

NORTH AMERICA POLYETHYLENE TEREPHTHALATE (PET) MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

PET's demand from the food & beverage packaging industry is chiefly responsible for the progression of the North American market. By the end of the forecast period of 2018-2026, the market is likely to register a CAGR of 6.45%.

MARKET INSIGHTS

US and Canada are significant PET markets in North America. While the US market is expected to lead in terms of revenue production by the end of the projected years, the Canadian market is expected to lead in terms of CAGR. The US market's demand for PET is high and is expected to rise further due to increasing consumption, mainly in the food and beverages sector. Also, there are no restrictions on the type of use of PET by the government as PET is relatively non-toxic, inert and stable. In Canada too, PET has secured its position as the most preferred material in the packaging industry for sectors such as FMCG (Fast Moving Consumer Goods), food and beverage, pharmaceutical, as well as industrial goods. Also, the breweries (alcoholic products) industry in Canada has boosted the application of PET, improving its overall demand.

COMPETITIVE INSIGHTS

Few of the noted players in this market include Laxness Corporation, M&G Chemicals, Lotte Chemical, Toray Industries, Armacell International S.A, Gerresheimer, Eastman Chemical Company, Pet Power B.V, RTP Company, Du Pont and Diab Group.

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5. DSM
6. DU PONT
7. EASTMAN CHEMICAL COMPANY
8. GERRESHEIMER
9. INDORAMA VENTURES PUBLIC COMPANY LIMITED
10. LAXNESS CORPORATION
11. LOTTE CHEMICAL
12. M&G CHEMICALS
13. PET POWER B.V.
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15. TORAY INDUSTRIES

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