

# **NORTH AMERICA PROCESS OIL MARKET FORECAST 2017-2025**

<https://marketpublishers.com/r/N24D2130AACEN.html>

Date: December 2017

Pages: 73

Price: US\$ 1,250.00 (Single User License)

ID: N24D2130AACEN

## **Abstracts**

### **KEY FINDINGS**

The North America Process Oil market is anticipated to grow from \$ 1472 million and 1341 kilo tons in 2016 to \$1933 million and 1742 kilo tons by 2025, at a CAGR of 3.19% and 3.06% respectively between 2017 and 2025.

### **MARKET INSIGHTS**

The North American market is expected to be a world leader in terms of process oil market. It is predicted that by 2025, the total volume of biofuel and liquid hydrocarbon production in North American countries like Canada and the U.S. is anticipated to reach around 19 MB/d. This is likely to reduce the region's dependency on imported oil. The U.S market generated the highest revenue for process oil market in 2016. The growth in the automotive industry in the U.S is chiefly driving the nation's growth.

### **COMPETITIVE INSIGHTS**

Some of the leading process oil manufacturers in the North American market are Exxon Mobil Chemical Company, Chevron Corporation, Panama Petrochem Ltd, Petrobras, Ergon North & South America, Sepahan Oil Company, Repsol Sa, Lanxess Process Oil, and Sunoco LP.

## Contents

### **1. RESEARCH SCOPE**

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

### **2. RESEARCH METHODOLOGY**

- 2.1. SOURCES OF DATA
  - 2.1.1. SECONDARY DATA
  - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

### **3. EXECUTIVE SUMMARY**

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
  - 3.2.1. NAPHTHENIC IS THE NORTH AMERICA LEADER IN PROCESS OIL MARKET
  - 3.2.2. PERSONAL CARE MARKET IS GROWING AT A FASTER RATE

### **4. MARKET DETERMINANTS**

- 4.1. DRIVERS
  - 4.1.1. GROWTH OF THE PROCESS OIL MARKET IN AUTOMOTIVE SECTOR
  - 4.1.2. INCREASE IN PRACTICE OF PROCESS OIL IN PERSONAL CARE INDUSTRY
  - 4.1.3. HIGH DEMAND FOR PROCESS OIL IN THE TEXTILE INDUSTRY
- 4.2. RESTRAINTS
  - 4.2.1. LIMITATIONS CONCERNING USAGE OF POLYCYCLIC AROMATIC HYDROCARBON
  - 4.2.2. INSTABILITY IN RAW MATERIAL CHARGES
- 4.3. OPPORTUNITIES
  - 4.3.1. GROWING HYDROCARBON EXPLORATION ACTIVITY IN NON-OPEC

