

NORTH AMERICA RUBBER ADDITIVES MARKET FORECAST 2017-2025

<https://marketpublishers.com/r/NF796EDF778EN.html>

Date: January 2017

Pages: 144

Price: US\$ 2,700.00 (Single User License)

ID: NF796EDF778EN

Abstracts

KEY FINDINGS

The North America rubber additives market size is anticipated to expand from \$708 million in 2016 to \$1233 million by 2025, at a CAGR of 6.41% between 2017 and 2025. The base year considered for the rubber additives market report is 2016 and the forecast period is from 2017 to 2025. Improvement of products in the tire industry and growing consumption of rubber processing chemicals are the key drivers of the global rubber additives market.

MARKET INSIGHTS

The North America rubber additives market is segmented by type on the basis of anti degradants market, accelerators market and others. It also segmented by application on the basis of tires market, non-tire market and automotive non-tire market, building & construction non-tire market, electrical & electronics non-tire market, industrial products non-tire market and others. It is also segmented by material on the basis of the fiber rubber additive market, PE, PP, Cotton Fiber, Aramid and other fiber, silica rubber additive market, silicates rubber additives market, carbon black rubber additive market. It is segmented again by coating on the basis of Silicon resins rubber additive market, Teflon coating rubber additive market and others.

COMPETITIVE INSIGHTS

Major players in the rubber additives market are Akrochem Corporation, Akzonobel N.V., Arkema S.A., Behn Meyer Holding AG, Eastman Chemical Company, Lanxess Aktiengesellschaft, Struktol Company of America LLC, Thomas Swan & Co Ltd, Velox

GmbH, Wacker Chemie AG, Basf SE, Solvay SA, China Petroleum & Chemical Corporation (SINOPEC CORP), Emery Oleochemicals llc, and R.T. Vanderbilt Company Inc.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. NEED FOR SUSTAINABILITY INCREASING DEMAND FOR GREEN TIRES
 - 3.2.2. INORGANIC GROWTH STRATEGIES BY THE INDUSTRY PLAYERS

4. MARKET OVERVIEW

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
 - 4.2.1. IMPROVEMENT OF PRODUCTS IN THE TIRE INDUSTRY
 - 4.2.2. MULTIPLE APPLICATIONS OF NON-TIRE RUBBER
 - 4.2.3. GROWING CONSUMPTION OF RUBBER PROCESSING CHEMICALS
- 4.3. MARKET RESTRAINTS
 - 4.3.1. INCREASING ENVIRONMENT REGULATIONS
- 4.4. MARKET OPPORTUNITIES
 - 4.4.1. EVOLUTION OF HIGH PERFORMANCE RUBBER
 - 4.4.2. RAPIDLY INCREASING DEMAND FROM THE NORTH AMERICA REGION
- 4.5. MARKET CHALLENGES

4.5.1. HIGH COST OF PRODUCTION AND RAW MATERIAL

4.5.2. ENVIRONMENTAL CONCERN

5. NORTH AMERICA RUBBER ADDITIVES MARKET BY TYPE 2017-2025 (\$ MILLION)

5.1. NORTH AMERICA ANTIDEGRADANTS MARKET 2017-2025 (\$ MILLION)

5.2. NORTH AMERICA ACCELERATORS MARKET 2017-2025 (\$ MILLION)

5.3. NORTH AMERICA OTHERS MARKET 2017-2025 (\$ MILLION)

6. NORTH AMERICA RUBBER ADDITIVES MARKET BY APPLICATION 2017-2025 (\$ MILLION)

6.1. NORTH AMERICA TIRES MARKET 2017-2025 (\$ MILLION)

6.2. NORTH AMERICA NON-TIRES MARKET 2017-2025 (\$ MILLION)

6.2.1. NORTH AMERICA AUTOMOTIVE NON-TIRE MARKET 2017-2025 (\$ MILLION)

6.2.2. NORTH AMERICA BUILDING AND CONSTRUCTION NON-TIRE MARKET 2017-2025 (\$ MILLION)

6.2.3. NORTH AMERICA ELECTRICAL AND ELECTRONICS NON-TIRE MARKET 2017-2025 (\$ MILLION)

6.2.4. NORTH AMERICA INDUSTRIAL PRODUCTS NON-TIRE APPLICATION MARKET 2017-2025 (\$ MILLION)

6.2.5. NORTH AMERICA OTHERS NON-TIRE APPLICATION MARKET 2017-2025 (\$ MILLION)

7. NORTH AMERICA RUBBER ADDITIVES MARKET BY MATERIAL 2017-2025 (\$ MILLION)

7.1. NORTH AMERICA FIBRE RUBER ADDITIVE MARKET 2017-2025 (\$ MILLION)

7.1.1. PE

7.1.2. PP

7.1.3. COTTON FIBBER

7.1.4. ARAMID

7.1.5. OTHER FIBER

7.2. NORTH AMERICA SILICA RUBBER ADDITIVE MARKET 2017-2025 (\$ MILLION)

7.3. NORTH AMERICA SILICATES RUBBER ADDITIVES MARKET 2017-2025 (\$ MILLION)

7.4. NORTH AMERICA CARBON BLACK RUBBER ADDITIVE MARKET 2017-2025 (\$

MILLION)

