

NORTH AMERICA PAINTS & COATINGS MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

North America Paints & Coatings Market collected \$30.32 billion in 2017 and is further expected to collect \$44.76 billion by the end of the forecast period of 2018-2026, exhibiting a CAGR of 4.57%.

MARKET INSIGHTS

The U.S market showed much promise for this region in 2017. The country has the most advanced technology combined with a powerful economy with the per-capita income. Additionally, the recent shale gas boom also created immense opportunities in the marine industries, thereby driving the market for industrial paints and coatings in the country. Canada has a presence of about 261 production sites for paints and coatings. However, the country depends on imports for nearly half of its paints requirements. The Mexican market is predicted to showcase the highest CAGR over the forecast years. The country has free trade agreements with 46 countries, putting 90% of its trade through free agreement, which is very beneficial for almost all the sectors in the country, including paints and coatings.

COMPETITIVE INSIGHTS

Major players operating in the North American paints and coatings market are RPM International Inc, AkzoNobel N.V, Indigo Paints Pvt Ltd, BASF Coatings, Valspar Corporation, Axalta Coating System Llc, Nippon Paint Holdings Co., Ltd, Kelly-Moore Paints, Berger Paints India Limited, PPG Industries and The Sherwin-Williams.

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2. ASIAN PAINTS LIMITED
3. AXALTA COATING SYSTEM LLC
4. BASF COATINGS
5. BECKERS GROUP
6. BERGER PAINTS INDIA LIMITED
7. INDIGO PAINTS PVT LTD
8. JOTUN A/S
9. KANSAI PAINT CO. LTD.
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11. NIPPON PAINT HOLDINGS CO., LTD.
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