## REGIONS

### 4.3.2. DEVELOPING TREND OF USING LOW POLYAROMATIC HYDROCARBON (PAH) OILS

## 5. MARKET SEGMENTATION

### 5.1. MARKET BY TYPES 2017-2025

#### 5.1.1. NAPHTHENIC OIL

#### 5.1.2. PARAFFIN

#### 5.1.3. AROMATIC

#### 5.1.4. NON-CARCINOGENIC

### 5.2. MARKET BY APPLICATION 2017-2025

#### 5.2.1. TIRE & RUBBER

#### 5.2.2. POLYMER

#### 5.2.3. PERSONAL CARE

#### 5.2.4. TEXTILE

#### 5.2.5. OTHER APPLICATIONS

## 6. KEY ANALYTICS

### 6.1. PORTER'S FIVE FORCES ANALYSIS

#### 6.1.1. BARGAINING POWER OF BUYERS

#### 6.1.2. BARGAINING POWER OF SUPPLIERS

#### 6.1.3. THREAT OF NEW ENTRANTS

#### 6.1.4. THREAT OF SUBSTITUTES

#### 6.1.5. THREAT OF RIVALRY

### 6.2. OPPORTUNITY MATRIX

## 7. GEOGRAPHICAL ANALYSIS

### 7.1. NORTH AMERICA

#### 7.1.1. UNITED STATES

#### 7.1.2. CANADA

#### 7.1.3. MEXICO

## 8. COMPANY PROFILES

### 8.1. COMPETITIVE LANDSCAPE

#### 8.1.1. PROCESS OIL MARKET SHARE

- 8.2. APAR INDUSTRIES LTD.
  - 8.2.1. COMPANY OVERVIEW
  - 8.2.2. PRODUCT PORTFOLIO
  - 8.2.3. STRATEGIC INITIATIVES
- 8.3. AVISTA OIL AG
  - 8.3.1. COMPANY OVERVIEW
  - 8.3.2. PRODUCT PORTFOLIO
  - 8.3.3. STRATEGIC INITIATIVES
- 8.4. BAHRAIN OIL COMPANY
  - 8.4.1. COMPANY OVERVIEW
  - 8.4.2. PRODUCT PORTFOLIO
  - 8.4.3. STRATEGIC INITIATIVES
- 8.5. CHEVRON CORPORATION
  - 8.5.1. COMPANY OVERVIEW
  - 8.5.2. PRODUCT PORTFOLIO
  - 8.5.3. STRATEGIC INITIATIVES
- 8.6. CALUMET LUBRICANTS CO., LTD
  - 8.6.1. COMPANY OVERVIEW
  - 8.6.2. PRODUCT PORTFOLIO
  - 8.6.3. STRATEGIC INITIATIVES
- 8.7. ERGON NORTH & SOUTH AMERICA
  - 8.7.1. COMPANY OVERVIEW
  - 8.7.2. PRODUCT PORTFOLIO
  - 8.7.3. STRATEGIC INITIATIVES
- 8.8. EXXON MOBIL CHEMICAL COMPANY
  - 8.8.1. COMPANY OVERVIEW
  - 8.8.2. PRODUCT PORTFOLIO
  - 8.8.3. STRATEGIC INITIATIVES
- 8.9. GAZPROM
  - 8.9.1. COMPANY OVERVIEW
  - 8.9.2. PRODUCT PORTFOLIO
  - 8.9.3. STRATEGIC INITIATIVES
- 8.10. GP PETROLEUMS
  - 8.10.1. COMPANY OVERVIEW
  - 8.10.2. PRODUCT PORTFOLIO
  - 8.10.3. STRATEGIC INITIATIVES
- 8.11. HINDUSTAN PETROLEUM CORPORATION LTD
  - 8.11.1. COMPANY OVERVIEW
  - 8.11.2. PRODUCT PORTFOLIO

- 8.11.3. STRATEGIC INITIATIVES
- 8.12. HOLLYFROTIER REFINING & MARKETING INC.
  - 8.12.1. COMPANY OVERVIEW
  - 8.12.2. PRODUCT PORTFOLIO
  - 8.12.3. STRATEGIC INITIATIVES
- 8.13. IDEMITSU KOSAN CO LTD
  - 8.13.1. COMPANY OVERVIEW
  - 8.13.2. PRODUCT PORTFOLIO
  - 8.13.3. STRATEGIC INITIATIVES
- 8.14. IRANOL COMPANY
  - 8.14.1. COMPANY OVERVIEW
  - 8.14.2. PRODUCT PORTFOLIO
  - 8.14.3. STRATEGIC INITIATIVES
- 8.15. JX NIPPON OIL & ENERGY CORPORATION
  - 8.15.1. COMPANY OVERVIEW
  - 8.15.2. PRODUCT PORTFOLIO
  - 8.15.3. STRATEGIC INITIATIVES
- 8.16. LANXESS PROCESS OIL
  - 8.16.1. COMPANY OVERVIEW
  - 8.16.2. PRODUCT PORTFOLIO
  - 8.16.3. STRATEGIC INITIATIVES
- 8.17. NYNAS AB
  - 8.17.1. COMPANY OVERVIEW
  - 8.17.2. PRODUCT PORTFOLIO
  - 8.17.3. STRATEGIC INITIATIVES
- 8.18. OAO LUKOIL
  - 8.18.1. COMPANY OVERVIEW
  - 8.18.2. PRODUCT PORTFOLIO
  - 8.18.3. STRATEGIC INITIATIVES
- 8.19. ORGKHM BIOCHEMICAL HOLDING
  - 8.19.1. COMPANY OVERVIEW
  - 8.19.2. PRODUCT PORTFOLIO
  - 8.19.3. STRATEGIC INITIATIVES
- 8.20. PANAMA PETROCHEM LTD.
  - 8.20.1. COMPANY OVERVIEW
  - 8.20.2. PRODUCT PORTFOLIO
  - 8.20.3. STRATEGIC INITIATIVES
- 8.21. PETRONAS LUBRICANTS BELGIUM NV
  - 8.21.1. COMPANY OVERVIEW