7.5. NORTH AMERICA OTHERS RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

8. NORTH AMERICA RUBBER ADDITIVE MARKET BY COATING AGENT 2017-2025 (\$ MILLION)

8.1. NORTH AMERICA SILICON RESINS RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

8.2. NORTH AMERICA TEFLON COATING RUBBER ADDITIVE MARKET 2017-2025
(\$ MILLION)

8.3. NORTH AMERICA OTHER COATINGS RUBBER ADDITIVE MARKET 2017-2025
(\$ MILLION)

9. KEY ANALYTICS

9.1. PORTER'S FIVE FORCE MODEL

9.1.1. THREAT OF NEW ENTRANTS: MODERATE

9.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES: LOW

9.1.3. BARGAINING POWER OF BUYER: HIGH

9.1.4. BARGAINING POWER OF SUPPLIER: LOW

9.1.5. INTENSITY OF COMPETITIVE RIVALRY: HIGH

9.2. KEY BUYING CRITERIA

9.2.1. PRICE

9.2.2. PERFORMANCE

9.2.3. PURPOSE

9.2.4. QUALITY

9.3. INVESTMENT ANALYSIS

9.4. OPPORTUNITY MATRIX

9.5. VENDOR LANDSCAPE

10. NORTH AMERICA RUBBER ADDITIVES MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

10.1. NORTH AMERICA RUBBER ADDITIVES MARKET 2017-2025 (\$ MILLION)

10.1.1. US

10.1.2. CANADA

10.1.3. REST OF NORTH AMERICA

11. COMPETITIVE LANDSCAPE

11.1. MARKET SHARE ANALYSIS

11.2. LIST OF ACQUISITIONS

11.3. PRODUCT LAUNCH

11.4. JOINT VENTURE

11.5. COMPANY PROFILE

11.5.1. AKROCHEM CORPORATION

11.5.1.1. OVERVIEW

11.5.1.2. PRODUCT PORTFOLIO

11.5.1.3. SCOT ANALYSIS

11.5.2. AKZONOBEL N.V.

11.5.2.1. OVERVIEW

11.5.2.2. PRODUCT PORTFOLIO

11.5.2.3. STRATEGIC INITIATIVES

11.5.2.4. SCOT ANALYSIS

11.5.3. ARKEMA S.A.

11.5.3.1. OVERVIEW

11.5.3.2. PRODUCT PORTFOLIO

11.5.3.3. SCOT ANALYSIS

11.5.4. BEHN MEYER HOLDING AG

11.5.4.1. OVERVIEW

11.5.4.2. PRODUCT PORTFOLIO

11.5.4.3. SCOT ANALYSIS

11.5.5. EASTMAN CHEMICAL COMPANY

11.5.5.1. OVERVIEW

11.5.5.2. PRODUCT PORTFOLIO

11.5.5.3. SCOT ANALYSIS

11.5.6. LANXESS AKTIENGESELLSCHAFT

11.5.6.1. OVERVIEW

11.5.6.2. PRODUCT PORTFOLIO

11.5.6.3. STRATEGIC INITIATIVES

11.5.6.4. SCOT ANALYSIS

11.5.7. STRUKTOL COMPANY OF AMERICA, LLC

11.5.7.1. OVERVIEW

11.5.7.2. PRODUCT PORTFOLIO

11.5.7.3. SCOT ANALYSIS

11.5.8. THOMAS SWAN & CO. LTD.

11.5.8.1. OVERVIEW

- 11.5.8.2. PRODUCT PORTFOLIO
- 11.5.8.3. STRATEGIC INITIATIVES
- 11.5.8.4. SCOT ANALYSIS
- 11.5.9. VELOX GMBH
 - 11.5.9.1. OVERVIEW
 - 11.5.9.2. PRODUCT PORTFOLIO
 - 11.5.9.3. STRATEGIC INITIATIVES
 - 11.5.9.4. SCOT ANALYSIS
- 11.5.10. WACKER CHEMIE AG
 - 11.5.10.1. OVERVIEW
 - 11.5.10.2. PRODUCT PORTFOLIO
 - 11.5.10.3. STRATEGIC INITIATIVES
 - 11.5.10.4. SCOT ANALYSIS
- 11.5.11. BASF SE
 - 11.5.11.1. OVERVIEW
 - 11.5.11.2. PRODUCT PORTFOLIO
 - 11.5.11.3. STRATEGIC INITIATIVES
 - 11.5.11.4. SCOT ANALYSIS
