

NORTH AMERICA PUBLIC SAFETY & SECURITY MARKET FORECAST 2017-2024

https://marketpublishers.com/r/N043AE46005EN.html

Date: June 2017

Pages: 65

Price: US\$ 1,250.00 (Single User License)

ID: N043AE46005EN

Abstracts

KEY FINDINGS

The North America public safety and security market is projected to grow from \$ 110.59 billion in 2016 to \$ 203.78 billion by 2024, with a CAGR of 7.94% between 2017 and 2024. The base year considered is 2016 and the forecast period is 2017-2024. Rising criminal activities, natural disaster and cross-border terrorism are some of the key factors driving the public safety and security market. Also, the need for firm government policies and regulations for public safety is a major factor.

MARKET INSIGHTS

The North America security market is segmented based on solution, service, vertical, emergency services and manufacturing. The solution market is further sub-segmented as critical communication network, surveillance system, biometric security and authentication system, scanning and screening system, C2/C4isr system, emergency and disaster management, backup and recovery system, public address and general alarm, and cyber security. It is also segmented by service on the basis of Managed service, security service, professional service, design and consulting, installation and integration and support and maintenance and training and education. The market is also segmented by vertical on the basis of homeland security, law enforcement agencies, border control, public transportation security and critical infrastructure security. Also, the market is segmented by manufacturing on the basis of energy and chemicals, automotive & logistics and other manufacturing segments.

COMPETITIVE INSIGHTS



International Business Machine (IBM) Corporation, Cisco Systems, Inc., Thales Group, Honeywell International Inc., NEC Corporation, Huawei Technologies are some of the major players in public safety & security market..



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET
- 1.3. WHO WILL FIND THE REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. BOTTOM-UP APPROACH
- 2.3. TOP DOWN APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET DEFINITION
- 3.2. MARKET SUMMARY
- 3.3. KEY FINDINGS

4. MARKET OVERVIEW

- 4.1. MARKET DRIVERS
- 4.1.1. RISE IN CRIMINAL ACTIVITIES, NATURAL DISASTER, AND CROSS-BORDER TERRORISM
- 4.1.2. NEED FOR STRINGENT GOVERNMENT POLICIES AND REGULATIONS FOR PUBLIC SAFETY
- 4.2. MARKET RESTRAINTS
- 4.2.1. HIGH INSTALLATION COST FOR PUBLIC SAFETY AND SECURITY SYSTEMS
- 4.2.2. LACK OF INTEROPERABILITY BETWEEN LEGACY AND ADVANCED SECURITY SYSTEMS
- 4.3. MARKET OPPORTUNITIES
- 4.3.1. INCREASED ADOPTION OF SURVEILLANCE AND AUTHENTICATION SYSTEMS



- 4.3.2. TECHNOLOGICAL ADVANCEMENT
- 4.3.3. SECURITIES SOLUTIONS BASED ON PREDICTIVE ANALYTICS
- 4.4. CHALLENGES
- 4.4.1. DISTRIBUTED FACILITIES POSE A CHALLENGE FOR IMPLEMENTING A COMPREHENSIVE SECURITY SOLUTION
 - 4.4.2. LACK OF WORKFORCE FOR PUBLIC SAFETY

5. MARKET SEGMENTATION

- 5.1. BY SOLUTIONS
 - 5.1.1. CRITICAL COMMUNICATION NETWORK
 - 5.1.2. C2/C4ISR SYSTEM
 - 5.1.3. BIOMETRIC SECURITY AND AUTHENTICATION SYSTEM
 - 5.1.4. SURVEILLANCE SYSTEM
 - 5.1.5. SCANNING AND SCREENING SYSTEM
 - 5.1.6. EMERGENCY & DISASTER MANAGEMENT
 - 5.1.7. CYBER SECURITY
 - 5.1.8. PUBLIC ADDRESS AND GENERAL ALARM (PA/GA)
 - 5.1.9. BACKUP AND RECOVERY SYSTEM
- 5.2. BY SERVICE
 - 5.2.1. MANAGED SERVICES
 - 5.2.1.1. MANAGED SECURITY SERVICE
 - 5.2.1.2. MANAGED NETWORK SERVICES
 - 5.2.2. PROFESSIONAL SERVICES
 - 5.2.2.1. DESIGN AND CONSULTING
 - 5.2.2.2. INSTALLATION AND INTEGRATION
 - 5.2.2.3. SUPPORT AND MAINTENANCE
 - 5.2.2.4. TRAINING AND EDUCATION
- 5.3. BY VERTICAL
 - 5.3.1. HOMELAND SECURITY
 - 5.3.1.1. LAW ENFORCEMENT AGENCIES
 - 5.3.1.2. BORDER CONTROL
 - 5.3.1.3. PUBLIC TRANSPORTATION SECURITY
 - 5.3.1.4. CRITICAL INFRASTRUCTURE SECURITY
 - 5.3.2. EMERGENCY SERVICES
 - 5.3.2.1. MEDICAL SERVICES
 - 5.3.2.2. FIREFIGHTING SERVICES
 - 5.3.2.3. DISASTER MANAGEMENT
 - 5.3.3. MANUFACTURING