- 8.21.2. PRODUCT PORTFOLIO
- 8.21.3. STRATEGIC INITIATIVES
- 8.22. PETROCHINA LUBRICANT COMPANY
  - 8.22.1. COMPANY OVERVIEW
  - 8.22.2. PRODUCT PORTFOLIO
  - 8.22.3. STRATEGIC INITIATIVES
- 8.23. PETROBRAS
  - 8.23.1. COMPANY OVERVIEW
  - 8.23.2. PRODUCT PORTFOLIO
  - 8.23.3. STRATEGIC INITIATIVES
- 8.24. PHILLIPS 66 COMPANY
  - 8.24.1. COMPANY OVERVIEW
  - 8.24.2. PRODUCT PORTFOLIO
  - 8.24.3. STRATEGIC INITIATIVES
- 8.25. REPSOL SA
  - 8.25.1. COMPANY OVERVIEW
  - 8.25.2. PRODUCT PORTFOLIO
  - 8.25.3. STRATEGIC INITIATIVES
- 8.26. ROYAL DUTCH SHELL PLC
  - 8.26.1. COMPANY OVERVIEW
  - 8.26.2. PRODUCT PORTFOLIO
  - 8.26.3. STRATEGIC INITIATIVES
- 8.27. ROSNEFT
  - 8.27.1. COMPANY OVERVIEW
  - 8.27.2. PRODUCT PORTFOLIO
  - 8.27.3. STRATEGIC INITIATIVES
- 8.28. SASOL
  - 8.28.1. COMPANY OVERVIEW
  - 8.28.2. PRODUCT PORTFOLIO
  - 8.28.3. STRATEGIC INITIATIVES
- 8.29. SEPAHAN OIL COMPANY
  - 8.29.1. COMPANY OVERVIEW
  - 8.29.2. PRODUCT PORTFOLIO
  - 8.29.3. STRATEGIC INITIATIVES
- 8.30. SUNOCO LP
  - 8.30.1. COMPANY OVERVIEW
  - 8.30.2. PRODUCT PORTFOLIO
  - 8.30.3. STRATEGIC INITIATIVES
- 8.31. TOTAL SA

8.31.1. COMPANY OVERVIEW

8.31.2. PRODUCT PORTFOLIO

8.31.3. STRATEGIC INITIATIVES

## List Of Tables

### LIST OF TABLES

Table 1 NORTH AMERICA PROCESS OIL MARKET, 2017-2025 (\$ MILLION)

Table 2 NORTH AMERICA PROCESS OIL MARKET, 2017-2025 (KILO TONS)