- 11.5.12. SOLVAY SA
 - 11.5.12.1. OVERVIEW
 - 11.5.12.2. PRODUCT PORTFOLIO
 - 11.5.12.3. STRATEGIC INITIATIVES
 - 11.5.12.4. SCOT ANALYSIS
- 11.5.13. CHINA PETROLEUM & CHEMICAL CORPORATION (SINOPEC CORP.)
 - 11.5.13.1. OVERVIEW
 - 11.5.13.2. PRODUCT PORTFOLIO
 - 11.5.13.3. STRATEGIC INITIATIVES
 - 11.5.13.4. SCOT ANALYSIS
- 11.5.14. EMERY OLEOCHEMICALS LLC
 - 11.5.14.1. OVERVIEW
 - 11.5.14.2. PRODUCT PORTFOLIO
 - 11.5.14.3. SCOT ANALYSIS
- 11.5.15. R. T. VANDERBILT COMPANY, INC
 - 11.5.15.1. OVERVIEW
 - 11.5.15.2. PRODUCT PORTFOLIO
 - 11.5.15.3. SCOT ANALYSIS

TABLE LIST

TABLE 1 NORTH AMERICA RUBBER ADDITIVE MARKET BY GEOGRAPHY
2017-2025(\$ MILLION)

TABLE 2 A LOOK AT RUBBER ADDITIVES

TABLE 3 NORTH AMERICA RUBBER ADDITIVES MARKET BY TYPE 2017-2025 (\$
MILLION)

TABLE 4 NORTH AMERICA RUBBER ADDITIVES MARKET BY APPLICATION
2017-2025 (\$ MILLION)

TABLE 5 NORTH AMERICA RUBBER ADDITIVE MARKET BY MATERIAL 2017-2025
(\$MILLION)

TABLE 6 NORTH AMERICA RUBBER ADDITIVE COATING AGENT MARKET
2017-2025 (\$MILLION)

TABLE 7 NORTH AMERICA RUBBER ADDITIVE MARKET BY GEOGRAPHY
2017-2025 (\$ MILLION)

FIGURES LIST

FIGURE 1 NORTH AMERICA RUBBER ADDITIVES MARKET BY TYPE 2015 (\$
MILLION)

FIGURE 2 GROWTH IN THE MARKET SHARE OF GREEN TIRES

FIGURE 3 NORTH AMERICA ANTIDEGRADANTS MARKET 2017-2025 (\$ MILLION)

FIGURE 4 NORTH AMERICA ACCELERATORS MARKET 2017-2025 (\$ MILLION)

FIGURE 5 NORTH AMERICA OTHERS MARKET 2017-2025 (\$ MILLION)

FIGURE 6 NORTH AMERICA TIRES MARKET 2017-2025 (\$ MILLION)

FIGURE 7 NORTH AMERICA NON-TRIES MARKET 2017-2025 (\$ MILLION)

FIGURE 8 NORTH AMERICA FIBRE RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

FIGURE 9 NORTH AMERICA SILICA RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

FIGURE 10 NORTH AMERICA SILICATE RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

FIGURE 11 NORTH AMERICA CARBON BLACK RUBBER ADDITIVE MARKET
2017-2025 (\$ MILLION)

FIGURE 12 NORTH AMERICA OTHER RUBBER ADDITIVE MARKET 2017-2025 (\$
MILLION)

FIGURE 13 PORTERS FIVE FORCE MODEL OF NORTH AMERICA RUBBER
ADDITIVES MARKET 2017 & 2025

FIGURE 14 UNITED STATES RUBBER ADDITIVES MARKET 2017-2025 (\$ MILLION)

FIGURE 15 CANADA RUBBER ADDITIVES MARKET 2017-2025 (\$ MILLION)

FIGURE 16 REST OF NORTH AMERICA RUBBER ADDITIVES MARKET 2017-2025
(\$ MILLION)

I would like to order

Product name: NORTH AMERICA RUBBER ADDITIVES MARKET FORECAST 2017-2025

Product link: <https://marketpublishers.com/r/NF796EDF778EN.html>

Price: US\$ 2,700.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NF796EDF778EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970