgical and medical device market collected the highest proceeds of \$ 206537 million in 2016. With an expected CAGR growth of 5.98%, the market is all set to expand further over the forecast period of 2017-2026, generating \$ 368016 million.

#### **MARKET INSIGHTS**

The U.S and Canada markets predominate this region, of which the U.S is predicted to lead the overall North American medical and surgical device market. Increasing lifestyle oriented diseases, technological advancement and an increase in healthcare spending are few of the critical factors that are responsible for the market growth. The medical device industry relies upon several small industries such as telecommunications, microelectronics, biotechnology, instrumentation, and software development and in this regard, the United States holds a competitive advantage over other regions.

#### **COMPETITIVE INSIGHTS**

Major players in the North American medical and surgical device market are 3M Company, Boston Scientific, Zimmer Holdings, Thermo Fisher Scientific, Agilent Technologies, Abbott Laboratories, Baxter International, Johnson & Johnson, Siemens Healthcare, Bayer, Beckton, Dickinson, And Co, Novartis, Philips Healthcare, MedtronicOlympus Corporation, Roche Diagnostics,Endologix Inc, Teleflex, Danaher, Cryolife Inc, Fresenius, Toshiba Medical Systems Corp (Canon),Smith & Nephew, Cardinal Health, Stryker Corp, Halyard Health Inc., Ge Healthcare and Depuy Synthes.



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- 1. 3M COMPANY
- 2. ABBOTT LABORATORIES
- 3. AGILENT TECHNOLOGIES
- 4. BAYER
- 5. BAXTER INTERNATIONAL
- 6. BECKTON, DICKINSON, AND CO.
- 7. BOSTON SCIENTIFIC
- 8. CARDINAL HEALTH
- 9. CRYOLIFE INC.
- 10. DANAHER
- **11. DEPUY SYNTHES**
- 12. ENDOLOGIX INC.
- 13. FRESENIUS
- 14. GE HEALTHCARE
- 15. HALYARD HEALTH, INC.
- 16. JOHNSON & JOHNSON
- 17. MEDTRONIC
- 18. NOVARTIS
- **19. OLYMPUS CORPORATION**
- 20. PHILIPS HEALTHCARE
- 21. ROCHE DIAGNOSTICS
- 22. SIEMENS HEALTHCARE
- 23. SMITH & NEPHEW
- 24. STRYKER CORP.
- 25. TELEFLEX
- 26. THERMO FISHER SCIENTIFIC
- 27. TOSHIBA MEDICAL SYSTEMS CORP. (CANON)
- 28. ZIMMER HOLDINGS



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