Table 3 TYPE OF PROCESS OIL

Table 4 GROUPING AS PER REFINING PROCESS

Table 5 PROPERTIES OF LIGHT NEUTRAL BASE OILS

Table 6 CHARACTERISTICS OF TEMPERATURE ON VISCOSITY

Table 7 OIL SPECIFIC GRAVITY ON DIFFERENT WT%

Table 8 REGULATION CODE FOR OIL COMPONENTS IN NON-FOOD ARTICLES

Table 9 PARAFFINIC RUBBER PROCESS OIL TECHNICAL SPECIFICATION

Table 10 NAPHTHENIC RUBBER PROCESS OIL TECHNICAL SPECIFICATION

Table 11 AROMATIC RUBBER PROCESS OIL TECHNICAL SPECIFICATION

Table 12 DEPARTMENTS IN REGULATING OIL AND GAS ACTIVITIES

Table 13 CARCINOGENIC CLASSIFICATIONS OF PAH COMPOUNDS BY SPECIFIC AGENCIES

Table 14 NORTH AMERICA PROCESS OIL MARKET, BY TYPES 2017-2025 (\$ MILLIONS)

Table 15 COMPARISON OF DIFFERENT TYPES OF RUBBER PROCESS OIL

Table 16 NORTH AMERICA PROCESS OIL MARKET, BY TYPES 2017-2025 (KILO TONS)

Table 17 NORTH AMERICA NAPHTHENIC PROCESS OIL MARKET, 2017-2025 (\$ MILLIONS)

Table 18 NORTH AMERICA NAPHTHENIC PROCESS OIL MARKET, 2017-2025 (KILO TONS)

Table 19 NORTH AMERICA PARAFFIN PROCESS OIL MARKET, 2017-2025 (\$ MILLIONS)

Table 20 NORTH AMERICA PARAFFIN PROCESS OIL MARKET, 2017-2025 (KILO TONS)

Table 21 NORTH AMERICA AROMATIC PROCESS OIL MARKET, 2017-2025(\$ MILLIONS)

Table 22 PER CAPITA COSMETICS SPEND IN 2015 (%)

Table 23 NORTH AMERICA AROMATIC PROCESS OIL MARKET, 2017-2025 (KILO TONS)

Table 24 NORTH AMERICA NON-CARCINOGENIC PROCESS OIL MARKET, 2017-2025 (\$ MILLIONS)

Table 25 NORTH AMERICA NON-CARCINOGENIC PROCESS OIL MARKET,



20217-2025 (KILO TONS)

Table 26 NORTH AMERICA PROCESS OIL MARKET, BY APPLICATION 2017-2025  
(\$ MILLIONS)

Table 27 NORTH AMERICA TIRE & RUBBER PROCESS OIL MARKET, 2017-2025 (\$  
MILLIONS)

Table 28 NORTH AMERICA POLYMER PROCESS OIL MARKET, 2017-2025 (\$  
MILLIONS)

Table 29 NORTH AMERICA PERSONAL CARE PROCESS OIL MARKET, 2017-2025  
(\$ MILLIONS)

Table 30 US EXPORTS TO THE ASIAN COUNTRIES FOR PERSONAL CARE &  
COSMETIC INDUSTRY (\$ THOUSANDS)

Table 31 IMPORTED PRODUCTS SHARE OF AUSTRALIA'S PERSONAL CARE AND  
COSMETICS MARKET (\$ THOUSANDS)

Table 32 NORTH AMERICA TEXTILE PROCESS OIL MARKET, 2017-2025 (\$  
MILLIONS)

Table 33 PROCESS OIL PRODUCTS USED IN TEXTILE INDUSTRIES

Table 34 NORTH AMERICA OTHER APPLICATION PROCESS OIL MARKET,  
2017-2025 (\$ MILLIONS)

Table 35 PRODUCT TYPE FOR HOT MELT ADHESIVE MANUFACTURING  
INDUSTRY

Table 36 NORTH AMERICA PROCESS OIL MARKET, BY COUNTRIES 2017-2025 (\$  
MILLIONS)

Table 37 NORTH AMERICA PROCESS OIL MARKET, BY COUNTRIES 2017-2025  
(KILO TONS)

Table 38 NORTH AMERICA PROCESS OIL MARKET, BY TYPES 2017-2025 (\$  
MILLIONS)