- 5.3.3.1. ENERGY AND CHEMICALS
- 5.3.3.2. AUTOMOTIVE AND LOGISTICS
- 5.3.3.3. OTHER MANUFACTURING SEGMENTS
- 5.3.4. OTHERS

6. KEY ANALYTICS

- 6.1. PORTER'S FIVE FORCE ANALYSIS
- 6.2. TOP THREE TRENDS
- 6.3. TOP THREE GEOGRAPHIES
- 6.4. MERGER AND ACQUISITIONS

7. GEOGRAPHICAL ANALYSIS

- 7.1. NORTH AMERICA
 - 7.1.1. US
 - 7.1.2. CANADA
 - 7.1.3. REST OF NORTH AMERICA

8. COMPANY PROFILES

- 8.1. INTERNATIONAL BUSINESS MACHINE (IBM) CORPORATION
- 8.2. CISCO SYSTEMS, INC.
- 8.3. THALES GROUP
- 8.4. HUAWEI TECHNOLOGIES
- 8.5. HONEYWELL INTERNATIONAL INC.
- 8.6. NEC CORPORATION
- 8.7. NORTHROP GRUMMAN CORPORATION
- 8.8. ESRI
- 8.9. ALCATEL-LUCENT S.A.
- 8.10. AGT INTERNATIONAL
- 8.11. CGI GROUP INC.
- 8.12. ERICSSON
- 8.13. TELECOMMUNICATION SYSTEMS
- 8.14. HARRIS CORPORATION
- 8.15. GENERAL DYNAMICS
- 8.16. RAYTHEON
- **8.17. SIEMENS**
- 8.18. HITACHI



- 8.19. KRATOS DEFENSE & SECURITY SOLUTIONS
- 8.20. QUALCOMM
- 8.21. TELSTRA
- 8.22. FERRANTI
- 8.23. SAMSUNG
- 8.24. MOTOROLA
- 8.25. NOKIA SIEMENS
- 8.26. HEWLETT PACKARD (HP)



List Of Tables

LIST OF TABLES

TABLE 1 NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET BY SOLUTION 2017-2024 (\$ BILLION)

TABLE 2 NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET BY SERVICES 2017-2024 (\$ BILLION)

TABLE 3 NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET BY VERTICAL 2017-2024 (\$ BILLION)

TABLE 4 NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET BY COUNTRY, 2017-2024 (\$ BILLION)

TABLE 5 HOMELAND SECURITY SPENDING IN 2011



List Of Figures

LIST OF FIGURES

FIGURE 1 PERCENTAGE OF DEATHS BY CONTINENT DUE TO VARIOUS TYPES OF DISASTER MANAGEMENT (2016)

FIGURE 2 CONCEPT OF NEW DISASTER MANAGEMENT SOLUTION

FIGURE 3 SMART EMERGENCY RESPONSE

FIGURE 4 TOP THREE TRENDS

FIGURE 5 TOP THREE GEOGRAPHIES

FIGURE 6 FIVE PRIMARY MISSIONS OF DEPARTMENT OF HOMELAND SECURITY (DHS), US

FIGURE 7 PUBLIC SAFETY CANADA PORTFOLIO

FIGURE 8 BUDGETARY PLANNING SUMMARY FOR PROGRAMS AND INTERNAL SERVICES (DOLLARS)

FIGURE 9 PUBLIC SAFETY CANADA'S PLANNED SPENDING BY PROGRAM FOR 2017-18



I would like to order

Product name: NORTH AMERICA PUBLIC SAFETY & SECURITY MARKET FORECAST 2017-2024

Product link: https://marketpublishers.com/r/N043AE46005EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N043AE46005EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970