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NORTH AMERICA OPTHALMOLOGY DRUGS AND DEVICES MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The prevalence of blindness and vision impairment and other eye-related disorders is expected to increase rapidly among all age group, gender and racial group in North America. As a result, the North America ophthalmic drugs and devices market is expected to progress at a CAGR of 5.91% over the forecast period of 2018-2026.

MARKET INSIGHTS

Increasing demand for intraocular lenses and phacoemulsification devices is presenting this market with amazing growth opportunities. Increasing pharmaceuticals market is the key driver for the US ophthalmic drug market. Also, as the prevalence of eye disorders in the US is increasing, the government has started various policies for increasing the awareness of the same and is also investing in various reimbursement policies and healthcare infrastructure to improve the quality of service and life expectancy of people living in the US. In terms of CAGR, Canada is expected to outpace the US and Mexico ophthalmic drugs and devices market. Retinal disorders are spreading widely across this country, mostly because of the age-related diseases.

COMPETITIVE INSIGHTS

Some of the established companies in this region include GlaxoSmithKline, Pfizer, Santen Pharmaceutical Co Ltd, Allergan Inc, Johnson & Johnson Inc, Novartis International Ag, Valent Pharmaceuticals International Inc, Ziemer Group Holding Ag, Bayer, and Roche Holding Ag.

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5. ESSILOR INTERNATIONAL S.A.
6. GLAXOSMITHKLINE
7. JOHNSON & JOHNSON INC.
8. NOVARTIS INTERNATIONAL AG
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10. ROCHE HOLDING AG
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