Table 39 NORTH AMERICA PROCESS OIL MARKET, BY TYPES 2017-2025 (KILO  
TONS)

Table 40 US PROCESS OIL MARKET, BY TYPES 2017-2025 (\$ MILLIONS)

Table 41 US PROCESS OIL MARKET, BY TYPES 2017-2025(KILO TONS)

Table 42 CANADA PROCESS OIL MARKET 2017-2025 (\$ MILLIONS)

Table 43 CANADA PROCESS OIL MARKET 2017-2025 (KILO TONS)

Table 44 CANADA PROCESS OIL MARKET, BY TYPES 2017-2025 (\$ MILLIONS)

Table 45 CANADA PROCESS OIL MARKET, BY TYPES 2017-2025 (KILO TONS)

Table 46 MEXICO PROCESS OIL MARKET, BY TYPES 2017-2025 (\$ MILLIONS)

Table 47 MEXICO PROCESS OIL CONSUMPTION MARKET, BY TYPES 2017-2025  
(KILO TONS)

Table 48 MEXICO PROCESS OIL MARKET, BY TYPES 2017-2025 (\$ MILLIONS)

Table 49 MEXICO PROCESS OIL CONSUMPTION MARKET, BY TYPES 2017-2025

(KILO TONS)

Table 50 PRODUCT LAUNCHES IN THE PROCESS OIL MARKET

Table 51 AGREEMENT AND EXPANSION IN THE PROCESS OIL MARKET

Table 52 MERGER AND ACQUISITION IN THE PROCESS OIL MARKET

## List Of Figures

### LIST OF FIGURES

- Figure 1 NORTH AMERICA PROCESS OIL MARKET 2017-2025 (\$ MILLION)  
Figure 2 NORTH AMERICA PROCESS OIL MARKET 2017-2025 (KILO TONS)  
Figure 3 AVERAGE CRUDE OIL SPOT PRICE IN USD/BBL  
Figure 4 AVERAGE ANNUAL U.S. OIL PRODUCTION IN THOUSANDS OF BARRELS PER DAY  
Figure 5 NORTH AMERICA RUBBER PRODUCTION FROM 2010 TO 2015 (IN THOUSAND TONS)  
Figure 6 DISTRIBUTION OF EUROPEAN POLYMER DEMAND BY SEGMENT IN 2015  
Figure 7 EU IMPORT OF PASSENGER AND LIGHT VEHICLES TIRES FROM 2012 TO 2015 (THOUSAND UNITS)  
Figure 8 EU TIRE PRODUCTION FROM 2012 TO 2015 (THOUSAND TONS)  
Figure 9 NORTH AMERICA TEXTILE FIBRE CONSUMPTION IN 2016 (%)  
Figure 10 US PROCESS OIL MARKET 2017-2025 (\$ MILLIONS)  
Figure 11 US PROCESS OIL MARKET 2017-2025 (KILO TONS)  
Figure 12 CANADA VEHICLE SALES 2012-2016 (THOUSAND)  
Figure 13 WINTER TIRE USE IN CANADA 2014 & 2016  
Figure 14 SALES OF HEALTH AND PERSONAL CARE PRODUCT IN CANADA 2016 & 2017 (\$ MILLION)  
Figure 15 SALES OF RETAIL STORE FOOTWEAR IN CANADA 2011-2015 (\$ MILLION)  
Figure 16 SALES OF RETAIL STORE COSMETICS AND FRAGRANCES IN CANADA (\$ MILLION)  
Figure 17 MEXICO PROCESS OIL MARKET 2017-2025 (\$ MILLIONS)  
Figure 18 MEXICO PROCESS OIL MARKET 2017-2025 (KILO TONS)  
Figure 19 OIL & GAS COMPANIES INVESTMENTS DEALS 2016-17 (\$ MILLION)

## I would like to order

Product name: NORTH AMERICA PROCESS OIL MARKET FORECAST 2017-2025

Product link: <https://marketpublishers.com/r/N24D2130AACEN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N24D2130AACEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970